

Department of Revenue Permanent Fund Dividend Division



2009 Annual Report

Prepared by Division Operations Manager Dan DeBartolo with
Contributions from PFD Management



Permanent Fund Dividend Division 2009 Annual Report

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Director's Notes

Dear Alaskan,

It is with gratitude to the staff of the Permanent Fund Dividend Division that I am able to report another year of successes. Teams assessed the operations of their functional areas, identified obstacles and implemented changes. The result has been increased efficiency throughout the division.

For example, the Eligibility & Public Response Teams (Fairbanks, Juneau and Anchorage) reviewed 13,000 more cases in 2009 than the prior year. They also responded to the public contact we received by phone, email and in person. They were able to review more cases because the number of people who contacted us was down by more than 30,000 as compared to 2008. I believe that applicants are receiving resolution to their issues and answers to their questions on the first contact with the division, reducing repeat contacts.

The Appeals Team was able to catch up, ensuring that applicants receive timely decisions. The Initial Processing Team (Mailroom & Data Entry) succeeded in entering all applications earlier than ever before. The Data Processing Team successfully completed the payment system project by rolling it out in time for distribution last fall. The Collections Team continued to work on creating a new program that will help them better manage the collection accounts. The Director's Office Team worked on the media campaign designed to remind all Alaskans to file, along with the new application forms distribution process.

In the last year I worked with many young people who inadvertently became ineligible when they were pursuing either postsecondary education or a military career. Working with them, and their families, the division was able to identify areas that needed improvements and we made them. However, the need to educate our young people regarding PFD eligibility rules before they leave Alaska became evident. My goal in the next year is to raise awareness of the rules of the program among our young people so they don't inadvertently jeopardize their PFD eligibility while temporarily absent from Alaska.

This program belongs to Alaskans and maintaining its integrity is a large part of what we do. When Alaskans believe someone is not truthful about their eligibility, they let us know. Our Criminal Investigations Team reviewed every one of the 2,081 fraud tips we received last year. Appropriate actions were taken in all cases.

I would like to thank the many Alaskans that have worked with me to improve the program for everyone. It is truly a cooperative effort that I plan to continue and find extremely rewarding.

Sincerely,

Deborah M. Bitney
PFD Director

Background

The Permanent Fund Dividend Division's (PFDD) yearly cycle starts January 1 when the application period opens. Alaskans may submit an application for a Permanent Fund Dividend during the filing period, January 1 to March 31. Currently, the busiest times of the filing period are the month of January and the last week of March, the final week of the PFD filing season.

Applications received electronically are uploaded and electronically evaluated. Applications, supporting documentation and signature pages received on paper are imaged and keyed into the system and then electronically evaluated.

The work of making eligibility determinations begins as soon as applications are received by the division. Applications flagged by the division's computer system and requiring further review are assigned to eligibility technicians for evaluation primarily in one or more of the following areas: establishing residency, breaking Alaska residency, being absent from Alaska, and/or having the intent to remain in or return to Alaska. Guided by State of Alaska Statutes and PFD Regulations, eligibility technicians use the applicant information at hand or from previous years, if needed, contact the applicant for additional information in order to make an eligibility determination. Many cases can be resolved without contacting the applicant. The current goal of the PFDD is to complete this body of work by the scheduled payment date in the fall.

Starting April 1, the division will accept claims for garnishments on individuals' PFDs. During May, a list of applicants and their Social Security numbers are submitted to the Internal Revenue Service for information matching. Those applicants whose information on file with the PFDD does not match the information on file with the Social Security Administration are flagged. These applicants have the opportunity to correct their information during the summer months. Those applicants that do not correct their information will be subject to IRS withholding when their PFD is issued.

During July, the Permanent Fund Corporation transfers funds to the PFDD that will be available for PFD distribution. The PFDD calculates the dividend amount and the governor announces the amount in September.

Payment of dividends usually begins in October, with separate payment dates for direct deposits and checks. In 2010 the division will provide pay all eligible Alaskans on the first payment date regardless if they selected direct deposit or check. Payment season is a busy time for public contact, and eligibility technicians have also been trained to provide customer service as needed, by phone, in person or email.

During late November and early December the division focuses on finishing the work of eligibility determination, should records still need to be evaluated, preparing for the next filing season and training.

Applicants that disagree with an eligibility decision may choose to file an appeal. Appeals are worked on a year round basis in a first come, first served manner.

Throughout the year, the division investigates hundreds of applications each year for potential PFD fraud based on tips or information received from the public. Additionally, the division conducts focused audits and investigates information that is obtained through the division's internal process and anomalies noted in processing applications.

The PFDD has made great strides in applicant data processing technology as well as bringing applications, such as the website and phone systems, current with industry standards. The division is choosing to invest in technology that will allow applicants to more efficiently address their concerns and make their own changes to personal information, such as direct deposit information and address updates, via the PFD website.

2009 Dividend Snapshot

- Amount of 2009 Permanent Fund Dividend - **\$1,305**
- Total Applications (Valid) filed - **654,462** (A 2% increase over 2008 total)
 - Adult applications - 475,380
 - Child applications - 179,082
- Online Applications (Valid) filed - **487,250** (74.5% of total valid applications)
- Online Applications filed with eSign (electronic signature) - **359,248** (73.7% of online applications)
- Prior Year Applications Received During 2009 (not included in total above) - **767**
- First Time Applicants - **34,515**
- First Direct Deposit Date - **October 8, 2009**
- First Warrants Mailed Date - **October 22, 2009**
- Top Five Reasons Why Alaskans Were Absent During the Qualifying Year:
 - Vacation** - (24,792)
 - Enrolled as a Full-Time College Student** - (15,895)
 - Other** - (13,658)
 - Served on Active Duty in the U.S. Armed Forces** - (13,026)
 - Accompanied an Eligible Resident** - (12,529)
- Letters Sent to Applicants Requesting Additional Information - **58,096**
- Amount of Payments Denied and Assessed by the PFD Criminal Investigators - **\$1,593,236.72**
- Amount of PFD Payments Denied by Audits - **\$947,430** (A 297% increase over 2008)
- Percentage of Male/Female Applicants - **51.1%/48.9%** (334,160/320,302)
- Oldest Applicant on File - **105** - (7/2/1905)
- Alaskan Newborn Applicants (born in 2008) - **9,225**

2009

2009 Dividend Calculation

Amount Available for Dividends

FY 10 PFD Fund Beginning Balance	\$ 8,996,109.80	
Expenditures to date	(291,277.90)	
PFD Fund Balance as of September 17, 2009		\$ 8,704,831.90
Transfer from Permanent Fund Corporation		
Permanent Fund Earnings (5-year average)	874,843,697.77	
Less Reconciliation of PFD Fund Account for 2008 Dividends	(18,200,000.00)	
Net Transfer	856,643,697.77	
Less Appropriations (see below)	(43,091,200.00)	
Net Transfer from Permanent Fund Corporation		813,552,497.77
Reductions (see below)		(1,651,084.85)
Total Amount Available for Dividends		\$820,606,244.82

Total estimated number of eligible applicants:	628,499
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The Department of Revenue uses an estimate because some applications are being processed as of the dividend calculation date. A number of these applications will be determined as payable after processing. Also, some parties have extended filing due dates until March 31, 2010, such as estates and disabled applicants.

Dividend Amount	\$1,305.00
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Appropriations and Reductions Detail

Appropriations

Department of Health and Social Services		
Hold-Harmless Provision for Public Assistance		\$13,584,700.00
Department of Corrections		
Physical Health Care		10,896,500.00
Department of Revenue, PFD Division		
Administrative Cost	7,404,900.00	
Call Center Automated Routing Capital	135,000.00	
Total Department of Revenue, PFD Division		7,539,900.00
Department of Public Safety		
Council on Domestic Violence & Sexual Assault		8,258,100.00
Department of Administration		
Violent Crimes Compensation Board		1,585,500.00
Crime Victim Compensation Fund		459,200.00
Alaska State Legislature - Office of Victims' Rights		767,300.00
Total Appropriations		43,091,200.00

Reductions

Reserve for Prior Year Dividend Liabilities	1,113,389.55	
Reserve for 18-Year-Old Applications for Prior Years	537,695.30	
Total Reductions		1,651,084.85

Total Appropriations and Reductions Detail		\$44,742,284.85
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2009 Dividend Filing Activity

Application Type and Amount

Adult Applications	Amount	Child Applications	Amount
Adult Online	348,006	Child Online	136,558
Adult Paper	123,645	Child Paper	40,208
Adult Refile (After filing deadline)	1,184	Child Refile (After filing deadline)	358
Application on Behalf of Another Adult	1,245	Child in Custody of Health and Social Services	1,956
Disabled Individual	128	Estate of Child who Died during Filing Season	2
Estate of Adult who Died during Filing Season	111		
Office of Public Advocacy	1,061		
Total Adult Applications	475,380	Total Child Applications	179,082
Total Applications			654,462
Prior Year 18-Year-Old Filers (see footnote)	767		

2009 Dividend Payment Activity

Applicants Requesting Payment by Direct Deposit	Applicants	Percent of Total
Full Dividend Payment to Applicant	480,778	
Partial Payment to Applicant - Any reason	33,439	
Total Number of Applicants Paid by Direct Deposit ¹	514,217	85.51%
 Applicants Requesting Payment by Check		
Full Dividend Payment to Applicant	73,060	
Partial Payment to Applicant - Any reason	14,055	
Total Number of Applicants Paid by Check ²	87,115	14.49%
 Total 2009 Dividends Paid to Individuals thru 12/31/2009 ³	601,332	100.00%
Dividend Fund Payout Total Including Reductions and Credits	\$808,737,447	

1. Direct deposit information - October 8, 2009 - 503,238 deposits
Totals for Direct Deposits include all dividends that are initially sent to financial institutions for deposit into checking or savings accounts. Returns from the institutions are sent via check in subsequent payment runs.

2. First checks issued: October 22, 2009 - 81,062 checks issued

3. Dividends Paid to Individuals does not include dividends that were fully reduced by garnishments, assignments, or contributions. This number reflects only 2009 dividends where at least \$0.01 was paid to the applicant.

Checks returned undeliverable: 1,111 (returned checks are cancelled and reissued when the applicant contacts the division)

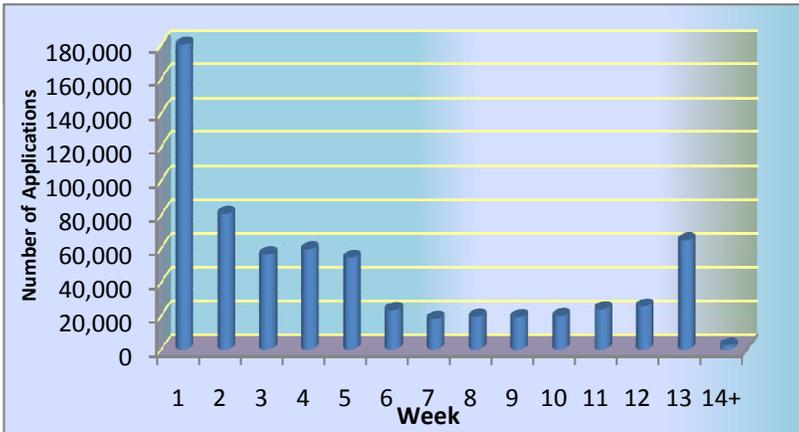
Checks for which stop payment was requested: 182 (checks may be reissued if a valid address is on file)

Under regulation 15 AAC 23.133, 18-year olds may apply for a prior year dividend that was not issued to them as a child. The 18 year-old must meet all eligibility requirements for the respective prior year and must have filed the application prior to their 20th birthday.

Applicants receive a partial direct deposit or payment when their dividend is garnished or assigned and the total amount garnished or assigned is less than the dividend amount. Applicants may assign up to 100% of their dividend, but only to federal, state or municipal agencies.

Application Filing Activity 2009

Week	Week Ending	Valid Applications			% of Total
		Paper	On-line	Total	
1	January 7, 2009	8,501	179,851	188,352	28.8%
2	January 14	22,014	58,630	80,644	12.3%
3	January 21	12,912	43,280	56,192	8.6%
4	January 28	14,360	44,944	59,304	9.1%
5	February 4	11,699	42,554	54,253	8.3%
6	February 11	9,596	13,622	23,218	3.5%
7	February 18	6,713	11,486	18,199	2.8%
8	February 25	8,753	10,662	19,415	3.0%
9	March 4	6,851	12,263	19,114	2.9%
10	March 11	8,119	11,668	19,787	3.0%
11	March 18	11,025	12,653	23,678	3.6%
12	March 25	11,455	13,961	25,416	3.9%
13	March 31	32,820	31,676	64,496	9.9%
14+	April 1 - December 31	2,394	0	2,394	0.4%
Total Applications		167,212	487,250	654,462	100.00%



Top 3 days paper applications were received:
 March 31 (Tuesday): 27,123
 January 12 (Monday): 7,209
 January 20 (Tuesday): 6,352

Top 3 days online applications were received:
 January 2 (Friday): 45,230
 January 1 (Thursday): 37,551
 January 3 (Saturday): 24,298

Number of e-signed online applications: 359,248
 % esigned of total online applications: 73.7%

Note: The division received and processed 3,939 duplicate applications and 135 Sponsor Eligibility forms in 2009. These invalidated applications and forms are not counted in the filing activity shown above. In total, the division received 658,536 applications in 2009.

Prior-Year Dividend Payments Made in 2009

Prior year dividends are issued for the following reasons:

- 2008 dividend applications were still in review or appeal at the close of 2009
- Prior year 18-year-old filers. Alaska Statute 43.23.055 authorizes individuals who hadn't received a dividend when they were a child to apply for that dividend when they turn 18 or become emancipated. These applicants must meet eligibility requirements and apply for the prior-year dividend within two years of their 18th birthday.
- Disabled adults and estates have an extended filing date of one year later than the original application deadline.

Dividend Year	# of Checks	Dividend Amount	Total
2008	5,446	3,269.00 *	17,802,974.00
2007	426	1,654.00	704,604.00
2006	132	1,106.96	146,118.72
2005	61	845.76	51,591.36
2004	57	919.84	52,430.88
2003	26	1,107.56	28,796.56
2002	38	1,540.76	58,548.88
2001	23	1,850.28	42,556.44
2000	19	1,963.86	37,313.34
1999	25	1,769.84	44,246.00
1998	20	1,540.88	30,817.60
1997	18	1,296.54	23,337.72
1996	24	1,130.68	27,136.32
1995	20	990.30	19,806.00
1994	20	983.90	19,678.00
1993	18	949.46	17,090.28
1992	21	915.84	19,232.64
1991	17	931.34	15,832.78
1990	7	952.63	6,668.41
1989	1	873.16	873.16
Total	<u>6,419</u>		<u>\$ 19,149,653.09</u>

* Includes Resource Rebate \$1,200.00

Garnishments

Under state statutes, up to 80% of a dividend may be garnisheed except that a governmental agency may garnishee up to 100% of a dividend. Any amount in excess of the total amount garnisheed is paid to the

	Submitted		Paid		Average	Primary reason
	Number of Records	Amount	Number of Records	Amount		
Top Ten Garnishors						
Municipality of Anchorage	132,951	\$21,197,948.50	44,921	\$3,846,496.87	\$85.63	Fines, delinquent taxes, attorney fees
Department of Law	91,364	39,992,765.06	31,841	5,909,109.08	185.58	Fines, delinquent taxes, attorney fees
Alaska Clerk of the Court (Private Writs)	34,554	293,620,440.01	12,537	11,051,179.78	881.49	Small claims, debts and restitution
Child Support Enforcement Div.	10,092	13,409,880.46	9,035	9,727,131.69	1,076.61	Delinquent child support payments
United States Treasury	7,884	136,032,127.82	5,838	6,011,041.74	1,029.64	Delinquent federal income tax liabilities
City of Juneau	7,431	1,497,955.60	3,227	416,711.93	129.13	Fines, delinquent taxes, attorney fees
City of Wasilla	5,301	268,596.83	2,705	141,717.32	52.39	Fines, delinquent taxes, attorney fees
Post Secondary Education	3,690	50,886,847.71	2,768	3,367,978.87	1,216.76	Delinquent state student loan payments
Alaska Department of Labor	3,387	6,221,356.15	1,622	1,105,320.58	681.46	Fines, delinquent taxes, attorney fees
City of Fairbanks	2,459	461,703.86	997	182,043.78	182.59	Delinquent employment tax liabilities
University of Alaska	2,075	2,415,145.64	1,579	1,177,741.08	745.88	Delinquent fees
Total of Top Ten Garnishors	301,188	\$566,004,767.64	117,070	\$42,936,472.72		
Total of Other Garnishors	7,516	\$3,965,829.36	4,098	\$984,557.27		
Total of All Garnishors	308,704	\$569,970,597.00	121,168	\$43,921,029.99		

Assignments

State statutes permit applicants to assign their dividend to a government agency or regional housing authority created under Alaska Statute 18.55.996. Any amount in excess of liability due the assigned agency is paid to the applicant.

	Submitted		Paid		Average	Primary reason
	Number of Records	Amount	Number of Records	Amount		
Top Ten Assignees						
Department of H&SS	450	\$483,761.37	150	\$124,710.12	831.40	Restitution to crime victims and fines
Tlingit-Haida Regional	344	382,950.85	303	317,256.65	1,047.05	Mortgage payments
AVCP Housing Authority	192	236,093.44	169	186,089.75	1,101.12	Mortgage payments
City of Dillingham	175	46,475.00	73	19,877.00	272.29	Municipal fees
Department of Commerce	172	223,955.00	136	175,658.00	1,291.60	Disaster loan payments
Clerk of the Court	153	131,462.62	115	66,951.04	582.18	Restitution and fines
Bering Straights Regional	126	154,646.13	115	122,580.70	1,065.92	Mortgage payments
City of Selawik	82	89,406.96	73	66,917.35	916.68	Municipal fees
Department of Law	82	104,705.00	31	35,924.52	1,158.86	Fines, delinquent taxes, attorney fees
Aleutian Housing Authority	77	99,775.00	72	87,611.77	1,216.83	Mortgage payments
Total of Top Ten Assignees	1,761	\$1,953,231.37	1,237	\$1,203,576.90		
Total of Other Assignees	1,015	\$1,013,036.20	668	\$648,479.06		
Total of All Assignees	2,776	\$2,966,267.57	1,905	\$1,852,055.96		

Collections Activity

The division collects dividends from applicants who were paid and subsequently determined to be ineligible to receive the dividend. Applicants are assessed 10.5% interest until the dividend is paid back.

2009					
	Beginning Inventory	New Cases	Closed Cases	Ending Inventory	Amount Collected
January	122	13	6	129	\$23,555
February	129	8	19	118	11,844
March	118	17	11	124	33,702
April	124	7	8	123	10,931
May	123	15	5	133	10,437
June	133	12	17	128	16,442
July	128	11	11	128	5,079
August	128	11	7	132	21,957
September	132	3	15	120	5,026
October	120	0	8	112	77,724
November	112	16	4	124	14,614
December	124	24	12	136	10,182
Total		137	123		\$241,493

2008					
	Beginning Inventory	New Cases	Closed Cases	Ending Inventory	Amount Collected
January	610	0	0	610	\$13,929
February	610	5	25	590	9,468
March	590	25	66	549	14,144
April	549	26	24	551	17,246
May	551	8	28	531	42,032
June	531	0	24	507	16,377
July	507	14	56	465	19,833
August	465	1	83	383	18,231
September	383	8	80	311	77,208
October	311	0	75	236	98,370
November	236	7	5	238	29,887
December	238	0	116	122	36,879
Total		94	582		\$393,604

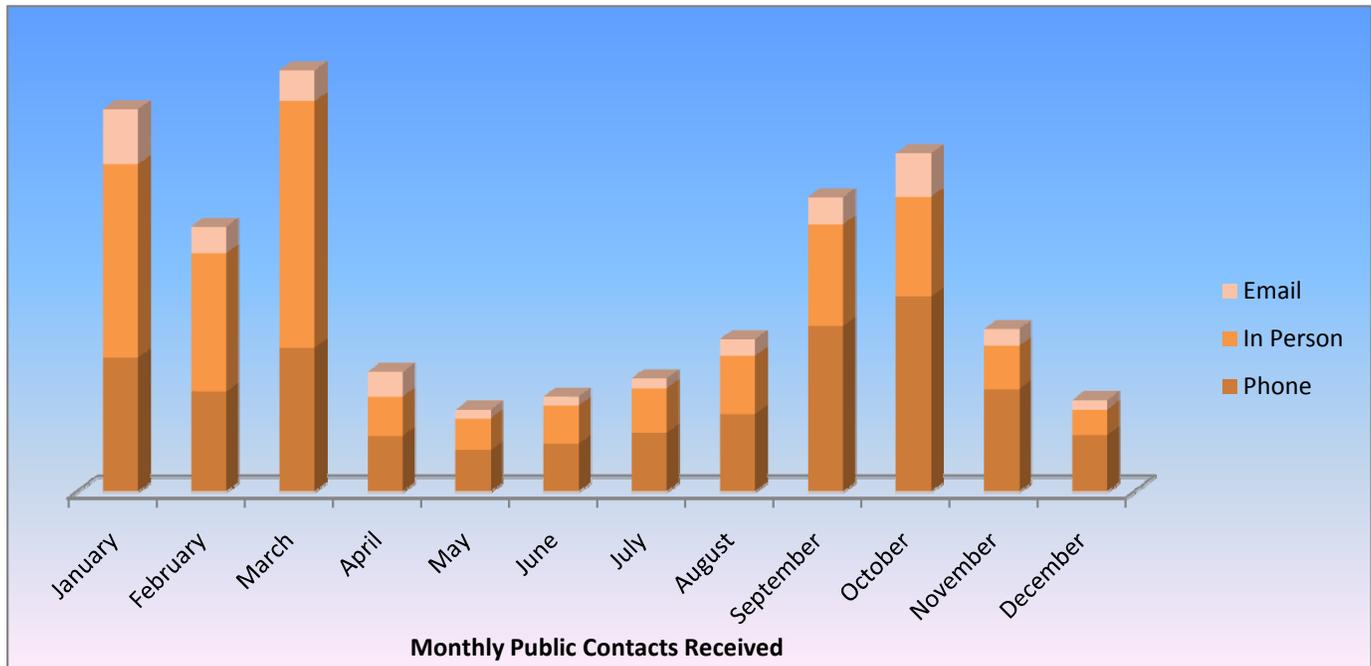
In July 2008 a third party collections agency, NCO was contracted for non-compliant cases.

Public Contact

The application filing period, January through March, and the months surrounding the mass dividend distribution in October, are peak public contact times. The contacts listed below are people who were assisted by a PFD employee through the public contact points. Some callers received the information that they needed from recorded information prompts, and some hung up when hold times grew lengthy.

2009 Public Contacts

Month	Phones	In Person	Email	Total Contacts
January	7,742	11,194	3,188	22,124
February	5,759	8,031	1,538	15,328
March	8,304	14,320	1,755	24,379
April	3,205	2,275	1,418	6,898
May	2,376	1,848	489	4,713
June	2,751	2,208	525	5,484
July	3,382	2,585	577	6,544
August	4,463	3,370	967	8,800
September	9,561	5,898	1,572	17,031
October	11,267	5,788	2,517	19,572
November	5,918	2,503	973	9,394
December	3,257	1,484	537	5,278
Total	67,985	61,504	16,056	145,545



Eligibility Review Activity

Case Resolutions - includes Current and Prior Dividend Years	
Paid	101,552
Denied	26,986
Invalidated	3,793
Withdrawn	658
Total	132,989



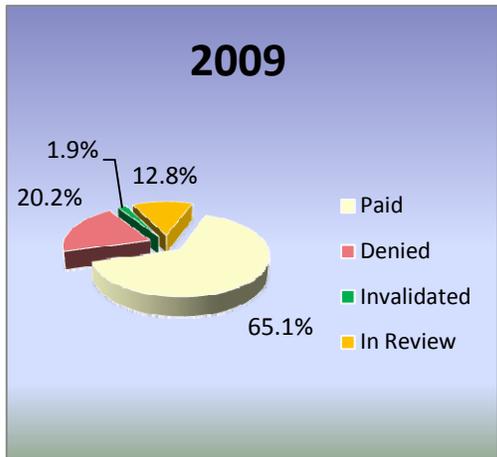
Inventory of Review Cases at End of
2009: 7,863
2008: 11,109

Applications Sent to Review in
2009: 129,743
2008: 127,582

Audit Activity

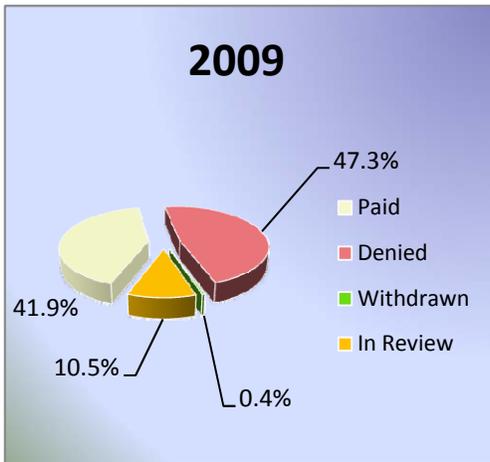
Dividends not paid to ineligible applications due to Audit results to follow: **\$947,430**

2009 Out of State Postmark Audit Resolutions



2009 Applications	
Paid	418
Denied	130
Invalidated	12
In review	82
Total Audit	642

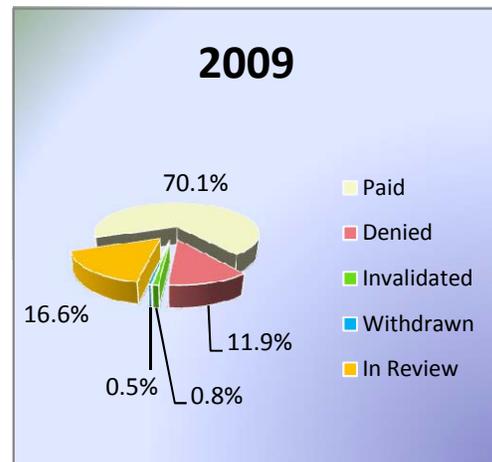
2009 Jury Questionnaire Audit Resolutions



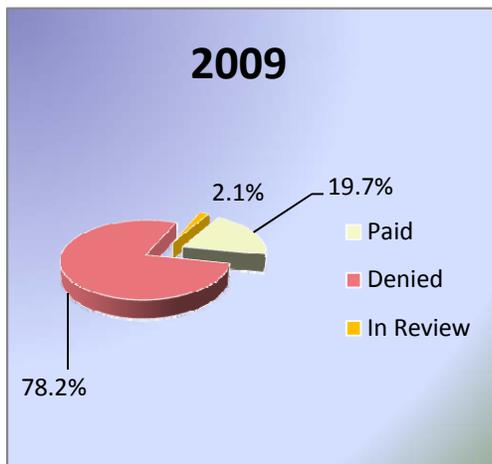
2009 Applications	
Paid	108
Denied	122
Withdrawn	1
In review	27
Total Audit	258

2009 Out of State IP Address Audit Resolutions

2009 Applications	
Paid	1903
Denied	323
Invalidated	23
Withdrawn	13
In review	451
Total Audit	2713



2009 Out Of State Voter Registration Audit Resolutions



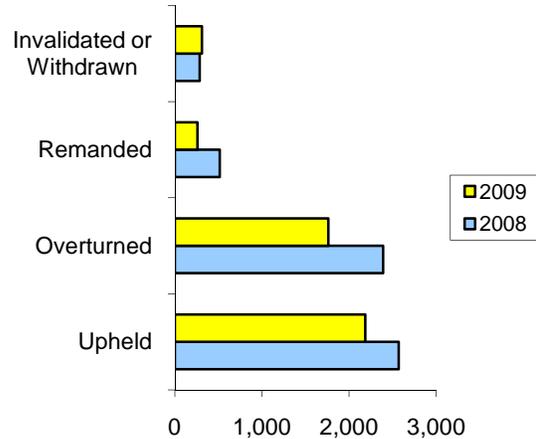
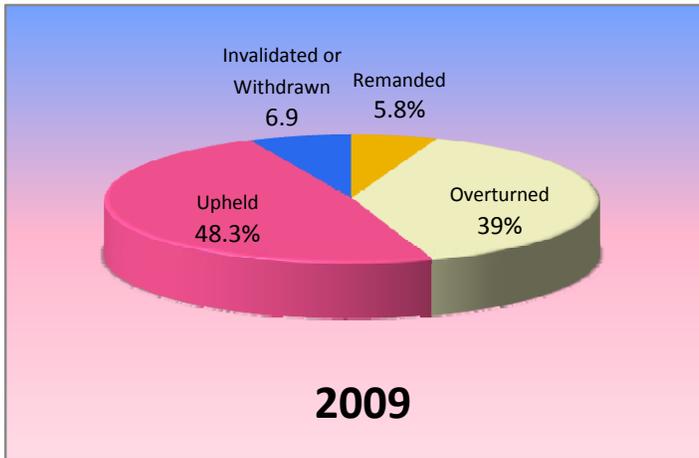
2009 Applications	
Paid	38
Denied	151
In review	4
Total Audit	258

Appeals Activity

Informal Appeals

Case Resolutions in 2008 and 2009 - Includes Current and Prior Dividend Years

	<i>Remanded to Review</i>	<i>Overtured and Paid</i>	<i>Upheld and Denied</i>	<i>Invalidated or Withdrawn</i>	<i>Total</i>
2008	516	2,391	2,571	284	5,802
2009	260	1,763	2,185	310	4,518



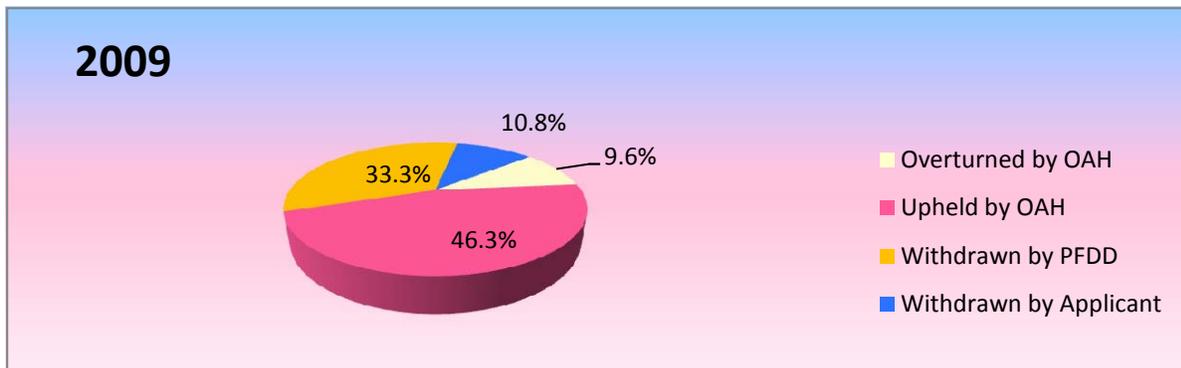
Inventory of informal cases at end of 2009
385

Oldest case at end of 2009
3 months 16 days

Formal Appeals

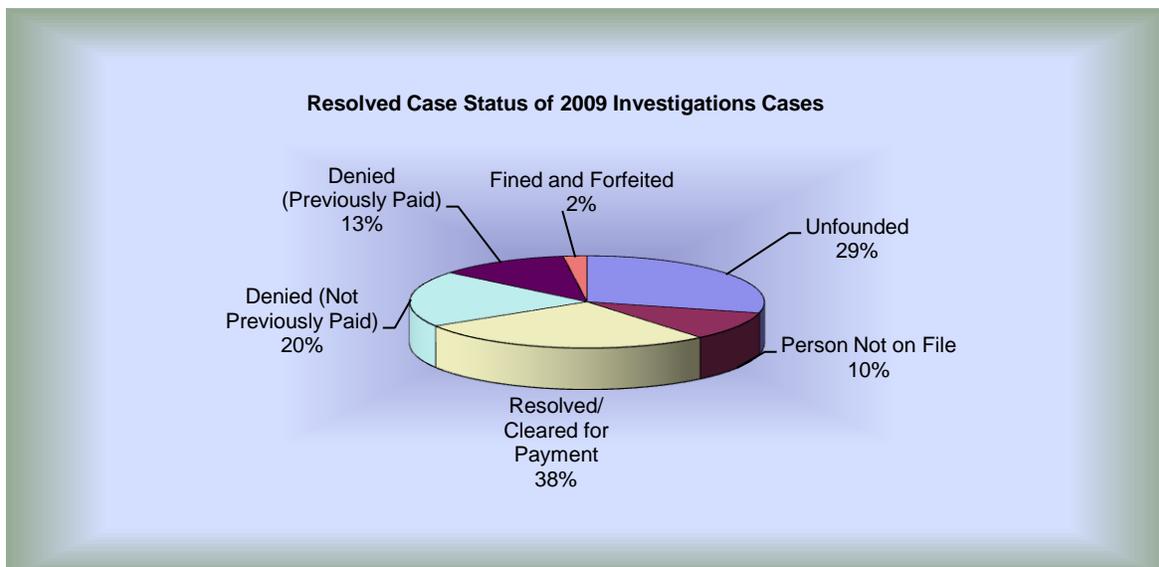
Case resolutions in 2008 and 2009 - Includes Current and Prior Dividend Years

	<i>Overtured by OAH</i>	<i>Upheld by OAH</i>	<i>Withdrawn by PFDD</i>	<i>Withdrawn by Applicant</i>	<i>Total</i>
2008	42	210	109	11	372
2009	48	231	166	54	499



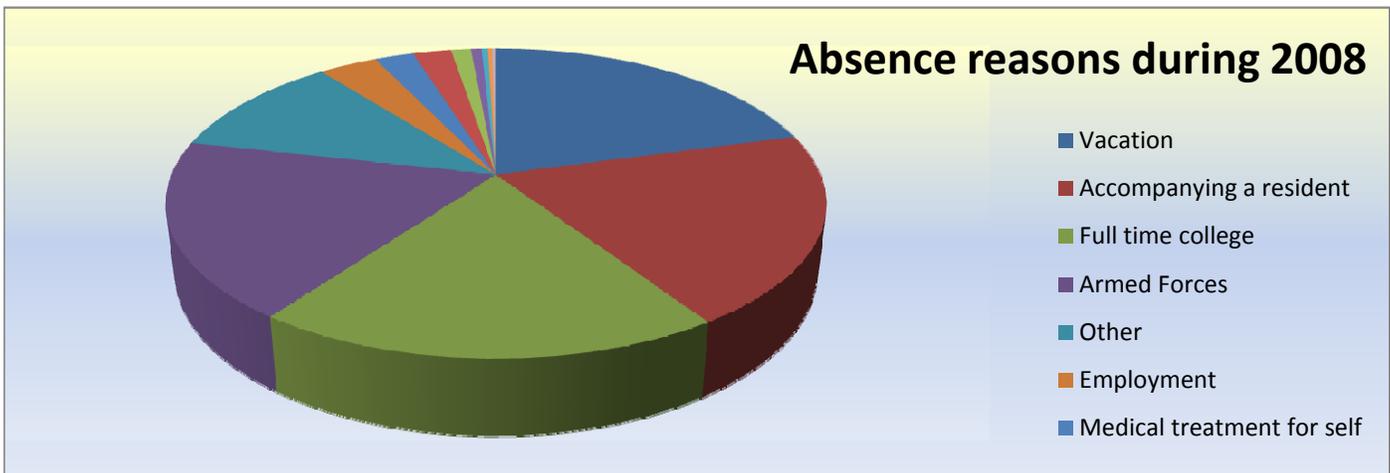
2009 Summary of Fraud Tip Investigations

	Source of Tip		2009 Total	2008
	Public	Government Agency		
Caseload				
Under Investigation carry over from 2008	81	152	233	463
Fraud Tips Received 2009	1,278	761	2,039	1,859
Total Caseload	1,359	913	2,272	2,322
Resolved	1,273	808	2,081	2,089
Total Carry Over to 2010	86	105	191	233
Resolution Status				
Unfounded	460	141	601	462
Person Not on File	177	34	211	116
Resolved/Cleared for Payment	313	253	566	796
Denied (Not Previously Paid)	170	240	410	409
Denied (Previously Paid)	137	111	248	273
Fined and Forfeited	16	29	45	33
Total Resolution Status	1,273	808	2,081	2,089
Assessment and Payments Denied				
Denied (Previously Paid)	137	111	248	273
Amount Assessed to be Paid Back	\$319,049.90	\$212,830.52	\$531,880.42	\$340,699.24
Denied (Not Previously Paid)	170	240	410	409
Amount of Payments Denied	\$298,335.76	\$362,155.28	\$660,491.04	\$1,023,922.88
Forfeited/Fined	16	29	45	33
Amount of Forfeited	\$133,365.12	\$248,706.14	\$382,071.26	\$305,818.24
Amount Fined	\$4,486.00	\$14,308.00	\$18,794.00	\$14,402.00
Total	323	380	703	715
Total Amount	\$755,236.78	\$837,999.94	\$1,593,236.72	\$1,684,842.36



Applicant Absence Reasons

Absence reason	Applicants Answering Between 91 and 180 days			Applicants Answering More than 180 days			All
	Adult	Child	Total	Adult	Child	Total	
❖ Accompanied an Alaska resident who was eligible for a PFD	708	1,103	1,811	2,250	4,732	6,982	8,793
❖ Enrolled as a full-time student (Postsecondary Education)	3,048	15	3,063	5,515	6	5,521	8,584
❖ Served on active duty in the U.S. Armed Forces	2,893	n.a.	2,893	5,268	n.a.	5,268	8,161
❖ Received continuous medical treatment	569	40	609	266	136	402	1,011
❖ Enrolled as a full-time student (grades 7 - 12)	87	145	232	120	165	285	517
❖ Cared for a terminally ill family member	347	13	360	187	1	188	548
❖ Cared for a direct relative with a critical life-threatening illness	312	19	331	108	8	116	447
❖ Served as a member of Alaska's congressional delegation or staff	10	n.a.	10	30	n.a.	30	40
❖ Settled the estate of a deceased direct relative	220	n.a.	220	55	n.a.	55	275
❖ Employed aboard a vessel of the U.S. Merchant Marine	58	n.a.	58	54	n.a.	54	112
❖ Employed by the State of Alaska	50	n.a.	50	25	n.a.	25	75
❖ Served as federal Peace Corps volunteer	4	n.a.	4	37	n.a.	37	41
❖ Trained or competed as a U.S. Olympic Team member	3	1	4	4	0	4	8
❖ Other reasons	2,718	188	2,906	1,585	342	1,927	4,833
❖ Vacation	7,532	258	7,790	1,267	140	1,407	9,197
❖ Sought employment out of the state	929	n.a.	929	593	n.a.	593	1,522
❖ Part of a legal custody agreement	n.a.	67	67	n.a.	95	95	162
❖ Student fellowship sponsored by the US DOE	37	3	40	17	2	19	59



Dividend application forms ask applicants if they were absent from the state for more than 90 days and 180 days. Reasons why applicants were absent from the state are listed above. Applicants may claim more than one type of absence on their application. ❖ Allowable absence for determining dividend eligibility. n.a. - Not applicable to application type.

Applicant Birthplaces

State	Applicants	% Total	State	Applicants	% Total
Alabama	2,853	0.4%	Nevada	2,212	0.3%
Alaska	271,575	41.5%	New Hampshire	1,314	0.2%
Arizona	5,674	0.9%	New Jersey	3,931	0.6%
Arkansas	2,712	0.4%	New Mexico	3,328	0.5%
California	43,082	6.6%	New York	12,391	1.9%
Colorado	9,165	1.4%	North Carolina	4,576	0.7%
Connecticut	2,105	0.3%	North Dakota	3,396	0.5%
Delaware	536	0.1%	Ohio	8,566	1.3%
District of Columbia	1,138	0.2%	Oklahoma	5,053	0.8%
Florida	7,261	1.1%	Oregon	18,274	2.8%
Georgia	4,566	0.7%	Pennsylvania	8,899	1.4%
Hawaii	4,195	0.6%	Rhode Island	739	0.1%
Idaho	7,173	1.1%	South Carolina	2,229	0.3%
Illinois	9,640	1.5%	South Dakota	3,127	0.5%
Indiana	4,361	0.7%	Tennessee	2,738	0.4%
Iowa	4,550	0.7%	Texas	16,028	2.4%
Kansas	4,180	0.6%	Utah	5,375	0.8%
Kentucky	2,252	0.3%	Vermont	873	0.1%
Louisiana	3,805	0.6%	Virginia	4,234	0.6%
Maine	2,195	0.3%	Washington	32,122	4.9%
Maryland	2,709	0.4%	West Virginia	1,393	0.2%
Massachusetts	4,835	0.7%	Wisconsin	8,002	1.2%
Michigan	12,322	1.9%	Wyoming	2,773	0.4%
Minnesota	12,717	1.9%	Total United States	595,506	90.99%
Mississippi	2,106	0.3%	US Possessions	2,629	0.40%
Missouri	4,943	0.8%	Foreign Countries	56,327	8.61%
Montana	7,906	1.2%	Total All Applicants	654,462	100.00%
Nebraska	3,377	0.5%			



Applicant Ages and Names

Most Common Names on File

<u>Male</u>	<u>Female</u>	<u>Surname</u>
Michael	Mary	Johnson
John	Jennifer	Smith
James	Elizabeth	Williams
Robert	Linda	Brown
David	Patricia	Jones

Gender

<u>Gender</u>	<u>Applicants</u>	<u>Percent</u>
Male	334,160	51.06%
Female	320,302	48.94%

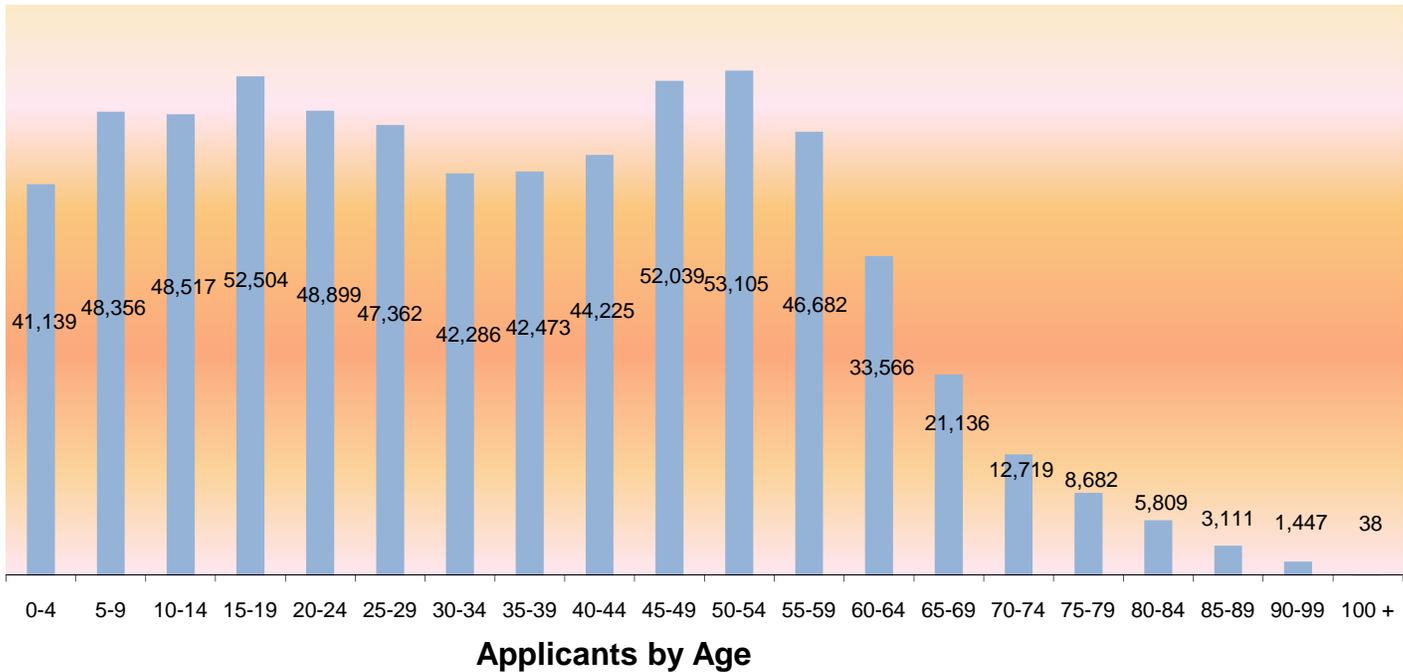
Children (<18 years old): **179,082**

Adults: **475,380**

Median Age: **33 years old**

Oldest applicant on file: **105 years old**

Alaska Newborns: **9,225**
(Born in 2008)



Age demographics are based on applicants' age at the end of the qualifying year (2008) for the 2009 dividend.

Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
Anchorage					
99501	Anchorage	10551	2158	12,709	1.94%
99502	Anchorage	14977	5427	20,404	3.12%
99503	Anchorage	9693	2677	12,370	1.89%
99504	Anchorage	25070	9410	34,480	5.27%
99505	Fort Richardson	1162	993	2,155	0.33%
99506	Elmendorf Air Force Base	2093	1862	3,955	0.60%
99507	Anchorage	23575	8634	32,209	4.92%
99508	Anchorage	20560	8043	28,603	4.37%
99509	Anchorage	2129	439	2,568	0.39%
99510	Anchorage	1297	199	1,496	0.23%
99511	Anchorage	2522	556	3,078	0.47%
99512	Anchorage	1	0	1	0.00%
99513	Anchorage	11	2	13	0.00%
99514	Anchorage	1869	779	2,648	0.40%
99515	Anchorage	14536	5433	19,969	3.05%
99516	Anchorage	12826	4634	17,460	2.67%
99517	Anchorage	10618	3018	13,636	2.08%
99518	Anchorage	6560	1963	8,523	1.30%
99519	Anchorage	710	151	861	0.13%
99520	Anchorage	1507	485	1,992	0.30%
99521	Anchorage	1355	399	1,754	0.27%
99522	Anchorage	1432	387	1,819	0.28%
99523	Anchorage	1631	544	2,175	0.33%
99524	Anchorage	2054	501	2,555	0.39%
Total Anchorage		168,739	58,694	227,433	34.75%
Fairbanks North Star Borough					
99701	Fairbanks	9984	3247	13,231	2.02%
99702	Eielson Air Force Base	883	778	1,661	0.25%
99703	Fort Wainwright	2103	1714	3,817	0.58%
99705	North Pole	11969	5025	16,994	2.60%
99706	Fairbanks	1215	281	1,496	0.23%
99707	Fairbanks	4357	1170	5,527	0.84%
99708	Fairbanks	5474	1523	6,997	1.07%
99709	Fairbanks	12872	4251	17,123	2.62%
99710	Fairbanks	1273	350	1,623	0.25%
99711	Fairbanks	1156	386	1,542	0.24%
99712	Fairbanks	5775	1956	7,731	1.18%
99714	Salcha	718	279	997	0.15%
99716	Two Rivers	348	73	421	0.06%
99725	Ester	736	179	915	0.14%
99775	Fairbanks	719	124	843	0.13%
Total Fairbanks North Star Borough		59,582	21,336	80,918	12.36%
Juneau					
99801	Juneau	14545	4752	19,297	2.95%
99802	Juneau	1997	415	2,412	0.37%
99803	Juneau	3084	919	4,003	0.61%
99821	Juneau (Auke Bay)	1120	213	1,333	0.20%
99824	Juneau (Douglas)	1455	370	1,825	0.28%
Total Juneau		22,201	6,669	28,870	4.41%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
Other Municipalities					
99540	Indian/Bird Creek	190	40	230	0.04%
99545		250	197		
99546	Adak	53	28	81	0.01%
99547	Atka	45	18	63	0.01%
99548	Chignik Lake	69	28	97	0.01%
99549	Port Heiden	59	23	82	0.01%
99550	Port Lions	155	40	195	0.03%
99551	Akiachak	380	266	646	0.10%
99552	Akiak	226	127	353	0.05%
99553	Akutan	140	14	154	0.02%
99554	Alakanuk	372	330	702	0.11%
99555	Aleknagik	82	32	114	0.02%
99556	Anchor Point/Nikolaevsk	1711	459	2,170	0.33%
99557	Aniak/Chuathbaluk/Stony River	452	220	672	0.10%
99558	Anvik	51	30	81	0.01%
99559	Bethel/Atmautluak/Napaskiak	4139	2355	6,494	0.99%
99561	Chefornak	271	210	481	0.07%
99562		1	0		
99563	Chevak	513	439	952	0.15%
99564	Chignik	54	10	64	0.01%
99565	Chignik Lagoon	61	16	77	0.01%
99566	Chitina	111	43	154	0.02%
99567	Chugiak	6116	2071	8,187	1.25%
99568	Clam Gulch	215	58	273	0.04%
99569	Clarks Point	42	22	64	0.01%
99571	Cold Bay/Nelson Lagoon	96	30	126	0.02%
99572	Cooper Landing	315	37	352	0.05%
99573	Copper Center	826	269	1,095	0.17%
99574	Chenega Bay	41	25	66	0.01%
99574	Cordova	1625	480	2,105	0.32%
99575	Crooked Creek	81	41	122	0.02%
99576	Dillingham/Koliganek/Twin Hills	1782	784	2,566	0.39%
99577	Eagle River	17282	6481	23,763	3.63%
99578	Eek	176	117	293	0.04%
99579	Egegik	55	20	75	0.01%
99580	Ekwok	70	44	114	0.02%
99581	Emmonak	463	331	794	0.12%
99583	False Pass	25	13	38	0.01%
99584		1	0		
99585	Marshall	234	181	415	0.06%
99586	Gakona/Slana	432	100	532	0.08%
99587	Girdwood	1530	355	1,885	0.29%
99588	Glennallen	943	311	1,254	0.19%
99589	Goodnews Bay	164	80	244	0.04%
99590	Grayling	114	65	179	0.03%
99591	Saint George Island	73	29	102	0.02%
99602	Holy Cross	130	73	203	0.03%
99603	Homer	7355	2316	9,671	1.48%
99604	Hooper Bay	640	563	1,203	0.18%
99605	Hope	153	23	176	0.03%
99606	Iliamna/Kokhanok	308	138	446	0.07%
99607	Kalskag	126	66	192	0.03%
99608	Karluk	22	18	40	0.01%
99609	Kasigluk	309	256	565	0.09%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99610	Kasilof	1797	434	2,231	0.34%
99611	Kenai	9172	3244	12,416	1.90%
99612	King Cove	343	131	474	0.07%
99613	King Salmon	378	106	484	0.07%
99614	Kipnuk	383	283	666	0.10%
99615	Akhiok	39	21	60	0.01%
99615	Chiniak	77	13	90	0.01%
99615	Kodiak	8046	3188	11,234	1.72%
99619	Kodiak (USCG Base)	11	1	12	0.00%
99620	Kotlik	336	257	593	0.09%
99621	Kwethluk	409	325	734	0.11%
99622	Kwigillingok	223	148	371	0.06%
99624	Larsen Bay	68	17	85	0.01%
99625	Levelock	61	33	94	0.01%
99626	Lower Kalskag	174	105	279	0.04%
99627	McGrath	267	88	355	0.05%
99628	Manokotak	282	159	441	0.07%
99629	Wasilla	1040	364	1,404	0.21%
99630	Mekoryuk	141	34	175	0.03%
99631	Moose Pass	180	62	242	0.04%
99632	Mountain Village	474	348	822	0.13%
99633	Naknek	349	106	455	0.07%
99634	Napakiaak	209	124	333	0.05%
99635	Nikiski	1461	518	1,979	0.30%
99636	New Stuyahok	316	204	520	0.08%
99637	Toksook Bay	340	265	605	0.09%
99638	Nikolski	23	3	26	0.00%
99639	Ninilchik	938	203	1,141	0.17%
99640	Nondalton	129	60	189	0.03%
99641	Nunapitchuk	292	234	526	0.08%
99643	Old Harbor	159	55	214	0.03%
99644	Ouzinkie	148	53	201	0.03%
99645	Palmer	16728	6682	23,410	3.58%
99647	Pedro Bay	36	12	48	0.01%
99648	Perryville	82	43	125	0.02%
99649	Pilot Point	42	22	64	0.01%
99650	Pilot Station	349	248	597	0.09%
99651	Platinum	35	20	55	0.01%
99652	Big Lake	2186	665	2,851	0.44%
99653	Port Alsworth	90	47	137	0.02%
99654	Wasilla	21728	9369	31,097	4.75%
99655	Quinhagak	405	293	698	0.11%
99656	Red Devil	27	12	39	0.01%
99657	Russian Mission	211	162	373	0.06%
99658	Saint Marys	405	276	681	0.10%
99659	Saint Michael	230	210	440	0.07%
99660	Saint Paul Island	305	129	434	0.07%
99661	Sand Point	431	147	578	0.09%
99662	Scammon Bay	263	270	533	0.08%
99663	Seldovia	346	76	422	0.06%
99664	Seward	3114	794	3,908	0.60%
99665	Shageluk	60	24	84	0.01%
99666	Nunam Iqua	101	86	187	0.03%
99667	Skwentna	58	6	64	0.01%
99668	Sleetmute	63	17	80	0.01%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99669	Soldotna	10587	3689	14,276	2.18%
99670	South Naknek	60	12	72	0.01%
99671	Stebbins	313	256	569	0.09%
99672	Sterling	2407	586	2,993	0.46%
99674	Sutton/Chickaloon	1085	297	1,382	0.21%
99675	Takotna	33	13	46	0.01%
99676	Talkeetna	1250	285	1,535	0.23%
99677	Tatitlek	65	29	94	0.01%
99678	Togiak	502	323	825	0.13%
99679	Tuluksak	262	192	454	0.07%
99680	Tuntutuliak	204	181	385	0.06%
99681	Tununak	201	139	340	0.05%
99682	Tyonek	121	55	176	0.03%
99683	Trapper Creek	397	72	469	0.07%
99684	Unalakeet	517	231	748	0.11%
99685	Unalaska	538	181	719	0.11%
99686	Valdez	2644	887	3,531	0.54%
99687	Wasilla	11161	4524	15,685	2.40%
99688	Willow	2150	546	2,696	0.41%
99689	Yakutat	473	152	625	0.10%
99690	Nightmute	151	113	264	0.04%
99691	Nikolai	73	12	85	0.01%
99692	Unalaska (Dutch Harbor)	1334	333	1,667	0.25%
99693	Whittier	183	35	218	0.03%
99694	Houston	373	85	458	0.07%
99695	Alexander Creek	31	4	35	0.01%
99697	Kodiak	25	4	29	0.00%
99704	Clear	106	65	171	0.03%
99720	Allakaket	136	62	198	0.03%
99721	Anaktuvuk Pass	190	108	298	0.05%
99722	Arctic Village	107	40	147	0.02%
99723	Barrow	2610	1349	3,959	0.60%
99724	Beaver	50	16	66	0.01%
99726	Bettles Field	25	3	28	0.00%
99727	Buckland	225	207	432	0.07%
99729	Cantwell	174	42	216	0.03%
99730	Central	100	19	119	0.02%
99731		308	182	490	0.07%
99732	Chicken	17	0	17	0.00%
99733	Circle	81	30	111	0.02%
99734	Prudhoe Bay	25	0	25	0.00%
99736	Deering	80	46	126	0.02%
99737	Delta Junction/Dot Lake/Paxson	2935	1309	4,244	0.65%
99738	Eagle	166	48	214	0.03%
99739	Elim	174	113	287	0.04%
99740	Fort Yukon	453	180	633	0.10%
99741	Galena	352	130	482	0.07%
99742	Gambell	391	253	644	0.10%
99743	Healy	722	224	946	0.14%
99744	Anderson	171	50	221	0.03%
99745	Hughes	55	13	68	0.01%
99746	Huslia	169	98	267	0.04%
99747	Kaktovik	170	76	246	0.04%
99748	Kaltag	132	57	189	0.03%
99749	Kiana	242	145	387	0.06%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99750	Kivalina	225	174	399	0.06%
99751	Kobuk	75	58	133	0.02%
99752	Kotzebue	1980	1049	3,029	0.46%
99753	Koyuk	188	146	334	0.05%
99754	Koyukuk	70	30	100	0.02%
99755	Denali National Park	237	44	281	0.04%
99756	Manley Hot Springs	79	21	100	0.02%
99757	Lake Minchumina	13	3	16	0.00%
99758	Minto	150	67	217	0.03%
99759	Point Lay	124	86	210	0.03%
99760	Nenana	614	171	785	0.12%
99761	Noatak	307	196	503	0.08%
99762	Nome/Golovin	2448	1111	3,559	0.54%
99763	Noorvik	380	262	642	0.10%
99764	Northway	183	66	249	0.04%
99765	Nulato	202	59	261	0.04%
99766	Point Hope	443	279	722	0.11%
99767	Rampart	16	0	16	0.00%
99768	Ruby	121	52	173	0.03%
99769	Savoonga	416	303	719	0.11%
99770	Selawik	457	376	833	0.13%
99771	Shaktolik	145	78	223	0.03%
99772	Shishmaref	342	236	578	0.09%
99773	Shungnak	159	111	270	0.04%
99774	Stevens Village	55	19	74	0.01%
99776	Tanacross	81	48	129	0.02%
99777	Tanana	197	66	263	0.04%
99778	Teller	158	91	249	0.04%
99779	Tetlin	2	0	2	0.00%
99780	Tok/Mentasta Lake	1259	418	1,677	0.26%
99781	Venetie	146	71	217	0.03%
99782	Wainwright	328	200	528	0.08%
99783	Wales	93	52	145	0.02%
99784	White Mountain	123	74	197	0.03%
99785	Brevig Mission	210	156	366	0.06%
99786	Ambler	163	91	254	0.04%
99788	Chalkyitsik	50	20	70	0.01%
99789	Nuiqsut	251	130	381	0.06%
99790		9	3	12	0.00%
99791	Atkasuk	129	87	216	0.03%
99820	Angoon	326	122	448	0.07%
99825	Elfin Cove	34	4	38	0.01%
99826	Gustavus	335	99	434	0.07%
99827	Haines	1901	417	2,318	0.35%
99829	Hoonah	661	165	826	0.13%
99830	Kake	382	135	517	0.08%
99832	Pelican	108	15	123	0.02%
99833	Petersburg	2391	700	3,091	0.47%
99835	Sitka	5991	1799	7,790	1.19%
99836	Port Alexander	49	12	61	0.01%
99840	Skagway	712	135	847	0.13%
99841	Tenakee Springs	100	10	110	0.02%
99850		10	3	13	0.00%
99874		1	0	1	0.00%
99901	Ketchikan	8339	2643	10,982	1.68%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99903	Meyers Chuck	22	2	24	0.00%
99917	Edna Bay	0	0	0	0.00%
99918	Coffman Cove	130	20	150	0.02%
99919	Thorne Bay	359	99	458	0.07%
99921	Craig	1197	418	1,615	0.25%
99922	Hydaburg	231	86	317	0.05%
99923	Hyder	70	17	87	0.01%
99925	Klawock	643	210	853	0.13%
99926	Metlakatla	997	386	1,383	0.21%
99927	Point Baker	43	6	49	0.01%
99928	Ward Cove	1054	299	1,353	0.21%
99929	Wrangell	1635	423	2,058	0.31%
99950	Ketchikan Rural Area	237	55	292	0.04%
Total Other Municipalities		214,781	84,003	298,335	45.58%
Office of Public Advocacy¹		996	60	1,056	0.16%
Health and Social Services¹		1,802	115	1,917	0.29%
Total All Alaska Municipalities		468,101	170,877	638,529	97.57%
West Coast States					
	Washington	881	434	1,315	0.20%
	Oregon	373	120	493	0.08%
	California	668	326	994	0.15%
Total West Coast States		1,922	880	2,802	0.43%
Other States		8,122	5,279	13,131	2.01%
Total All Applicants		478,145	177,036	654,462	100.00%

¹Applicants reside throughout the state, however applications are submitted by the respective agency with the agency's address (Health and Social Services are filed with a Juneau address and Office of Public Advocacy are filed with an Anchorage address).

Permanent Fund Dividend Program Timeline

- 1976** Voters pass a constitutional amendment to establish the Permanent Fund (Alaska Constitution, Article IX, Section 15)
- 1980** First Permanent Fund dividend legislation enacted. The legislation established a program giving every adult Alaska resident \$50 for every year of residency since statehood in 1959 and also established a Dividend Fund. Payment of dividends were stayed under litigation (Zobel v Williams) challenging the constitutionality of the program.
- 1982** U.S Supreme Court ruled the 1980 legislation unconstitutional. In response to the litigation, the legislature passed legislation authorizing equal dividend payments to all six-month residents. The first dividend amount was \$1,000. The first dividend checks were distributed June 14, 1982.
- 1983** Residency period defined as 6 months ending March 31. Filing due date established as June 30.
- 1985** Hold-harmless program funding for public assistance recipients changed from General Fund to Permanent Fund Dividend Fund.
- 1986** Olympics check -off program begins. Persons allowed to donate \$5 to Alaska Winter Olympics account in General Fund.
- 1988** January 1988-Permanent Fund Dividend Division established.
- 1989** Legislature changed residency period from 6 to 24 months. Individuals banned from assigning dividends (except to government) by regulation. Felons not eligible for dividends. Physical presence requirement established. Last year for Olympics check-off.
- 1990** Superior Court ruled 24-month residency requirement unconstitutional and changed the residency requirement to 12 months (Lindy v Malone). Disclosure requirements established to print programs costs on dividend checks.
- 1991** Check-off program for Advance College Tuition started. Percent of dividend subject to levy for private judgments increased from 50% to 55%. Fairbanks office closed in September 1991. First receipt cards mailed.
- 1992** Individuals banned from assigning dividends (except to government agencies) by statute.
- 1993** Direct-Deposit programs for full dividends established. Residency period changed to calendar year. Voter registration forms included with application.
- 1994** Filing due date changed to March 31. Longevity Bonus Annuity check-off program began. Legislature authorizes the division to charge fee for processing claims and assignments on dividends.
- 1995** Longevity Bonus Annuity check-off program repealed.
- 1996** Misdemeanants with two prior crimes not eligible for dividends.
- 1997** Fairbanks office re-opened February 1997.

Permanent Fund Dividend Program Timeline

- 1998** Internet program implemented to allow applicants to check their status online. All allowable absences defined in statutes (statutory provision for commissioner to define absences by regulation repealed). Spouses accompanying eligible residents authorized as allowable absence. Authority to file for estates (persons who die during filing period) established. Physical presence changed to 72 hours every two years (effective for 2000 dividend). Percent of dividend subject to levy for private judgment increased from 55% to 80%.
- 1999** On-line application implemented, but applicants required to print and sign full application. Direct-deposit program expanded to include partial dividends.
- 2000** Imaging system and new data entry system implemented January 2000. First year that applications imaged. Improved on-line Internet application implemented March 2000 (applicants required to sign signature page only).
- 2001** Alaska Supreme Court rules that immigrant aliens who form intent to remain in Alaska qualify for dividends.
- 2002** Receipt letter replaces application receipt card. Department of Health and Social Services files applications electronically. Final year securities companies participated in the direct-deposit program. Misdemeanants with one prior felony or two prior misdemeanors not eligible for dividend.
- 2003** Electronic signature for on-line applications implemented March 20, 2003.
- 2004** Receipt letters eliminated. On-line application expanded to cover full application and supplemental schedule. Tri-fold direct deposit advice implemented. Selective Service registration part of the application.
- 2005** 30-day response regulation adopted. Fraud subpoena power authorized. Power of Attorney allowed for military serving outside the US. Phase I of new Applicant Information system implemented. Checks issued two weeks after DD. Applicant addresses no longer public information.
- 2006** Two Direct Deposits with early payment for online January filers. Online filing jumps to 57% of applications filed. Allowable absences for Peace Corps volunteers and members of US Olympic team restored.
- 2007** Online payment history access for authorized agencies and individuals adopted.
- 2008** One time resource rebate added to dividend. Payment timing moved up to September in response to high energy costs. New eligibility system rolled out.
- 2009** The Charitable Contribution program named Pick.Click.Give. is launched. The online program allows an applicant to donate all or a portion of their dividend to charities of their choosing.

Five Year History of Dividend Calculations

Dividend Calculation	2009	2008	2007	2006	2005
PFD Fund Balance as of Calculation Date ¹	\$ 8,704,831.90	\$11,178,692.86	\$11,451,929.55	\$ 7,846,128.17	\$ 5,798,386.03
Add Permanent Fund Earnings (5-year average)	856,643,697.77	\$1,293,206,815.93	\$1,021,667,960.20	688,618,494.56	532,131,677.69
Less Appropriations and Reductions					
Appropriations (see below)	(43,091,200.00)	(38,345,900.00)	(32,179,000.00)	(27,992,300.00)	(26,928,100.00)
Reductions (see below)	(1,651,084.85)	(2,357,743.32)	(1,676,189.13)	(1,693,181.89)	(940,085.43)
Total Appropriations and Reductions	(44,742,284.85)	(40,703,643.32)	(33,855,189.13)	(29,685,481.89)	(27,868,185.43)
Total Amount Available for Dividends	\$820,606,244.82	\$1,263,681,865.47	\$999,264,700.62	\$666,779,140.84	\$510,061,878.29
Estimated Eligible Applicants	628,499	610,768	604,149	602,350	603,080
Dividend Amount²	\$1,305.00	\$2,069.00³	\$1,654.00	\$1,106.96	\$845.76

¹Dividend amounts are usually calculated in mid-September.

²Dividend amounts are rounded to an even amount to result in an even half-amount for applicants who designate 50% of their dividend be contributed to the UA College Savings program (AS 14.40.807).

³The 2008 base dividend amount was increased \$1200 by the Alaska Resource Rebate for a total individual distribution of \$3269.00.

Appropriations and Reductions Detail

Appropriations

Department of Health and Social Services (Hold-harmless provision for public assistance programs)	\$13,584,700.00	\$13,584,700.00	\$12,884,700.00	\$12,884,700.00	\$12,884,700.00
Department of Corrections	10,896,500.00	9,126,000.00	6,211,400.00	4,552,400.00	4,237,800.00
Department of Revenue, PFD Division	7,539,900.00	7,910,300.00	7,825,100.00	6,701,600.00	6,104,900.00
Department of Public Safety					
Council on Domestic Violence & Sexual Assault	8,258,100.00	5,567,800.00	3,789,600.00	2,777,500.00	2,585,600.00
Batterers Intervention Program	0.00	0.00	0.00	0.00	0.00
Total Department of Public Safety	8,258,100.00	5,567,800.00	3,789,600.00	2,777,500.00	2,585,600.00
Department of Administration					
Violent Crimes Compensation Board	1,585,500.00	1,568,500.00	1,067,600.00	782,400.00	728,300.00
Fund Capitalization and Administration Fees	459,200.00	0.00	0.00	0.00	113,400.00
Total Department of Administration	2,044,700.00	1,568,500.00	1,067,600.00	782,400.00	841,700.00
Alaska State Legislature - Office of Victims' Rights	767,300.00	588,600.00	400,600.00	293,700.00	273,400.00
Total Appropriations	\$43,091,200.00	\$38,345,900.00	\$32,179,000.00	\$27,992,300.00	\$26,928,100.00

Reductions

Reserve for Prior Year Dividend Liabilities	1,113,389.55	1,889,219.45	1,474,909.21	905,454.76	587,834.55
Reserve for 18-year-old Filers	537,695.30	468,523.87	201,279.92	787,727.13	352,250.88
Total Reductions	\$1,651,084.85	\$2,357,743.32	\$1,676,189.13	\$1,693,181.89	\$940,085.43

Historical Summary of Dividend Applications and Payments

Dividend Year	State Population	Dividend Applications		Dividend Amount	% Change from Prior Year	Amount Disbursed
		Received	Paid			
2009	692,314	654,462	621,146	\$1,305.00	-37%	\$810,595,530.00
2008	679,720	641,291	610,096	\$2,069.00	25%	\$1,262,288,624.00
2007	674,510	628,895	595,237	\$1,654.00	49%	\$984,521,998.00
2006	669,716	623,792	594,029	\$1,106.96	31%	\$657,566,341.84
2005	663,085	627,595	596,936	\$845.76	-8%	\$504,864,591.36
2004	656,569	625,535	599,243	\$919.84	-17%	\$551,207,681.12
2003	647,188	619,552	595,571	\$1,107.56	-28%	\$659,630,616.76
2002	640,183	612,377	589,420	\$1,540.76	-17%	\$908,154,759.20
2001	631,957	608,600	586,230	\$1,850.28	-6%	\$1,084,689,644.40
2000	627,533	607,910	583,098	\$1,963.86	11%	\$1,145,122,838.28
1999	622,000	589,874	572,871	\$1,769.84	15%	\$1,013,890,010.64
1998	617,082	581,912	565,234	\$1,540.88	19%	\$870,957,765.92
1997	609,655	573,166	554,736	\$1,296.54	15%	\$719,237,413.44
1996	605,212	564,496	546,091	\$1,130.68	14%	\$617,454,171.88
1995	601,581	563,136	541,921	\$990.30	1%	\$536,664,366.30
1994	600,622	557,957	534,669	\$983.90	4%	\$526,060,829.10
1993	596,906	549,151	527,991	\$949.46	4%	\$501,306,334.86
1992	586,722	542,341	522,670	\$915.84	-2%	\$478,682,092.80
1991	569,054	533,762	512,119	\$931.34	-2%	\$476,956,909.46
1990	553,171	531,575	497,626	\$952.63	9%	\$474,053,456.38
1989	538,900	524,354	507,591	\$873.16	6%	\$443,208,157.56
1988	535,000	532,276	518,160	\$826.93	17%	\$428,482,048.80
1987	541,300	535,601	529,493	\$708.19	27%	\$374,981,647.67
1986	550,700	540,216	532,305	\$556.26	38%	\$296,099,979.30
1985	543,900	525,148	518,480	\$404.00	22%	\$209,465,920.00
1984	524,000	490,413	481,348	\$331.29	-14%	\$159,465,778.92
1983	499,100	465,569	457,206	\$386.15	-61%	\$176,550,096.90
1982	464,300	484,344	469,738	\$1,000.00		\$469,738,000.00
Total		15,935,300	15,361,255	\$30,910.41		\$17,341,897,604.89

Source: Dividend statistics are through 12/31/2008. Population statistics were obtained from the Alaska Department of Labor. Dividends Paid and Disbursed takes into account those assessed. The 2009 Dividend amount excludes the one-time \$1,200 addition of the 2008 Resource Rebate.

Historical Comparison of Application and Payment Status

	2009		2008		2007	
	Total	% Total	Total	% Total	Total	% Total
<u>Applicants</u>						
Adult	475,380	72.64%	461,623	71.98%	451,022	71.72%
Child	179,082	27.36%	179,668	28.02%	177,873	28.28%
Total	654,462	100.00%	641,291	100.00%	628,895	100.00%
<u>Application Status</u>						
Eligible for Payment	621,745	95.00%	611,187	95.31%	595,763	94.73%
Denied and not in appeal	25,148	3.84%	17,237	2.69%	26,890	4.28%
Withdrawn	n.r.	n.r.	798	0.12%	n.a.	0.00%
In Review	7,254	1.11%	11,102	1.73%	2,998	0.48%
Denied and in Appeal	315	0.05%	966	0.15%	3,160	0.50%
Incomplete Application	n.a.	n.a.	n.a.	n.a.	67	0.01%
Assessed for Repayment	0	0.00%	1	0.00%	17	0.00%
Total	654,462	100.00%	641,291	100.00%	628,895	100.00%
<u>Payment Status</u>						
Paid by Direct Deposit						
Full Dividend	480,778	73.46%	458,337	71.47%	459,356	73.04%
Partial Dividend ¹	33,439	5.11%	33,433	5.21%	26,556	4.22%
Paid by Warrant						
Full Dividend	73,060	11.16%	76,451	11.92%	83,310	13.25%
Partial Dividend ¹	14,055	2.15%	2,303	0.36%	9,708	1.54%
Fully Garnisheed	19,598	2.99%	30,572	4.77%	16,307	2.59%
Not Paid	33,532	5.12%	40,195	6.27%	33,658	5.35%
Total	654,462	100.00%	641,291	100.00%	628,895	100.00%

2009 saw an increase of 13,171 Alaskans
filing for the dividend.

Number of applicants who have received all 28 dividends
since program inception (1982): 97,776

1. Applications which were partially assigned and/or garnisheed.

Notes: 2009 is reported as of year end and includes Prior Year 18 year filers. Years 2007 and 2008 are reported historically: fixed at the time of their associated annual reports. In 2008 Withdrawn was added as an application status and Incomplete was removed. 608 Applications were withdrawn in 2009.

Direct Deposit Historical Data

Year	Number of Applicants			Dividend Amount	Amount of Direct Deposit	Participating Institutions	Percentage	
	Total	Requested Deposit	Qualified for Deposit ²				Requested	Qualified
1993	549,066	205,895	167,618	\$949.46	\$159,146,586.28	23	37.50%	30.53%
1994	557,836	285,132	245,911	\$983.90	\$241,951,832.90	26	51.11%	44.08%
1995	563,020	332,224	284,466	\$990.30	\$281,706,679.80	28	59.01%	50.53%
1996	564,362	345,929	295,803	\$1,130.68	\$334,458,536.04	43	61.30%	52.41%
1997	573,057	367,693	318,160	\$1,296.54	\$412,507,166.40	38	64.16%	55.52%
1998	581,803	389,310	342,531	\$1,540.88	\$527,799,167.28	34	66.91%	58.87%
1999 ¹	589,738	407,508	371,262	\$1,769.84	\$649,647,524.81	34	69.10%	62.95%
2000	607,784	443,713	390,312	\$1,963.86	\$755,128,494.87	33	73.01%	64.22%
2001	608,458	458,848	404,247	\$1,850.28	\$735,554,215.65	33	75.41%	66.44%
2002	612,188	470,007	430,891	\$1,540.76	\$642,457,942.63	28	76.77%	70.39%
2003	619,220	482,110	444,268	\$1,107.56	\$473,617,814.63	24	77.86%	71.75%
2004	625,072	489,546	448,642	\$919.84	\$395,606,262.86	23	78.32%	71.77%
2005	629,554	495,057	459,004	\$845.76	\$372,163,399.94	23	78.64%	72.91%
2006	627,917	512,510	476,775	\$1,106.96	\$505,381,490.02	23	81.62%	75.93%
2007	628,895	533,237	493,997	\$1,654.00	\$783,829,829.47	23	84.79%	78.55%
2008	641,291	541,075	491,770	\$3,269.00	\$1,571,666,204.84	22	84.37%	76.68%
2009	654,462	552,750	540,601	\$1,305.00	\$652,862,875.03	22	84.46%	82.60%
Total	10,233,723	7,312,544	6,606,258	\$24,224.62	\$9,495,486,023.45			

Note 1: Beginning 1999, Permanent Fund Dividend Division implemented partial direct deposit. For 1993 through 1998, applicants qualified for direct deposit only if they received the full dividend amount.

Note 2: Applicants may not qualify for direct deposit because their bank account was closed or their direct deposit information was incomplete.

University of Alaska College Savings Plan Contributions

In 1990, legislation establishing the Alaska Education Trust Fund (AS 14.40.807) and authorizing an allowance for applicants to contribute 50% of their dividend to the fund was passed . In 1991, the name of the fund was changed to the Advance College Tuition (ACT) Payment Fund. The ACT checkoff first appeared on 1991 dividend applications.

In fall 2001, the University of Alaska developed the UA College Savings Plan program as the main program for which contributions can be made toward advanced college tuition costs. The UA College Savings Plan provides various investment strategies to individuals making contributions. Additional information regarding the plan can be found at

Year	Applicants	Total Contributions
1991	5,018	\$ 2,329,943.62
1992	5,490	2,507,537.40
1993	5,925	2,806,199.41
1994	5,905	2,897,904.88
1995	5,405	2,670,684.24
1996	4,945	2,790,779.51
1997	4,426	2,861,877.87
1998	3,468	2,655,048.28
1999	3,663	3,225,384.06
2000	3,766	3,681,902.17
2001	4,464	4,107,056.79
2002	5,094	3,901,412.29
2003	5,667	3,121,888.81
2004	6,601	3,020,373.59
2005	7,482	3,150,343.08
2006	7,847	4,322,765.60
2007	8,495	6,991,936.59
2008	8,766	9,050,096.40
2009	7,910	5,012,962.90
Total	110,337	\$ 71,106,097.49

Charitable Contributions Summary - Pick.Click.Give

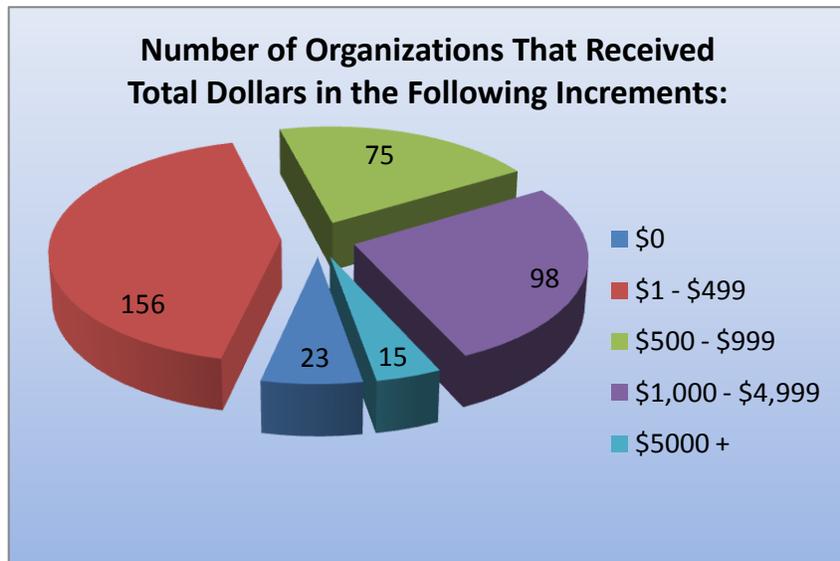
In 2009, the PFDD implemented a three-year charitable giving program, Pick.Click.Give., authorized by the Alaska legislature per statute AS 43.23.062.

Initially funded by the Rasmuson Foundation, and managed by United Way and the Foraker Group, the program allows an applicant to pledge all or a portion of their dividend to an eligible Alaskan organization.

Applicants are allowed to withdraw their pledges up to a specified date, and pledge amounts may be reduced by other garnishments or assignment that take priority. An ineligible applicant pledge would also not be paid. Hence, the actual contributed amount is generally lower than the amounts pledged during the application period.

Number of Applicants Who Made Pledges	5,122
Number of Individual Pledges to Organizations	7,586
Number of Eligible Organizations	367
Total Dollars Pledged By Applicants	\$545,825.00
Pledges Withdrawn	(\$10,675.00)
Net Total Dollars Pledged	\$535,150.00
Total Dollars Paid to Organizations	\$468,067.00

\$0	23
\$1 - \$499	156
\$500 - \$999	75
\$1,000 - \$4,999	98
\$5000 +	15



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Fairbanks Office

Alaska Department of Revenue
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1005 Cushman Street
Fairbanks, AK 99701
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On the Web

www.pfd.alaska.gov

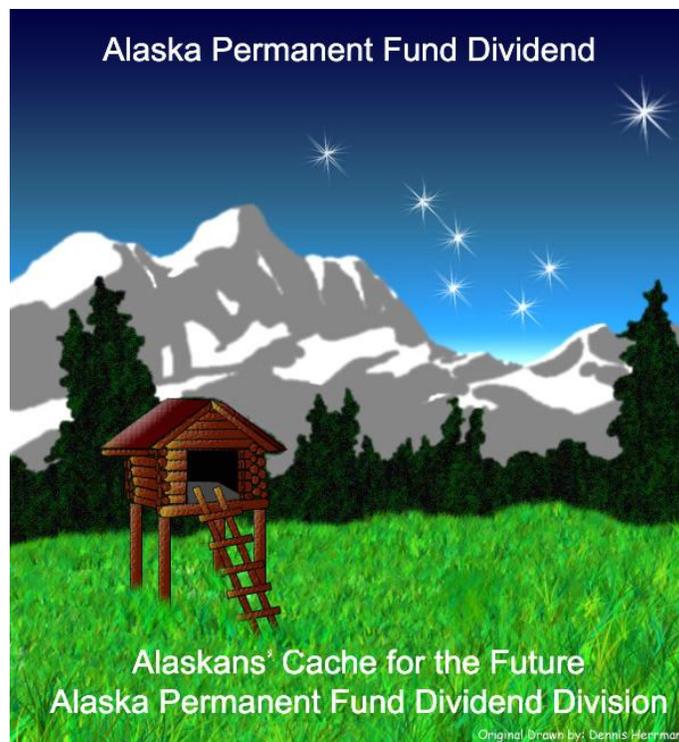
Toll free number for recorded information (800) 733-8813

Available year-round in Alaska

E-mail for questions or information: dor.pfd.info@alaska.gov

Dividend Fraud Hotline (907) 465-2654 or 269-0385

Email: pfdfraud@revenue.state.ak.us



www.pfd.alaska.gov