

**Department of Revenue
Permanent Fund Dividend Division**



2008 Annual Report

Permanent Fund Dividend Division 2008 Annual Report

Table of contents

Letter from the director	3
Background	4
2008 Dividend Calculation	6
Filing and Payment Activity	7
Garnishments and Assignments	10
Collections	11
Public contact	12
Eligibility	13
Appeals	14
Fraud	15
Applicant Demographics	16
Applicants by City and Zip Code	19
Program History	25
Historical Data	27
Contact Information	32

Director's Notes

Dear Alaskans,

Although a challenging year, 2008 proved extremely productive and successful. Early dividend distribution with the inclusion of the Resource Rebate helped Alaskans at a time when they were facing extremely high energy costs.

In 2008, HB 166 passed to create the Charitable Contribution program. The project was a partnership with Rasmuson Foundation, Foraker Group and United Way of Alaska. My thanks goes to everyone involved, it was a privilege to work with the professionals from those organizations to bring this project to fruition.

The division successfully rolled out its new eligibility database on January 1, 2008. The concept for the database was created by our Management Team and built by our programming staff. Their creativity, expertise and hard work resulted in a completely new environment for eligibility staff to work within. The change in software coupled with feedback from the public, has resulted in stellar improvements to our processes and communications. Increased personal contact has resulted in the expedition and accuracy of eligibility decisions and ultimately, fewer appeals.

I would like to thank the employees of the Permanent Fund Dividend Division for a job well done. From the front lines public response and eligibility staff, to the less visible, behind the scenes staff, this team really pulled together to give Alaskans the best customer service possible.

Sincerely,

Deborah M. Bitney
Director

Background

The Permanent Fund Dividend Division's (PFDD) yearly cycle starts January 1 when the *application period* opens. Alaskans may submit an application for a Permanent Fund Dividend during the filing period, January 1 to March 31. Currently, the busiest times of the filing period are the month of January and the last week of March, the final week of the PFD filing season.

Applications received electronically are uploaded and electronically evaluated. Applications, supporting documentation and signature pages received on paper are imaged and keyed into the system and then electronically evaluated.

The work of making *eligibility determinations* begins as soon as applications are received by the division. Applications flagged by the division's computer system and requiring further review are assigned to eligibility technicians for evaluation primarily in one or more of the following areas: establishing residency, breaking Alaska residency, being absent from Alaska, and/or having the intent to remain in or return to Alaska. Guided by State of Alaska Statutes and PFD Regulations, eligibility technicians use the applicant information at hand or from previous years, if needed, contact the applicant for additional information in order to make an eligibility determination. Many cases can be resolved without contacting the applicant. The current goal of PFDD is to complete this body of work by the scheduled payment dates in the fall.

Starting April 1, the division will accept claims for garnishments on individuals' PFDs. During May, a list of applicants and their Social Security numbers are submitted to the Internal Revenue Service for information matching. Those applicants whose information on file with PFDD does not match the information on file with the Social Security Administration are flagged. These applicants have the opportunity to correct their information during the summer months. Those applicants that do not correct their information will be subject to IRS withholding when their PFD is issued.

During July, the Permanent Fund Corporation transfers funds to PFDD that will be available for PFD distribution. PFDD calculates the dividend amount and the governor announces the amount in September.

Payment of dividends usually begins in October, with separate payment dates for direct deposits and checks. In 2008 payments were made in September, including a one time Resource Rebate, on an expedited schedule due to high energy costs. Payment season is a busy time for public contact, and eligibility technicians have also been trained to provide *customer service* as needed, by phone, in person or email.

During late November and early December the division focuses on finishing the work of eligibility determination, should records still need to be evaluated, preparing for the next filing season and *training*.

Applicants that disagree with an eligibility decision may choose to file an appeal. Appeals are worked on a year round basis in a first come, first served manner.

Throughout the year, the division investigates hundreds of applications each year for potential *PFD fraud* based on tips or information received from the public. Additionally, the division conducts focused *audits* and investigates information that is obtained through the division's internal process and anomalies noted in processing applications.

PFDD is making a concentrated effort to bring internal *technology* up to speed as well as bringing applications, such as the website and phone systems, current with industry standards. PFDD is choosing to invest in technology that will allow applicants to more efficiently address their concerns and make their own changes to personal information, such as direct deposit information and address updates, via the PFD website.

Snapshot

- Amount of 2008 Permanent Fund Dividend - \$2,069
Amount of Resource Rebate - \$1,200
- Applications (valid) filed - 641,291
Adult applications - 461,623
Child applications - 179,668
- Total online applications filed - 454,412
- Online applications filed with eSign (electronic signature) - 321,495
- Applicants filing for the first time - 33,546
- Date for direct deposit - September 12, 2008 (early distribution)
- Date first batch of checks issued - September 30, 2008 (early distribution)
- Top four reasons why Alaskans were absent during the qualifying year:
Vacation
Enrolled as a full-time college student
Accompanied an Alaska resident who was eligible for a PFD
Served on active duty in the U.S. Armed Forces
- Letters sent to applicants requesting additional information - 66,009
- Amount of funds assessed and PFD payments denied by the PFD fraud section - \$1,684,842.36
- Amount of PFD payments denied by audits - \$318,626
- Percent of male applicants - 50.98% (326,931)
- Percent of female applicants - 49.13% (314,360)
- Oldest applicant on file - 104 years old
- Alaskan newborn applicants (born in 2007) - 9,856

2008

2008 Dividend Calculation

Amount Available for Dividends

FY 09 PFD Fund Beginning Balance	\$ 11,178,692.86	
Expenditures to date	0.00	
PFD Fund Balance as of September 1, 2008		\$ 11,178,692.86
Transfer from Permanent Fund Corporation		
Permanent Fund Earnings (5-year average)	1,293,206,815.93	
Less Appropriations (see below)	(38,345,900.00)	
Net Transfer from Permanent Fund Corporation		1,254,860,915.93
Reductions (see below)		(2,357,743.32)
Total Amount Available for Dividends (not including the Alaska Resource Rebate)		\$1,263,681,865.47

Total estimated number of eligible applicants: 610,768

The Department of Revenue uses an estimate because some applications are being processed as of the dividend calculation date. A number of these applications will be determined as payable after processing. Also, some parties have extended filing due dates until March 31, 2009, such as estates and disabled applicants. In 2008, the Alaska Resource Rebate increased each dividend by \$1,200.

Dividend Calculation	$\frac{\\$1,263,681,865.47}{610,768}$	=	\$2,069 + \$1,200 Alaska Resource Rebate = \$3,269
-----------------------------	---	----------	---

Appropriations and Reductions Detail

Appropriations

Department of Health and Social Services		
Hold-harmless provision for public assistance programs	\$13,584,700.00	
Department of Corrections	9,126,000.00	
Department of Revenue, PFD Division		
Administrative Cost	7,041,000.00	
Operating Expenditures Increase (FY 08 Supplemental)	184,300.00	
Dividend Payment System Replacement (FY 08 Supplement)	500,000.00	
Sex Offender & Child Kidnappers	60,000.00	
Computer Replacement Project	125,000.00	
Total Department of Revenue, PFD Division	7,910,300.00	
Department of Public Safety		
Council on Domestic Violence & Sexual Assault	5,567,800.00	
Department of Administration		
Violent Crimes Compensation Board	1,568,500.00	
Alaska State Legislature - Office of Victims' Rights	588,600.00	
Total Appropriations		38,345,900.00

Reductions

Reserve for Prior Year Dividend Liabilities	1,889,219.45	
Reserve for 18-Year-Old Applications for Prior Years	468,523.87	
Total Reductions		2,357,743.32

Total Appropriations and Reductions Detail	\$40,703,643.32
---	------------------------

2008 Dividend Filing Activity

Application Type and Amount

Adult Applications	Amount	Child Applications	Amount
Adult	460,247	Child	176,468
Application on Behalf of Another Adult	1,003	Child in Custody of Health and Social Services	2,144
Disabled Individual	250	Estate of Child who Died during Filing Season	6
Estate of Adult who Died during Filing Season	119		
Office of Public Advocacy	990		
18-Year-Old Filers	64		
Total Adult Applications	462,673	Total Child Applications	178,618
Total Applications			641,291

2008 Dividend Payment Activity

Applicants Requesting Payment by Direct Deposit	Applicants	Percent of Total
Full Direct Deposit	458,337	
Partial Direct Deposit		
UA College Savings Plan	7,488	
Garnisheed	25,945	
Fully Garnisheed or Assigned	5,969	
Total Number Eligible Applicant Requests for Direct Deposit	497,739	81.58%
Applicants Requesting Payment by Check		
Full Payments	76,451	
Partial Payments		
UA College Savings Plan	1,278	
Garnisheed	10,025	
Fully Garnisheed or Assigned	24,603	
Total Number Eligible Applicant Requests for Check	112,357	18.42%
Total 2008 Dividends Paid	610,096	100.00%

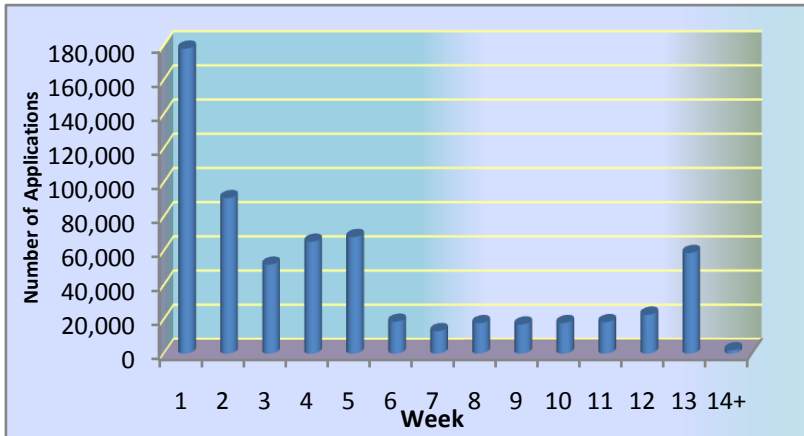
Direct deposit date: September 12, 2008 (early payment)
 First batch of checks issued: 88,887 checks issued on September 30, 2008 (early payment)
 Checks returned undeliverable: 1,220 (returned checks are cancelled and reissued when the applicant contacts the division)
 Checks for which stop payment was requested: 569 (checks are reissued after stop payment request is processed)

Under regulation 15 AAC 23.133, 18-year olds may apply for a prior year dividend that was not issued to them as a child. The 18 year-old must meet all eligibility requirements for the respective prior year and must have filed the application prior to their 20th birthday.

Applicants receive a partial direct deposit or payment when their dividend is garnisheed or assigned and the total amount garnisheed or assigned is less than the dividend amount. Applicants may assign up to 100% of their dividend, but only to federal, state or municipal agencies.

Application Filing Activity 2008

Week	Week Ending	Valid Applications			% of Total
		Paper	On-line	Total	
1	January 7, 2008	12,908	165,454	178,362	27.8%
2	January 14	23,609	67,314	90,923	14.2%
3	January 21	10,080	41,933	52,013	8.1%
4	January 28	17,687	47,739	65,426	10.2%
5	February 4	14,788	53,382	68,170	10.6%
6	February 11	10,483	8,144	18,627	2.9%
7	February 18	6,449	6,662	13,111	2.0%
8	February 25	10,776	7,044	17,820	2.8%
9	March 4	8,553	8,447	17,000	2.7%
10	March 11	10,209	7,644	17,853	2.8%
11	March 18	10,558	7,863	18,421	2.9%
12	March 25	12,431	10,325	22,756	3.5%
13	March 31	36,390	22,461	58,851	9.2%
14+	April 1 - December 31	1,958	0	1,958	0.3%
Total Applications		186,879	454,412	641,291	100.00%



Top 3 days paper applications were received:
 March 31 (Monday): 23,707
 January 7 (Monday): 11,032
 January 14 (Monday): 7,230

Top 3 days online applications were received:
 January 2 (Wednesday): 35,016
 January 3 (Thursday): 34,692
 January 31 (Thursday): 24,304

Number of e-signed online applications: 321,495
 % esigned of total online applications: 71%

Note: The division received and processed 5,817 duplicate applications and 219 Sponsor Eligibility forms in 2008. These invalidated applications and forms are not counted in the filing activity shown above. In total, the division received 647,108 application forms in 2008.

Prior-Year Dividend Payments Made in 2008

Prior year dividends are issued for the following reasons:

- 2007 dividend applications were still in review or appeal at the close of 2007.
- Prior year 18-year-old filers. Alaska Statute 43.23.055 authorizes individuals who hadn't received a dividend when they were a child to apply for that dividend when they turn 18 or become emancipated. These applicants must meet eligibility requirements and apply for the prior-year dividend within two years of their 18th birthday.
- Disabled adults and estates have an extended filing date of one year later than the original application deadline.

Dividend Year	# of Checks	Dividend Amount	Total
2007	1,256	1,654.00	2,077,424.00
2006	91	1,106.96	100,733.36
2005	36	845.76	30,447.36
2004	18	919.84	16,557.12
2003	21	1,107.56	23,258.76
2002	9	1,540.76	13,866.84
2001	12	1,850.28	22,203.36
2000	9	1,963.86	17,674.74
1999	8	1,769.84	14,158.72
1998	12	1,540.88	18,490.56
1997	6	1,296.54	7,779.24
1996	13	1,130.68	14,698.84
1995	12	990.30	11,883.60
1994	13	983.90	12,790.70
1993	9	949.46	8,545.14
1992	8	915.84	7,326.72
1991	9	931.34	8,382.06
1990	4	952.63	3,810.52
1989	1	873.16	873.16
1982-1988	-	-	-
Total	<u>1,547</u>	<u>-</u>	<u>\$ 2,410,904.80</u>

Garnishments

Under state statutes, up to 80% of a dividend may be garnisheed except that a governmental agency may garnishee up to 100% of a dividend. Any amount in excess of the total amount garnisheed is paid to the

	Submitted		Paid		Average	Primary reason
	Number of Records	Amount	Number of Records	Amount		
Top Ten Garnishors						
Municipality of Anchorage	123,828	\$18,848,479.03	55,261	\$5,504,097.25	\$99.60	Fines, delinquent taxes, attorney fees
Department of Law	102,773	\$44,668,809.24	49,232	11,516,673.00	233.93	Fines, delinquent taxes, attorney fees
Alaska Clerk of the Court (Private Writs)	21,822	141,726,742.92	20,011	23,501,825.85	1,174.45	Small claims, debts and restitution
Child Support Enforcement Div.	12,528	54,271,193.85	9,066	19,658,910.19	2,168.42	Delinquent child support payments
United States Treasury	6,007	115,319,013.48	4,590	9,926,143.18	2,162.56	Delinquent federal income tax liabilities
Post Secondary Education	4,235	56,917,545.97	3,261	9,059,157.63	2,778.03	Delinquent state student loan payments
City of Wasilla	3,891	157,804.05	3,269	130,362.22	39.88	Fines, delinquent taxes, attorney fees
Alaska Department of Labor	3,326	6,051,770.25	1,908	2,161,671.85	1,132.95	Delinquent employment tax liabilities
City of Palmer	2,979	452,637.00	2,088	303,155.78	145.19	Fines, delinquent taxes, attorney fees
City of Fairbanks	2,667	520,701.65	1,323	244,989.96	185.18	Fines, delinquent taxes, attorney fees
Total of Top Ten Garnishors	284,056	\$438,934,697.44	150,009	\$82,006,986.91		
Total of Other Garnishors	5,710	\$17,795,459.22	4,013	\$3,487,743.25		
Total of All Garnishors	289,766	\$421,139,238.22	154,022	\$85,494,730.16		

Assignments

State statutes permit applicants to assign their dividend to a government agency or regional housing authority created under Alaska Statute 18.55.996. Any amount in excess of liability due the assigned agency is paid to the applicant.

	Submitted		Paid		Average	Primary reason
	Number of Records	Amount	Number of Records	Amount		
Top Ten Assignees						
Tlingit-Haida Regional	323	\$630,835.13	271	\$589,352.66	2,174.73	Mortgage payments
AVCP Housing Authority	312	\$813,011.00	274	703,665.82	2,568.12	Mortgage payments
Clerk of the Court	268	\$317,750.43	218	268,174.54	1,230.16	Restitution and fines
Department of Commerce	243	\$661,038.00	181	568,047.00	3,138.38	Disaster loan payments
Department of H&SS	208	\$448,380.40	166	272,111.32	1,639.22	Restitution to crime victims and fines
Bering Straights Regional	129	\$310,049.72	113	273,631.50	2,421.52	Mortgage payments
Municipality of Anchorage	97	\$55,740.40	91	67,352.89	740.14	Municipal fees
City of Selawik	76	\$97,021.44	70	95,171.81	1,359.60	Mortgage payments
Kodiak Island Housing	55	\$147,105.00	15	48,491.00	3,232.73	Mortgage payments
Department of Law	50	\$132,834.00	35	90,209.04	2,577.40	Fines, delinquent taxes, attorney fees
Total of Top Ten Assignees	1,761	\$3,613,765.52	1,434	\$2,976,207.58	\$2,075.46	
Total of Other Assignees	844	\$1,113,676.97	658	\$1,490,261.97	\$2,264.84	
Total of All Assignees	2,605	\$4,727,442.49	2,092	\$4,466,469.55	\$2,135.02	

Collections Activity

The division collects dividends from applicants who were paid and subsequently determined to be ineligible to receive the dividend. Applicants are assessed 10.5% interest until the dividend is paid back.

2008					
	Beginning Inventory	New Cases	Closed Cases	Ending Inventory	Amount Collected
January	610	0	0	610	\$13,929
February	610	5	25	590	9,468
March	590	25	66	549	14,144
April	549	26	24	551	17,246
May	551	8	28	531	42,032
June	531	0	24	507	16,377
July	507	14	56	465	19,833
August	465	1	83	383	18,231
September	383	8	80	311	77,208
October	311	0	75	236	98,370
November	236	7	5	238	29,887
December	238	0	116	122	36,879
Total		<u>94</u>	<u>582</u>		<u>\$393,604</u>

In July 2008 a third party collections agency, NCO was contracted for non-compliant cases.

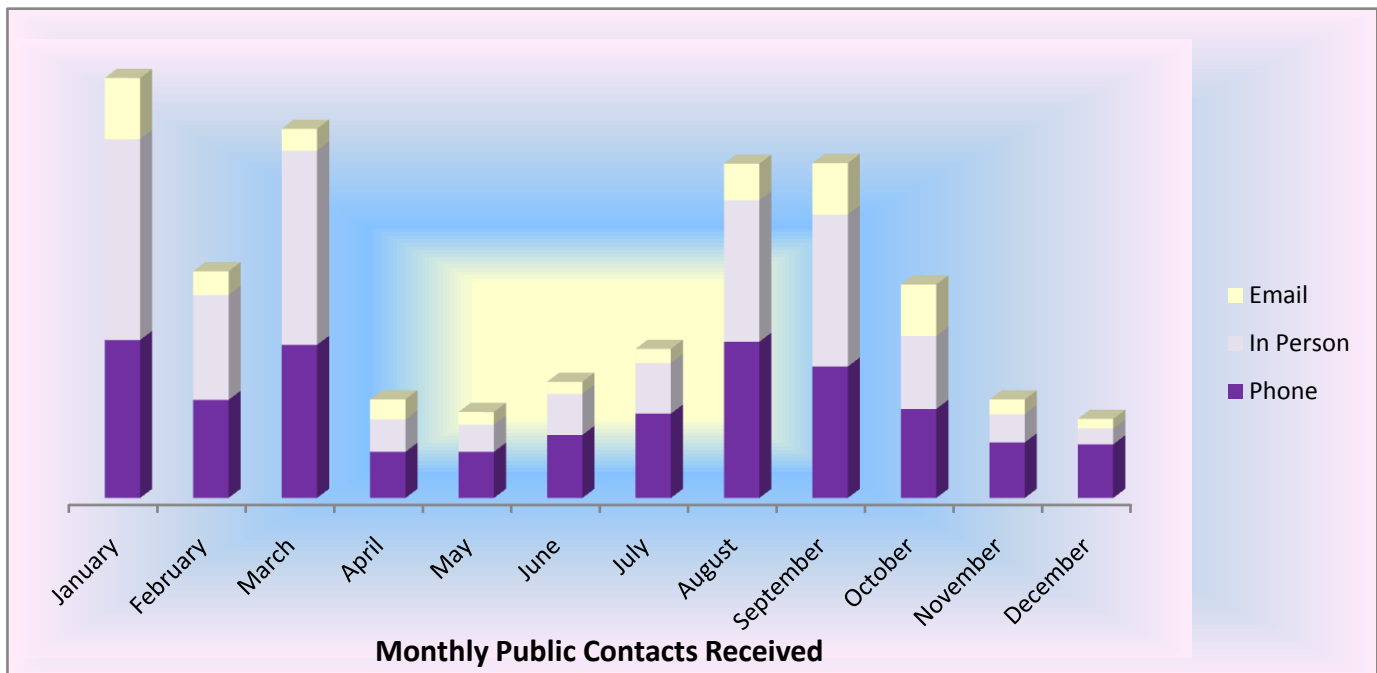
2007					
	Beginning Inventory	New Cases	Closed Cases	Ending Inventory	Amount Collected
January	540	11	14	537	\$41,589
February	537	20	0	557	15,656
March	557	19	13	563	38,777
April	563	5	3	565	10,117
May	565	9	10	564	11,366
June	564	28	7	585	10,714
July	585	12	18	579	22,986
August	579	10	2	587	6,484
September	587	27	3	611	5,572
October	611	24	13	622	35,570
November	622	8	8	622	10,679
December	622	2	14	610	38,622
Total		<u>175</u>	<u>105</u>		<u>\$248,132</u>

Public Contact

The application filing period, January through March, and the months surrounding the mass dividend payout(s), are peak public contact times. Continued improvements in the online filing application resulted in a decrease of contacts in the first half of the year, compared to 2007. Publicity surrounding a higher dividend, the special Alaska Resource Rebate, and an early payout, resulted in public contact jumping sharply in August and September. The contacts listed below are people who were assisted by a PFD employee through the public contact points. One in three telephone calls to the division did not get to an employee. Some callers received the information that they needed from the automated topic choices, some hung up when hold times grew lengthy.

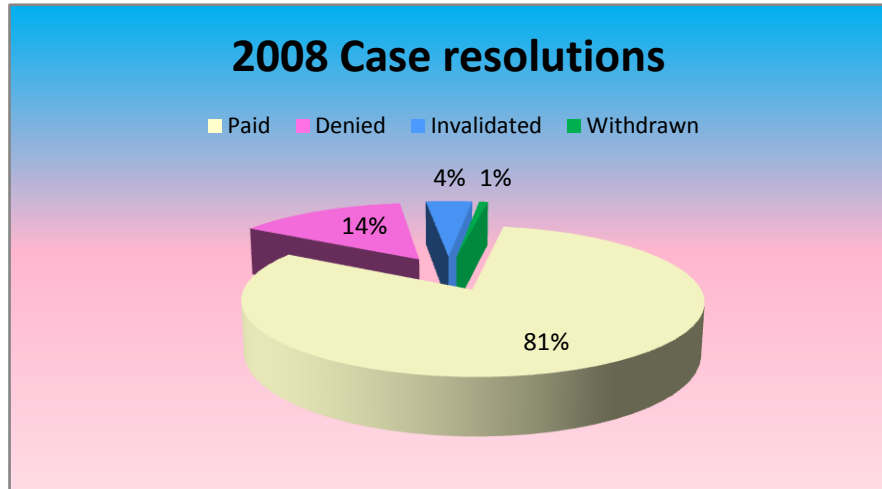
2008 Public Contacts

Month	Phones	In Person	Email	Total Contacts
January	10,900	13,858	4,212	28,970
February	6,768	7,225	1,642	15,635
March	10,560	13,396	1,509	25,465
April	3,184	2,232	1,387	6,803
May	3,184	1,879	866	5,929
June	4,348	2,838	828	8,014
July	5,818	3,491	975	10,284
August	10,774	9,771	2,515	23,060
September	9,064	10,489	3,547	23,100
October	6,142	5,035	3,548	14,725
November	3,830	1,945	1,019	6,794
December	3,699	1,087	672	5,458
Total	78,271	73,246	22,720	174,237



Eligibility Review Activity

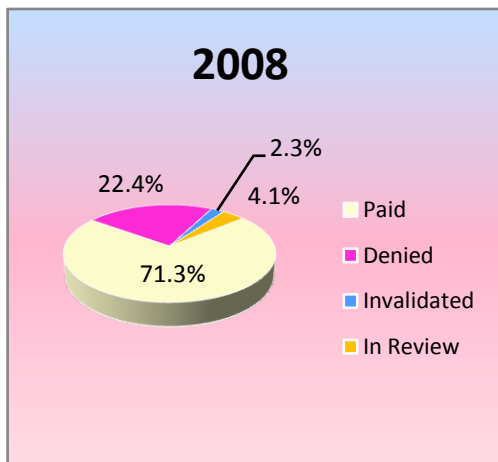
Case Resolutions - includes Current and Prior Dividend Years	
Paid	96,454
Denied	17,256
Invalidated	4,760
Withdrawn	898
Total	119,368



Inventory of review cases at end of 2008: 11,109
2007: 2,895

Applications sent to Review in
2008: 127,582
2007: 104,074

Out of State Postmark Audit Case resolutions in 2008



2008 applications	
Paid	491
Denied	154
Invalidated	16
In review	28
Total Audit	689

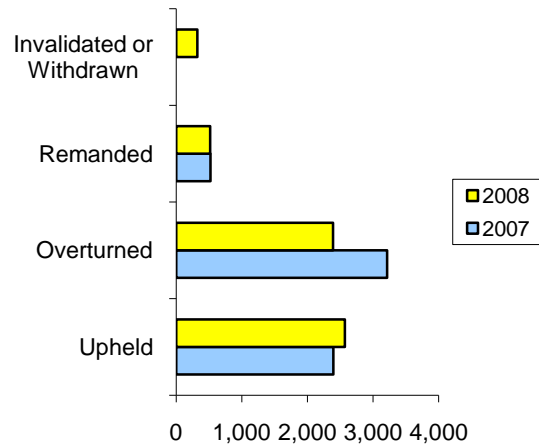
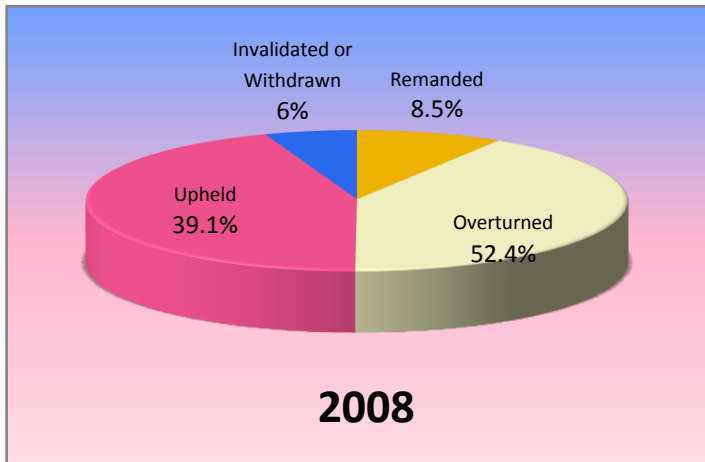
Dividends not paid to ineligible applications: \$318,626

Appeals Activity

Informal Appeals

Case Resolutions in 2007 and 2008 - Includes Current and Prior Dividend Years

	<i>Remanded to Review</i>	<i>Overturned and Paid</i>	<i>Upheld and Denied</i>	<i>Invalidated or Withdrawn</i>	<i>Total</i>
2007	522	3,213	2,393	n.a.	6,128
2008	516	2,391	2,571	324	5,802



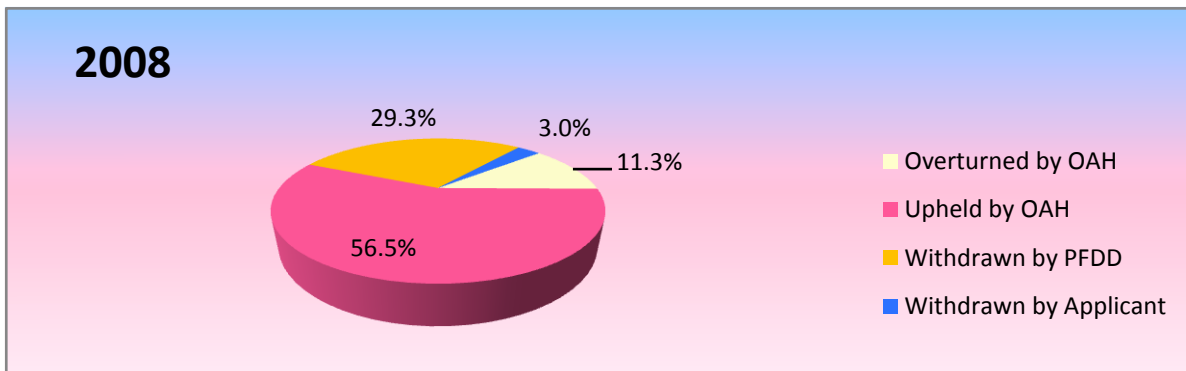
Inventory of informal cases at end of 2008
1,000

Oldest case at end of 2008
10 months

Formal Appeals

Case resolutions in 2007 and 2008 - Includes Current and Prior Dividend Years

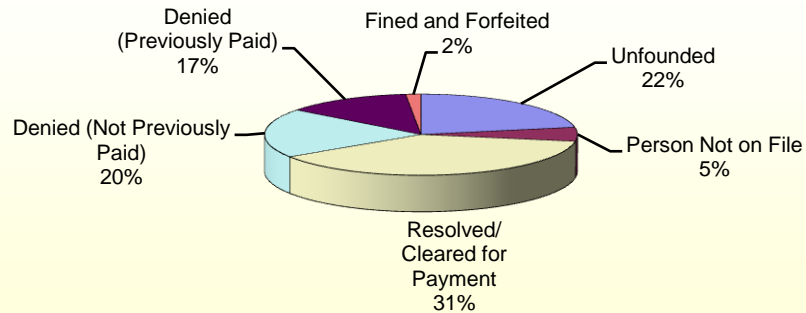
	<i>Overturned by OAH</i>	<i>Upheld by OAH</i>	<i>Withdrawn by PFDD</i>	<i>Withdrawn by Applicant</i>	<i>Total</i>
2007	74	167	75	21	337
2008	42	210	109	11	372



Fraud Investigations

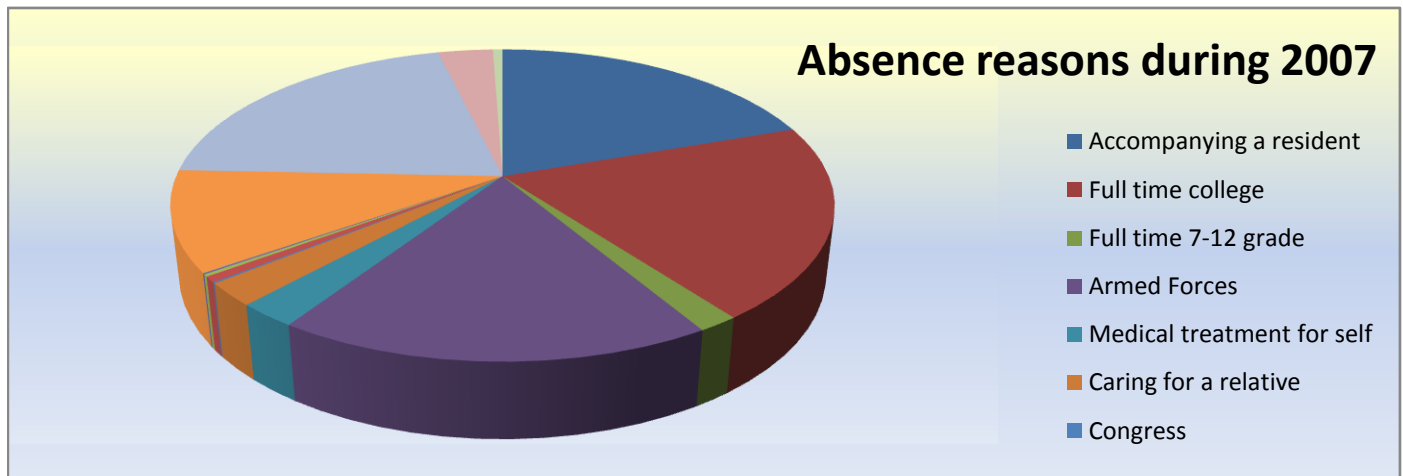
	Fraud Tip Sources		Annual Totals	
	Public	Government Agency	2008 Total	2007 Total
Caseload				
Carry over from 2007	193	270	463	303
Fraud Tips Received 2008	1,308	551	1,859	1,158
Total Caseload	1,501	821	2,322	1,461
Resolved				
Total Carry Over to 2009	81	152	233	463
Resolution Status				
Unfounded	398	64	462	314
Person Not on File	98	18	116	117
Resolved/Cleared for Payment	542	254	796	253
Denied (Not Previously Paid)	257	152	409	208
Denied (Previously Paid)	109	164	273	92
Fined and Forfeited	16	17	33	13
Resolved	1,420	669	2,089	997
Denials and Assessments				
Denied (Previously Paid)	109	164	273	92
Amount Assessed to be Paid Back	\$151,409.56	\$189,289.68	\$340,699.24	\$96,980.44
Denied (Not Previously Paid)	257	152	409	208
Amount of Payments Denied	\$673,638.64	\$350,284.24	\$1,023,922.88	\$285,597.28
Forfeited/Fined	16	17	33	13
Amount Forfeited	\$147,246.25	\$158,571.99	\$305,818.24	\$86,847.50
Amount Fined	\$5,416.00	\$8,986.00	\$14,402.00	\$3,178.00
Dividends denied	382	333	715	313
Dividend Money Saved	\$977,710.45	\$707,131.91	\$1,684,842.36	\$472,603.22

Status of closed investigations



Applicant Absence Reasons

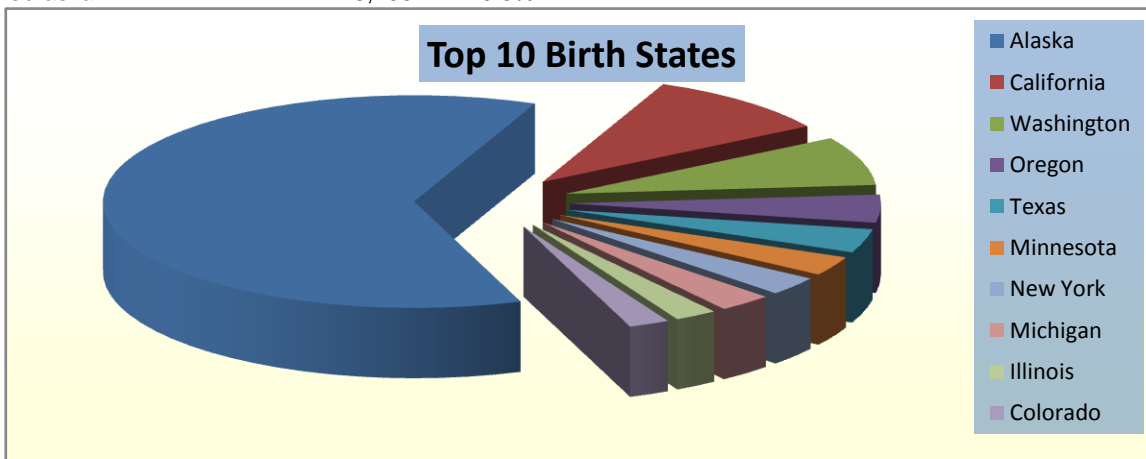
Absence reason	Applicants Answering Between 91 and 180 days			Applicants Answering More than 180 days			All
	Adult	Child	Total	Adult	Child	Total	
❖ Accompanied an Alaska resident who was eligible for a PFD	665	1,360	2,025	2,004	4,217	6,221	8,246
❖ Enrolled as a full-time student (Postsecondary Education)	3,042	31	3,073	5,319	16	5,335	8,408
❖ Served on active duty in the U.S. Armed Forces	1,604	n.a.	1,604	5,912	n.a.	5,912	7,516
❖ Received continuous medical treatment	529	76	605	270	171	441	1,046
❖ Enrolled as a full-time student (grades 7 - 12)	103	270	373	140	199	339	712
❖ Cared for a terminally ill family member	337	17	354	152	3	155	509
❖ Cared for a direct relative with a critical life-threatening illness	363	35	398	84	7	91	489
❖ Served as a member of Alaska's congressional delegation or staff	21	n.a.	21	27	n.a.	27	48
❖ Settled the estate of a deceased direct relative	194	n.a.	194	56	n.a.	56	250
❖ Employed aboard a vessel of the U.S. Merchant Marine	50	n.a.	50	46	n.a.	46	96
❖ Employed by the State of Alaska	49	n.a.	49	20	n.a.	20	69
❖ Served as federal Peace Corps volunteer	7	n.a.	7	41	n.a.	41	48
❖ Trained or competed as a U.S. Olympic Team member	1	0	1	7	0	7	8
Other reasons	2,470	177	2,647	1,411	298	1,709	4,356
Vacation	6,860	451	7,311	1,188	137	1,325	8,636
Sought employment out of the state	851	n.a.	851	491	n.a.	491	1,342
Part of a legal custody agreement	0	130	130	0	103	103	233



Dividend application forms ask applicants if they were absent from the state for more than 90 days and 180 days. Reasons why applicants were absent from the state are listed above. Applicants may claim more than one type of absence on their application. ❖ Allowable absence for determining dividend eligibility. n.a. - Not applicable to application type.

Applicant Birthplaces

<i>State</i>	<i>Applicants</i>	<i>% Total</i>	<i>State</i>	<i>Applicants</i>	<i>% Total</i>
Alabama	2,860	0.4%	Nevada	2,108	0.3%
Alaska	266,797	41.6%	New Hampshire	1,311	0.2%
Arizona	5,563	0.9%	New Jersey	3,890	0.6%
Arkansas	2,679	0.4%	New Mexico	3,331	0.5%
California	42,571	6.6%	New York	12,284	1.9%
Colorado	9,107	1.4%	North Carolina	4,457	0.7%
Connecticut	2,074	0.3%	North Dakota	3,428	0.5%
Delaware	515	0.1%	Ohio	8,343	1.3%
District of Columbia	1,145	0.2%	Oklahoma	5,015	0.8%
Florida	6,950	1.1%	Oregon	18,307	2.9%
Georgia	4,334	0.7%	Pennsylvania	8,783	1.4%
Hawaii	4,091	0.6%	Rhode Island	728	0.1%
Idaho	7,079	1.1%	South Carolina	2,127	0.3%
Illinois	9,529	1.5%	South Dakota	3,107	0.5%
Indiana	4,323	0.7%	Tennessee	2,697	0.4%
Iowa	4,596	0.7%	Texas	15,594	2.4%
Kansas	4,150	0.6%	Utah	5,289	0.8%
Kentucky	2,222	0.3%	Vermont	887	0.1%
Louisiana	3,788	0.6%	Virginia	4,085	0.6%
Maine	2,189	0.3%	Washington	32,089	5.0%
Maryland	2,631	0.4%	West Virginia	1,392	0.2%
Massachusetts	4,751	0.7%	Wisconsin	8,040	1.3%
Michigan	12,140	1.9%	Wyoming	2,773	0.4%
Minnesota	12,597	2.0%	Total United States	587,025	91.54%
Mississippi	2,076	0.3%	US Possessions	2,066	0.32%
Missouri	4,927	0.8%	Foreign Countries	52,200	8.14%
Montana	7,871	1.2%	Total All Applicants	641,291	100.00%
Nebraska	3,405	0.5%			



Applicant Ages and Names

Most Common Names on File

<u>Male</u>	<u>Female</u>	<u>Surname</u>
Michael	Mary	Johnson
John	Jennifer	Smith
James	Elizabeth	Williams
Robert	Linda	Brown
David	Patricia	Jones

Gender

<u>Gender</u>	<u>Applicants</u>	<u>Percent</u>
Male	326,931	50.98%
Female	314,360	49.13%

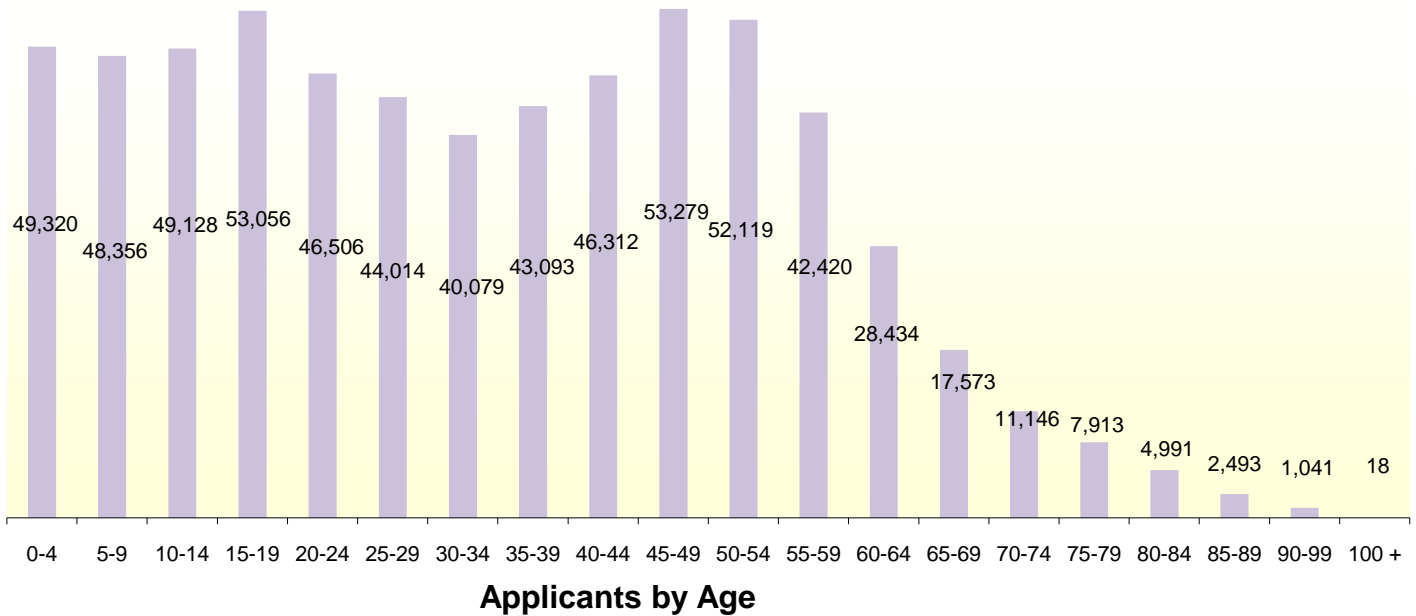
Children (<18 years old): **179,668**

Adults: **461,623**

Median Age: **33 years old**

Oldest applicant on file: **104 years old**

Alaska Newborns: **9,856**
(Born in 2007)



Age demographics are based on applicants' age at the end of the qualifying year (2007) for the 2008 dividend.

Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
Anchorage					
99501	Anchorage	9,437	2,064	11,501	1.79%
99502	Anchorage	14,773	4,988	19,761	3.08%
99503	Anchorage	9,574	2,598	12,172	1.90%
99504	Anchorage	24,857	8,811	33,668	5.25%
99505	Fort Richardson	1,186	918	2,104	0.33%
99506	Elmendorf Air Force Base	1,921	1,640	3,561	0.56%
99507	Anchorage	23,435	8,195	31,630	4.93%
99508	Anchorage	20,389	7,440	27,829	4.34%
99509	Anchorage	2,208	461	2,669	0.42%
99510	Anchorage	1,333	232	1,565	0.24%
99511	Anchorage	2,594	544	3,138	0.49%
99512	Anchorage	2	1	3	0.00%
99513	Anchorage	9	4	13	0.00%
99514	Anchorage	1,918	742	2,660	0.41%
99515	Anchorage	14,582	5,146	19,728	3.08%
99516	Anchorage	12,800	4,309	17,109	2.67%
99517	Anchorage	10,548	2,815	13,363	2.08%
99518	Anchorage	6,476	1,854	8,330	1.30%
99519	Anchorage	739	148	887	0.14%
99520	Anchorage	1,537	485	2,022	0.32%
99521	Anchorage	1,382	352	1,734	0.27%
99522	Anchorage	1,484	391	1,875	0.29%
99523	Anchorage	1,700	536	2,236	0.35%
99524	Anchorage	2,314	444	2,758	0.43%
Total Anchorage		167,198	55,118	222,316	34.67%
Fairbanks North Star Borough					
99701	Fairbanks	9,819	3,124	12,943	2.02%
99702	Eielson Air Force Base	987	769	1,756	0.27%
99703	Fort Wainwright	1,599	1,180	2,779	0.43%
99705	North Pole	11,758	4,575	16,333	2.55%
99706	Fairbanks	1,247	270	1,517	0.24%
99707	Fairbanks	4,429	1,140	5,569	0.87%
99708	Fairbanks	5,441	1,375	6,816	1.06%
99709	Fairbanks	12,759	3,993	16,752	2.61%
99710	Fairbanks	1,228	306	1,534	0.24%
99711	Fairbanks	1,180	375	1,555	0.24%
99712	Fairbanks	5,745	1,818	7,563	1.18%
99714	Salcha	699	258	957	0.15%
99716	Two Rivers	337	66	403	0.06%
99725	Ester	705	159	864	0.13%
99775	Fairbanks	679	113	792	0.12%
Total Fairbanks North Star Borough		58,612	19,521	78,133	12.18%
Juneau					
99801	Juneau	14,538	4,536	19,074	2.97%
99802	Juneau	2,071	388	2,459	0.38%
99803	Juneau	3,118	843	3,961	0.62%
99821	Juneau (Auke Bay)	1,100	186	1,286	0.20%
99824	Juneau (Douglas)	1,467	341	1,808	0.28%
Total Juneau		22,294	6,294	28,588	4.46%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
Other Municipalities					
99546	Adak	57	23	80	0.01%
99615	Akhiok	41	22	63	0.01%
99551	Akiachak	396	273	669	0.10%
99552	Akiak	223	124	347	0.05%
99553	Akutan	92	8	100	0.02%
99554	Alakanuk	384	311	695	0.11%
99555	Aleknagik	90	39	129	0.02%
99695	Alexander Creek	40	6	46	0.01%
99720	Allakaket	132	57	189	0.03%
99786	Ambler	167	96	263	0.04%
99721	Anaktuvuk Pass	185	102	287	0.04%
99556	Anchor Point/Nikolaevsk	1,715	431	2,146	0.33%
99744	Anderson	187	57	244	0.04%
99820	Angoon	313	103	416	0.06%
99557	Aniak/Chuathbaluk/Stony River	443	211	654	0.10%
99558	Anvik	57	28	85	0.01%
99722	Arctic Village	109	43	152	0.02%
99547	Atka	48	17	65	0.01%
99791	Atkasuk	136	87	223	0.03%
99723	Barrow	2,593	1,241	3,834	0.60%
99724	Beaver	54	13	67	0.01%
99559	Bethel/Atmautluak/Napaskiak	4,127	2,233	6,360	0.99%
99726	Bettles Field	23	7	30	0.00%
99652	Big Lake	2,159	631	2,790	0.44%
99785	Brevig Mission	198	141	339	0.05%
99727	Buckland	243	205	448	0.07%
99729	Cantwell	174	28	202	0.03%
99730	Central	101	11	112	0.02%
99788	Chalkyitsik	60	21	81	0.01%
99561	Chefornak	274	206	480	0.07%
99574	Chenegua Bay	1,712	497	2,209	0.34%
99563	Chevak	524	424	948	0.15%
99732	Chicken	15	0	15	0.00%
99564	Chignik	49	10	59	0.01%
99565	Chignik Lagoon	62	14	76	0.01%
99548	Chignik Lake	71	32	103	0.02%
99615	Chiniak	68	8	76	0.01%
99566	Chitina	118	44	162	0.03%
99567	Chugiak	6,207	1,971	8,178	1.28%
99733	Circle	75	29	104	0.02%
99568	Clam Gulch	219	52	271	0.04%
99569	Clarks Point	37	17	54	0.01%
99704	Clear	111	42	153	0.02%
99918	Coffman Cove	125	14	139	0.02%
99571	Cold Bay/Nelson Lagoon	102	33	135	0.02%
99572	Cooper Landing	306	31	337	0.05%
99573	Copper Center	843	243	1,086	0.17%
99574	Cordova	1,712	497	2,209	0.34%
99921	Craig	1,180	389	1,569	0.24%
99575	Crooked Creek	80	43	123	0.02%
99736	Deering	87	55	142	0.02%
99737	Delta Junction/Dot Lake/Paxson	2,928	1,227	4,155	0.65%
99755	Denali National Park	226	39	265	0.04%
99576	Dillingham/Koliganek/Twin Hills	1,829	757	2,586	0.40%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99738	Eagle	171	42	213	0.03%
99577	Eagle River	17,248	6,134	23,382	3.65%
99917	Edna Bay	0	0	0	0.00%
99578	Eek	177	112	289	0.05%
99579	Egegik	51	18	69	0.01%
99580	Ekwok	74	47	121	0.02%
99825	Elfin Cove	32	3	35	0.01%
99739	Elim	175	103	278	0.04%
99581	Emmonak	486	316	802	0.13%
99583	False Pass	25	10	35	0.01%
99740	Fort Yukon	456	189	645	0.10%
99586	Gakona/Slana	440	108	548	0.09%
99741	Galena	369	133	502	0.08%
99742	Gambell	409	247	656	0.10%
99587	Girdwood	1,538	335	1,873	0.29%
99588	Glennallen	959	300	1,259	0.20%
99589	Goodnews Bay	160	67	227	0.04%
99590	Grayling	110	47	157	0.02%
99826	Gustavus	340	100	440	0.07%
99827	Haines	1,917	426	2,343	0.37%
99743	Healy	725	221	946	0.15%
99602	Holy Cross	134	67	201	0.03%
99603	Homer	7,310	2,209	9,519	1.48%
99829	Hoonah	687	159	846	0.13%
99604	Hooper Bay	653	520	1,173	0.18%
99605	Hope	145	23	168	0.03%
99694	Houston	380	77	457	0.07%
99745	Hughes	58	13	71	0.01%
99746	Huslia	180	93	273	0.04%
99922	Hydaburg	247	78	325	0.05%
99923	Hyder	75	17	92	0.01%
99606	Iliamna	309	133	442	0.07%
99540	Indian/Bird Creek	200	37	237	0.04%
99830	Kake	413	129	542	0.08%
99747	Kaktovik	167	66	233	0.04%
99607	Kalskag	137	68	205	0.03%
99748	Kaltag	141	53	194	0.03%
99608	Karluk	21	18	39	0.01%
99609	Kasigluk	324	251	575	0.09%
99610	Kasilof	1,795	419	2,214	0.35%
99611	Kenai	9,154	3,119	12,273	1.91%
99901	Ketchikan	8,387	2,527	10,914	1.70%
99950	Ketchikan Rural Area	238	48	286	0.04%
99749	Kiana	237	146	383	0.06%
99612	King Cove	333	118	451	0.07%
99613	King Salmon	412	109	521	0.08%
99614	Kipnuk	400	282	682	0.11%
99750	Kivalina	226	164	390	0.06%
99925	Klawock	648	194	842	0.13%
99751	Kobuk	73	53	126	0.02%
99615	Kodiak	8,172	3,069	11,241	1.75%
99697	Kodiak	32	4	36	0.01%
99619	Kodiak (USCG Base)	3	0	3	0.00%
99606	Kokhanok	309	133	442	0.07%
99620	Kotlik	342	246	588	0.09%
99752	Kotzebue	1,995	1,021	3,016	0.47%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99753	Koyuk	187	129	316	0.05%
99754	Koyukuk	65	21	86	0.01%
99621	Kwethluk	426	323	749	0.12%
99622	Kwigillingok	226	131	357	0.06%
99757	Lake Minchumina	15	2	17	0.00%
99624	Larsen Bay	62	13	75	0.01%
99625	Levelock	49	30	79	0.01%
99626	Lower Kalskag	179	104	283	0.04%
99756	Manley Hot Springs	79	14	93	0.01%
99628	Manokotak	283	156	439	0.07%
99585	Marshall	242	171	413	0.06%
99627	McGrath	271	87	358	0.06%
99630	Mekoryuk	149	44	193	0.03%
99926	Metlakatla	995	359	1,354	0.21%
99903	Meyers Chuck	23	1	24	0.00%
99758	Minto	142	60	202	0.03%
99631	Moose Pass	180	55	235	0.04%
99632	Mountain Village	474	325	799	0.12%
99633	Naknek	363	125	488	0.08%
99634	Napakiak	209	130	339	0.05%
99760	Nenana	624	152	776	0.12%
99636	New Stuyahok	304	180	484	0.08%
99690	Nightmute	146	103	249	0.04%
99635	Nikiski	1,492	483	1,975	0.31%
99691	Nikolai	74	15	89	0.01%
99638	Nikolski	19	4	23	0.00%
99639	Ninilchik	942	189	1,131	0.18%
99761	Noatak	321	196	517	0.08%
99762	Nome/Golovin	2,526	1,128	3,654	0.57%
99640	Nondalton	140	63	203	0.03%
99763	Noorvik	382	247	629	0.10%
99764	Northway	182	64	246	0.04%
99789	Nuiqsut	246	128	374	0.06%
99765	Nulato	224	64	288	0.04%
99666	Nunam Iqua	99	85	184	0.03%
99641	Nunapitchuk	287	235	522	0.08%
99643	Old Harbor	148	57	205	0.03%
99644	Ouzinkie	141	50	191	0.03%
99645	Palmer	16,759	6,313	23,072	3.60%
99647	Pedro Bay	34	10	44	0.01%
99832	Pelican	100	18	118	0.02%
99648	Perryville	91	45	136	0.02%
99833	Petersburg	2,423	693	3,116	0.49%
99649	Pilot Point	43	21	64	0.01%
99650	Pilot Station	358	244	602	0.09%
99651	Platinum	31	14	45	0.01%
99927	Point Baker	44	7	51	0.01%
99766	Point Hope	436	272	708	0.11%
99759	Point Lay	136	82	218	0.03%
99836	Port Alexander	52	15	67	0.01%
99653	Port Alsworth	89	47	136	0.02%
99549	Port Heiden	61	32	93	0.01%
99550	Port Lions	151	36	187	0.03%
99734	Prudhoe Bay	23	0	23	0.00%
99655	Quinhagak	408	282	690	0.11%
99767	Rampart	19	2	21	0.00%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99656	Red Devil	31	14	45	0.01%
99768	Ruby	129	51	180	0.03%
99657	Russian Mission	214	150	364	0.06%
99591	Saint George Island	72	28	100	0.02%
99658	Saint Marys	401	275	676	0.11%
99659	Saint Michael	225	190	415	0.06%
99660	Saint Paul Island	300	120	420	0.07%
99661	Sand Point	421	139	560	0.09%
99769	Savoonga	427	284	711	0.11%
99662	Scammon Bay	264	272	536	0.08%
99770	Selawik	493	338	831	0.13%
99663	Seldovia	371	76	447	0.07%
99664	Seward	3,119	764	3,883	0.61%
99665	Shageluk	60	34	94	0.01%
99771	Shaktolik	146	73	219	0.03%
99772	Shishmaref	341	225	566	0.09%
99773	Shungnak	158	107	265	0.04%
99835	Sitka	5,993	1,709	7,702	1.20%
99840	Skagway	698	127	825	0.13%
99667	Skwentna	56	4	60	0.01%
99668	Sleetmute	66	18	84	0.01%
99669	Soldotna	10,372	3,419	13,791	2.15%
99670	South Naknek	65	12	77	0.01%
99671	Stebbins	325	238	563	0.09%
99672	Sterling	2,319	582	2,901	0.45%
99774	Stevens Village	52	14	66	0.01%
99674	Sutton/Chickaloon	1,075	297	1,372	0.21%
99675	Takotna	30	13	43	0.01%
99676	Talkeetna	1,213	250	1,463	0.23%
99776	Tanacross	80	44	124	0.02%
99777	Tanana	190	67	257	0.04%
99677	Tatitlek	78	26	104	0.02%
99778	Teller	168	88	256	0.04%
99841	Tenakee Springs	93	7	100	0.02%
99779	Tetlin	1	0	1	0.00%
99919	Thorne Bay	371	106	477	0.07%
99678	Togiak	506	300	806	0.13%
99780	Tok/Mentasta Lake	1,250	386	1,636	0.26%
99637	Toksook Bay	360	258	618	0.10%
99683	Trapper Creek	399	64	463	0.07%
99679	Tuluksak	272	205	477	0.07%
99680	Tuntutuliak	220	183	403	0.06%
99681	Tununak	207	130	337	0.05%
99682	Tyonek	117	48	165	0.03%
99684	Unalakeet	518	216	734	0.11%
99685	Unalaska	553	163	716	0.11%
99692	Unalaska (Dutch Harbor)	1,139	291	1,430	0.22%
99686	Valdez	2,740	886	3,626	0.57%
99781	Venetie	138	62	200	0.03%
99782	Wainwright	317	189	506	0.08%
99783	Wales	90	44	134	0.02%
99928	Ward Cove	1,078	286	1,364	0.21%
99629	Wasilla	1,047	336	1,383	0.22%
99654	Wasilla	21,082	8,586	29,668	4.63%
99687	Wasilla	11,172	4,316	15,488	2.42%
99784	White Mountain	120	59	179	0.03%

Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
99693	Whittier	171	34	205	0.03%
99688	Willow	2,135	522	2,657	0.41%
99929	Wrangell	1,672	418	2,090	0.33%
99689	Yakutat	463	132	595	0.09%
Total Other Municipalities		216,063	79,995	296,058	46.17%
Office of Public Advocacy¹		988	2	990	0.15%
Health and Social Services¹		1,937	207	2,144	0.33%
Total All Alaska Municipalities		467,092	161,137	628,229	97.96%
West Coast States					
	Washington	780	360	1,140	0.18%
	Oregon	354	131	485	0.08%
	California	678	305	983	0.15%
Total West Coast States		1,812	796	2,608	0.41%
Other States		6,496	3,958	10,454	1.63%
Total All Applicants		475,400	165,891	641,291	100.00%

¹Applicants reside throughout the state, however applications are submitted by the respective agency with the agency's address (Health and Social Services are filed with a Juneau address and Office of Public Advocacy are filed with an Anchorage address).

Permanent Fund Dividend Program Timeline

- | | | | |
|-------------|---|-------------|---|
| 1976 | Voters pass a constitutional amendment to establish the Permanent Fund (Alaska Constitution, Article IX, Section 15) | 1990 | Superior Court ruled 24-month residency requirement unconstitutional and changed the residency requirement to 12 months (Lindy v Malone). Disclosure requirements established to print programs costs on dividend checks. |
| 1980 | First Permanent Fund dividend legislation enacted. The legislation established a program giving every adult Alaska resident \$50 for every year of residency since statehood in 1959 and also established a Dividend Fund. Payment of dividends were stayed under litigation (Zobel v Williams) challenging the constitutionality of the program. | 1991 | Check-off program for Advance College Tuition started. Percent of dividend subject to levy for private judgments increased from 50% to 55%. Fairbanks office closed in September 1991. First receipt cards mailed. |
| 1982 | U.S Supreme Court ruled the 1980 legislation unconstitutional. In response to the litigation, the legislature passed legislation authorizing equal dividend payments to all six-month residents. The first dividend amount was \$1,000. The first dividend checks were distributed June 14, 1982. | 1992 | Individuals banned from assigning dividends (except to government agencies) by statute. |
| 1983 | Residency period defined as 6 months ending March 31. Filing due date established as June 30. | 1993 | Direct-Deposit programs for full dividends established. Residency period changed to calendar year. Voter registration forms included with application. |
| 1985 | Hold-harmless program funding for public assistance recipients changed from General Fund to Permanent Fund Dividend Fund. | 1994 | Filing due date changed to March 31. Longevity Bonus Annuity check-off program began. Legislature authorizes the division to charge fee for processing claims and assignments on dividends. |
| 1986 | Olympics check -off program begins. Persons allowed to donate \$5 to Alaska Winter Olympics account in General Fund. | 1995 | Longevity Bonus Annuity check-off program repealed. |
| 1988 | January 1988-Permanent Fund Dividend Division established. | 1996 | Misdemeanants with two prior crimes not eligible for dividends. |
| 1989 | Legislature changed residency period from 6 to 24 months. Individuals banned from assigning dividends (except to government) by regulation. Felons not eligible for dividends. Physical presence requirement established. Last year for Olympics check-off. | 1997 | Fairbanks office re-opened February 1997. |

Permanent Fund Dividend Program Timeline

1998	Internet program implemented to allow applicants to check their status online. All allowable absences defined in statutes (statutory provision for commissioner to define absences by regulation repealed). Spouses accompanying eligible residents authorized as allowable absence. Authority to file for estates (persons who die during filing period) established. Physical presence changed to 72 hours every two years (effective for 2000 dividend). Percent of dividend subject to levy for private judgment increased from 55% to 80%.	2003	Electronic signature for on-line applications implemented March 20, 2003.
1999	On-line application implemented, but applicants required to print and sign full application. Direct-deposit program expanded to include partial dividends.	2004	Receipt letters eliminated. On-line application expanded to cover full application and supplemental schedule. Tri-fold direct deposit advice implemented. Selective Service registration part of the application.
2000	Imaging system and new data entry system implemented January 2000. First year that applications imaged. Improved on-line Internet application implemented March 2000 (applicants required to sign signature page only).	2005	30-day response regulation adopted. Fraud subpoena power authorized. Power of Attorney allowed for military serving outside the US. Phase I of new Applicant Information system implemented. Checks issued two weeks after DD. Applicant addresses no longer public information.
2001	Alaska Supreme Court rules that immigrant aliens who form intent to remain in Alaska qualify for dividends.	2006	Two Direct Deposits with early payment for online January filers. Online filing jumps to 57% of applications filed. Allowable absences for Peace Corps volunteers and members of US Olympic team restored.
2002	Receipt letter replaces application receipt card. Department of Health and Social Services files applications electronically. Final year securities companies participated in the direct-deposit program. Misdemeanants with one prior felony or two prior misdemeanors not eligible for dividend.	2007	Online payment history access for authorized agencies and individuals adopted.
		2008	One time resource rebate added to dividend. Payment timing moved up to September in response to high energy costs. New eligibility system rolled out.

Five Year History of Dividend Calculations

Dividend Calculation	2008	2007	2006	2005	2004
PFD Fund Balance as of Calculation Date ¹	\$ 11,178,692.86	\$11,451,929.55	\$ 7,846,128.17	\$ 5,798,386.03	\$ 3,608,113.93
Add Permanent Fund Earnings (5-year average)	1,293,206,815.93	\$1,021,667,960.20	688,618,494.56	532,131,677.69	581,245,966.80
Less Appropriations and Reductions					
Appropriations (see below)	(38,345,900.00)	(32,179,000.00)	(27,992,300.00)	(26,928,100.00)	(31,147,400.00)
Reductions (see below)	(2,357,743.32)	(1,676,189.13)	(1,693,181.89)	(940,085.43)	(1,101,300.29)
Total Appropriations and Reductions	(40,703,643.32)	(33,855,189.13)	(29,685,481.89)	(27,868,185.43)	(32,248,700.29)
Total Amount Available for Dividends	\$1,263,681,865.47	\$999,264,700.62	\$666,779,140.84	\$510,061,878.29	\$552,605,380.44
Estimated Eligible Applicants	610,768	604,149.00	602,350	603,080	600,760
Alaska Resource Rebate per dividend ²	\$1,200.00				
Dividend Amount³	\$3,269.00	\$1,654.00	\$1,106.96	\$845.76	\$919.84

¹Dividend amounts are usually calculated in mid-September. ²Alaska Resource Rebate increased each 2008 dividend by \$1,200. ³Rounded to an even amount to result in an even half-amount for applicants who designate 50% of their dividend be contributed to the UA College Savings program (AS 14.40.807).

Appropriations and Reductions Detail

Appropriations

Department of Health and Social Services (Hold-harmless provision for public assistance programs)	\$13,584,700.00	\$12,884,700.00	\$12,884,700.00	\$12,884,700.00	\$15,949,900.00
Department of Corrections	9,126,000.00	6,211,400.00	4,552,400.00	4,237,800.00	5,092,400.00
Department of Revenue, PFD Division	7,910,300.00	7,825,100.00	6,701,600.00	6,104,900.00	5,794,300.00
Department of Public Safety					
Council on Domestic Violence & Sexual Assault	5,567,800.00	3,789,600.00	2,777,500.00	2,585,600.00	3,107,000.00
Batterers Intervention Program	0.00	0.00	0.00	0.00	0.00
Total Department of Public Safety	5,567,800.00	3,789,600.00	2,777,500.00	2,585,600.00	3,107,000.00
Department of Administration					
Violent Crimes Compensation Board	1,568,500.00	1,067,600.00	782,400.00	728,300.00	875,200.00
Centralized Administrative Hearings	0.00	0.00	0.00	113,400.00	0.00
Total Department of Administration	1,568,500.00	1,067,600.00	782,400.00	841,700.00	875,200.00
Alaska State Legislature - Office of Victims' Rights	588,600.00	400,600.00	293,700.00	273,400.00	328,600.00
Total Appropriations	\$38,345,900.00	\$32,179,000.00	\$27,992,300.00	\$26,928,100.00	\$31,147,400.00

Reductions

Reserve for Prior Year Dividend Liabilities	1,889,219.45	1,474,909.21	905,454.76	587,834.55	881,464.06
Reserve for 18-year-old Filers	468,523.87	201,279.92	787,727.13	352,250.88	219,836.23
Total Reductions	\$2,357,743.32	\$1,676,189.13	\$1,693,181.89	\$940,085.43	\$1,101,300.29

Historical Summary of Dividend Applications and Payments

Dividend Year	State Population	Dividend Applications Received	Dividend Applications Paid	Dividend Amount	% Change from Prior Year	Amount Disbursed
2008	679,720	641,291	610,096	\$2,069.00	25%	\$1,262,288,624.00
2007	674,510	628,895	595,237	\$1,654.00	49%	\$984,521,998.00
2006	669,716	623,792	594,029	\$1,106.96	31%	\$657,566,341.84
2005	663,085	627,595	596,936	\$845.76	-8%	\$504,864,591.36
2004	656,569	625,535	599,243	\$919.84	-17%	\$551,207,681.12
2003	647,188	619,552	595,571	\$1,107.56	-28%	\$659,630,616.76
2002	640,183	612,377	589,420	\$1,540.76	-17%	\$908,154,759.20
2001	631,957	608,600	586,230	\$1,850.28	-6%	\$1,084,689,644.40
2000	627,533	607,910	583,098	\$1,963.86	11%	\$1,145,122,838.28
1999	622,000	589,874	572,871	\$1,769.84	15%	\$1,013,890,010.64
1998	617,082	581,912	565,234	\$1,540.88	19%	\$870,957,765.92
1997	609,655	573,166	554,736	\$1,296.54	15%	\$719,237,413.44
1996	605,212	564,496	546,091	\$1,130.68	14%	\$617,454,171.88
1995	601,581	563,136	541,921	\$990.30	1%	\$536,664,366.30
1994	600,622	557,957	534,669	\$983.90	4%	\$526,060,829.10
1993	596,906	549,151	527,991	\$949.46	4%	\$501,306,334.86
1992	586,722	542,341	522,670	\$915.84	-2%	\$478,682,092.80
1991	569,054	533,762	512,119	\$931.34	-2%	\$476,956,909.46
1990	553,171	531,575	497,626	\$952.63	9%	\$474,053,456.38
1989	538,900	524,354	507,591	\$873.16	6%	\$443,208,157.56
1988	535,000	532,276	518,160	\$826.93	17%	\$428,482,048.80
1987	541,300	535,601	529,493	\$708.19	27%	\$374,981,647.67
1986	550,700	540,216	532,305	\$556.26	38%	\$296,099,979.30
1985	543,900	525,148	518,480	\$404.00	22%	\$209,465,920.00
1984	524,000	490,413	481,348	\$331.29	-14%	\$159,465,778.92
1983	499,100	465,569	457,206	\$386.15	-61%	\$176,550,096.90
1982	464,300	484,344	469,738	\$1,000.00		\$469,738,000.00
Total		15,280,838	14,740,109	\$29,605.41		\$16,531,302,074.89

Source: Dividend statistics are through 12/31/2008. Population statistics were obtained from the Alaska Department of Labor. Dividends Paid and Disbursed takes into account those assessed. The 2009 Dividend amount excludes the one-time \$1,200 addition of the 2008 Resource Rebate.

Historical Comparison of Application and Payment Status

	2008		2007		2006	
	Total	% Total	Total	% Total	Total	% Total
<u>Applicants</u>						
Adult	461,623	71.98%	451,022	71.72%	445,051	71.40%
Child	179,668	28.02%	177,873	28.28%	178,234	28.60%
Total	641,291	100.00%	628,895	100.00%	623,285	100.00%
<u>Application Status</u>						
Eligible for Payment	611,187	95.31%	595,763	94.73%	592,622	95.08%
Denied and not in appeal	17,237	2.69%	26,890	4.28%	26,834	4.31%
Withdrawn	798	0.12%	n.a.	0.00%	n.a.	0.00%
In Review	11,102	1.73%	2,998	0.48%	1,191	0.19%
Denied and in Appeal	966	0.15%	3,160	0.50%	2,539	0.41%
Incomplete Application	n.a.	n.a.	67	0.01%	49	0.01%
Assessed for Repayment	1	0.00%	17	0.00%	50	0.01%
Total	641,291	100.00%	628,895	100.00%	623,285	100.00%
<u>Payment Status</u>						
Paid by Direct Deposit						
Full Dividend	458,337	71.47%	459,356	73.04%	445,044	71.40%
Partial Dividend ¹	33,433	5.21%	26,556	4.22%	22,430	3.60%
Paid by Warrant						
Full Dividend	76,451	11.92%	83,310	13.25%	94,995	15.24%
Partial Dividend ¹	2,303	0.36%	9,708	1.54%	8,706	1.40%
Fully Garnisheed	30,572	4.77%	16,307	2.59%	20,819	3.34%
Not Paid	40,195	6.27%	33,658	5.35%	31,291	5.02%
Total	641,291	100.00%	628,895	100.00%	623,285	100.00%

2008 saw an increase of 12,396 Alaskans filing for the dividend.

Number of applicants who have received all 27 dividends since program inception (1982): **101,270**

¹Applications which were partially assigned and/or garnisheed.

Notes: 2008 is reported as of year end and includes Prior Year 18 year filers. Years 2006 and 2007 are reported historically: fixed at the time of their associated annual reports. In 2008 Withdrawn was added as an application status and Incomplete was removed.

Direct Deposit Historical Data

Year	Number of Applicants		Dividend Amount	Amount of Direct Deposit	Participating Institutions	Percentage		
	Total	Requested Deposit				Qualified for Deposit ²	Requested	Qualified
1993	549,066	205,895	\$949.46	\$159,146,586.28	23	37.50%	30.53%	
1994	557,836	285,132	\$983.90	\$241,951,832.90	26	51.11%	44.08%	
1995	563,020	332,224	\$990.30	\$281,706,679.80	28	59.01%	50.53%	
1996	564,362	345,929	\$1,130.68	\$334,458,536.04	43	61.30%	52.41%	
1997	573,057	367,693	\$1,296.54	\$412,507,166.40	38	64.16%	55.52%	
1998	581,803	389,310	\$1,540.88	\$527,799,167.28	34	66.91%	58.87%	
1999 ¹	589,738	407,508	\$1,769.84	\$649,647,524.81	34	69.10%	62.95%	
2000	607,784	443,713	\$1,963.86	\$755,128,494.87	33	73.01%	64.22%	
2001	608,458	458,848	\$1,850.28	\$735,554,215.65	33	75.41%	66.44%	
2002	612,188	470,007	\$1,540.76	\$642,457,942.63	28	76.77%	70.39%	
2003	619,220	482,110	\$1,107.56	\$473,617,814.63	24	77.86%	71.75%	
2004	625,072	489,546	\$919.84	\$395,606,262.86	23	78.32%	71.77%	
2005	629,554	495,057	\$845.76	\$372,163,399.94	23	78.64%	72.91%	
2006	627,917	512,510	\$1,106.96	\$505,381,490.02	23	81.62%	75.93%	
2007	628,895	533,237	\$1,654.00	\$783,829,829.47	23	84.79%	78.55%	
2008	641,291	541,075	\$3,269.00	\$1,571,666,204.84	22	84.37%	76.68%	
Total	9,579,261	6,759,794	6,065,657	\$22,919.62	\$8,842,623,148.42			

Note 1: Beginning 1999, Permanent Fund Dividend Division implemented partial direct deposit. For 1993 through 1998, applicants qualified for direct deposit only if they received the full dividend amount.

Note 2: Applicants may not qualify for direct deposit because their bank account was closed or their direct deposit information was incomplete.

University of Alaska College Savings Plan Contributions

In 1990, legislation establishing the Alaska Education Trust Fund (AS 14.40.807) and authorizing an allowance for applicants to contribute 50% of their dividend to the fund was passed. In 1991, the name of the fund was changed to the Advance College Tuition (ACT) Payment Fund. The ACT checkoff first appeared on 1991 dividend applications.

In fall 2001, the University of Alaska developed the UA College Savings Plan program as the main program for which contributions can be made toward advanced college tuition costs. The UA College Savings Plan provides various investment strategies to individuals making contributions. Additional information regarding the plan can be found at <http://www.uacollegesavings.com>

Year	Applicants	Total Contributions
1991	5,018	\$ 2,329,943.62
1992	5,490	2,507,537.40
1993	5,925	2,806,199.41
1994	5,905	2,897,904.88
1995	5,405	2,670,684.24
1996	4,945	2,790,779.51
1997	4,426	2,861,877.87
1998	3,468	2,655,048.28
1999	3,663	3,225,384.06
2000	3,766	3,681,902.17
2001	4,464	4,107,056.79
2002	5,094	3,901,412.29
2003	5,667	3,121,888.81
2004	6,601	3,020,373.59
2005	7,482	3,150,343.08
2006	7,847	4,322,765.60
2007	8,495	6,991,936.59
2008	8,766	9,050,096.40
Total	102,427	\$ 66,093,134.59

DIRECTORY

People

Director

Deborah Bitney
(907) 465-2323
debbie.bitney@alaska.gov

Division Manager

Amy Skow
(907) 465-4784
amy.skow@alaska.gov

Administration

Daniel DeBartolo
(907) 465-2324
dan.debartolo@alaska.gov

Data Processing

Annette G.E. Smith
(907) 465-2641
annette.ge.smith@alaska.gov

Fraud Investigations

Daniel Boone
(907) 465-3277
daniel.boone@alaska.gov

Eligibility - Review

Mary Graham
(907) 465-3426
mary.graham@alaska.gov

Eligibility - Appeals

Wendy Hughes
(907) 465-2038
wendy.hughes@alaska.gov

Places

Juneau Office

Alaska Department of Revenue
Permanent Fund Dividend Division
11th Floor, State Office Building
PO Box 110461
Juneau, AK 99811-0461
(907) 465-2326

Anchorage Office

Alaska Department of Revenue
Permanent Fund Dividend Division
515 W. 7th Ave. Ste. 100
Anchorage, AK 99501-3528
(907) 269-0370

Fairbanks Office

Alaska Department of Revenue
Permanent Fund Dividend Division
1005 Cushman Street
Fairbanks, AK 99701
(907) 451-2820

On the Web

www.pfd.alaska.gov

Toll free number for recorded information (800) 733-8813

Available year-round in Alaska

E-mail for questions or information: dor.pfd.info@alaska.gov

Dividend Fraud Hotline (907) 465-2654 or 269-0385

Email: pfdfraud@revenue.state.ak.us



www.pfd.alaska.gov