

**State of Alaska  
Department of Revenue**

# **Permanent Fund Dividend Division**



## **2011 Annual Report**

[www.pfd.alaska.gov](http://www.pfd.alaska.gov)

# Permanent Fund Dividend Division 2011 Annual Report



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## Director's Notes

Dear Alaskan,

In 2011, the division strived to continue improving the public experience and focused on achieving our core mission: timely payment of dividends to eligible Alaskans. More cases were reviewed in 2011 than had been the year before, resulting in fewer applications pending an eligibility decision following the October payment.

As part of our annual process, the division obtains and matches information from multiple agencies. The Social Security Administration, United States Postal Service, Alaska Division of Elections, and other key agencies provide information that can change the status of an application. In 2011 we added a media campaign during the month of August to remind Alaskans to check their application status in sufficient time to resolve any issue that might delay payment.

To increase our effectiveness in response to incoming calls we implemented new communication systems management software that includes an intelligent incoming call queue, smart routing, and call tracking. The new system created efficiency by routing calls to an available technician, whether in Anchorage, Fairbanks or Juneau. The result has been an increase in overall calls answered and dramatically reduced hold times. In the future this new software will allow us to better manage incoming faxes and emails as well.

We continually look for ways to identify fraudulent applications ensuring that only eligible Alaskans receive dividends. In 2011 the division required a physical address to be provided with the application in order for a dividend to be issued. The addition of physical address created new audit opportunities and is expected to reduce fraudulently filed applications.

Overall, the division continued to provide excellent customer service while making gains in efficiency thanks to dedicated staff and management in all areas.

Regards,

Deborah M. Bitney  
Director

## Annual PFD Processing Cycle

The Permanent Fund Dividend Division's (PFDD) yearly cycle starts January 1 when the application period opens. Alaskans may submit an electronic or paper application for a Permanent Fund Dividend during the filing period, January 1 to March 31. Currently, the busiest times of the filing period are the month of January and the last two weeks of March, at the conclusion of the PFD filing season.

Applications received electronically are uploaded and electronically evaluated. Applications, supporting documentation and signature pages received on paper are scanned and keyed into the Dividend Application Information System (DAIS) and then electronically evaluated.

Making applicant eligibility determinations begins as soon as applications are received by the division. Applications flagged for further review by DAIS are assigned to eligibility technicians for evaluation primarily in one or more of the following areas: establishing residency, breaking Alaska residency ties, being absent from Alaska, and/or having the intent to remain in or return to Alaska. Guided by State of Alaska Statutes and PFD Regulations, eligibility technicians use current or prior year applicant information, if needed, and contact the applicant for additional information in order to make an eligibility determination. Many cases can be resolved without contacting the applicant. The current goal of the PFDD is to complete eligibility determinations by the first scheduled payment date, which is typically during the first two weeks of October.

During May, a list of applicants and their Social Security numbers are submitted to the Internal Revenue Service for TIN (Taxpayer Identification Number) matching. Those applicants whose information on file with the PFDD does not match the information on file with the IRS are flagged. These applicants have the opportunity to correct their information during the summer months. Those applicants that do not correct their information will be subject to IRS withholding when their PFD is issued.

In July, the Permanent Fund Corporation (APFC) transfers dividend funds to the PFDD that will be available for the PFD distribution. The PFDD calculates the dividend amount and the governor announces the amount in late September. Also in July, the division's data processing and payment teams confirm applicant supplied direct deposit information through our approved financial institutions in a process called the "pre-note". This process allows the division to verify account information accuracy and successfully process the highest percentage of requested direct deposits in the Fall.

The division now pays all eligible Alaskans on the first scheduled payment date of the year regardless if they select direct deposit or check. Prior to the 2010 dividend, direct deposit payments were distributed two weeks earlier than checks. Mid-September through the end of October is considered payment season for the division and is a busy time for public contact. During this time more of our eligibility technicians are assigned to payment support by phone, in person or via email.

During late November and early December the division focuses on finishing the remaining work of eligibility determination, if any, as well as preparations for the next filing season and training. It is during this time that the division often sees a rise in appeals of denied applications. Applicants that disagree with an eligibility determination have thirty days from the denial decision date to file an appeal. Appeals are worked on a year round basis in a first come, first served manner.

Throughout the year the Department of Revenue's Criminal Investigation Unit investigates hundreds of applications for potential PFD fraud based on tips from the public and information received from federal, state, and municipal agencies. Additionally, the division conducts focused audits and investigates information that is obtained through the division's internal process, including anomalies noted in processing applications.

The PFDD has made great strides in applicant data processing as well as bringing communication technology, such as the website and phone systems, current with industry standards. In 2011 the division implemented a new Virtual Call Center that allows for better handling, tracking, and recording of incoming calls. This helps with quality control and fraud prevention, and will offer additional benefits of tracking all forms of division communication in the future.

# 2011 Dividend Snapshot

- Amount of 2011 Permanent Fund Dividend - **\$1,174**
- Total Applications (Valid) filed - **672,237** (A 1% increase over 2010)
  - Adult applications - 491,337
  - Child applications - 180,900
- Online Applications (Valid) filed - **548,725** (81.6% of total valid applications & 2% increase over 2010)
- Online Applications filed with eSign (electronic signature) - **418,784** (75.9% of all online applications)
- Prior Year Applications Received During 2011 (not included in total above) - **721**
- First Time Applicants - **34,858**
- First Payment Date - **October 6, 2011**
- Top Five Reasons Why Alaskans Were Absent During the Qualifying Year (2010):
  - Vacation** - (9,583)
  - Accompanied an Eligible Resident** - (9,099)
  - Enrolled as a Full-Time College Student** - (8,341)
  - Served on Active Duty in the U.S. Armed Forces** - (6,901)
  - Other** - (5,695)
- Letters Mailed to Applicants for Notification or Request for Information - **170,901**
- Amount of Payments Denied and Assessed by the PFD Criminal Investigators - **\$258,288.00**
- Amount of PFD Payments Denied by Audits - **\$1,215,090**
- Percentage of Male/Female Applicants - **51.02%/48.98%** (342,995/329,242)
- Oldest Applicant on File - **106** - (7/2/1905)
- Alaskan Newborn Applicants (born in 2010) - **10,266**

- 2011 -

## 2011 Dividend Calculation

*As of September 13, 2011*

### Amount Available for Dividends

<b>FY 12 PFD Fund Beginning Balance</b>	<b>\$3,407,610.37</b>	
Expenditures to date	<u>(182,945.13)</u>	
<b>PFD Fund Balance as of September 13, 2011</b>		\$3,224,665.24
<b>Transfer from Permanent Fund Corporation</b>		
Permanent Fund Earnings (5-year average)	800,613,497.83	
Less Appropriations (see below)	<u>(42,163,700.00)</u>	
<b>Net Transfer from Permanent Fund Corporation</b>		758,449,797.83
<b>Reductions (see below)</b>		<u>(1,450,310.08)</u>
<b>Total Amount Available for Dividends</b>		<b><u>\$760,224,152.99</u></b>

<b>Total estimated number of eligible applicants:</b>	<b>647,549</b>
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The Department of Revenue uses an estimate because some applications are being processed as of the dividend calculation date. A number of these applications will be determined as payable after processing. Also, some parties have extended filing due dates until March 31, 2012, such as estates and disabled applicants.

<b>Dividend Amount</b>	<b>\$1,174.00</b>
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### Appropriations and Reductions Detail

#### Appropriations

Department of Health and Social Services		
Hold-Harmless Provision for Public Assistance	\$16,284,700.00	
Department of Corrections		
Physical Health Care	15,920,300.00	
Department of Revenue, PFD Division		
Administrative Cost	\$7,963,400.00	
SB76 Supplemental Adjustment	(19,800.00)	
SB46 PFD Software and Programming Training	100,000.00	
SB46 PFD Computer Replacement - Phase 5	<u>266,500.00</u>	
Total Department of Revenue, PFD Division		8,310,100.00
Department of Administration		
Violent Crimes Compensation Board	<u>1,648,600.00</u>	
<b>Total Appropriations</b>		<b><u>\$42,163,700.00</u></b>

#### Reductions

Reserve for Prior Year Dividend Liabilities	843,729.84	
Reserve for 18-Year-Old Applications for Prior Years	606,580.24	
<b>Total Reductions</b>		<b>1,450,310.08</b>

<b>Total Appropriations and Reductions Detail</b>	<b><u>\$43,614,010.08</u></b>
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## 2011 Dividend Filing Activity

### Application Type and Amount

Adult Applications		Amount	Child Applications		Amount
Adult Online		393,904	Child Online		150,064
Adult Paper		90,356	Child Paper		28,852
Adult Refile (After filing deadline)		751	Child Refile (After filing deadline)		269
Application on Behalf of Another Adult(web & mail)		4,893	Child in Custody of Health and Social Services		1,714
Disabled Individual		112	Estate of Child who Died during Filing Season		1
Estate of Adult who Died during Filing Season		154			
Office of Public Advocacy		1,167			
Total Adult Applications		491,337	Total Child Applications		180,900
<b>Total Applications (valid)</b>					<b>672,237</b>
Prior Year 18-Year-Old Filers (see footnote)		721			

## 2011 Dividend Payment Activity to Individuals

Applicants Requesting Payment by Direct Deposit	Applicants	Percent of Total
Full Dividend Payment to Applicant	474,207	
Partial Payment to Applicant - Voluntary and/or Involuntary Deductions	49,549	
<b>Total Number of Applicants Paid by Direct Deposit</b> <sup>1</sup>	<b>523,756</b>	<b>85.15%</b>
<b>Applicants Requesting Payment by Check</b>		
Full Dividend Payment to Applicant	75,849	
Partial Payment to Applicant - Voluntary and/or Involuntary Deductions	15,517	
<b>Total Number of Applicants Paid by Check</b> <sup>2</sup>	<b>91,366</b>	<b>14.85%</b>
<b>Total 2011 Dividends Paid to Individuals thru 12/31/2011</b> <sup>3</sup>	<b>615,122</b>	<b>100.00%</b>

<b>Total Dividend Funds Paid to Individuals Including Adjustments thru 12/31/11</b> <sup>4</sup>	<b>\$694,422,724</b>
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#### 1. First direct deposit settled October 6, 2011 - **515,166 electronic deposits**

Direct Deposits include all dividends that are initially sent to financial institutions for deposit into checking or savings accounts. Deposit returns from financial institutions are paid via check in subsequent payment runs.

#### 2. First checks issued October 6, 2011 - **84,904 checks issued**

3. Dividends Paid to Individuals does not include dividends that were fully reduced by garnishments, assignments, or contributions. This number reflects only 2011 dividends where at least \$0.01 was paid to the applicant.

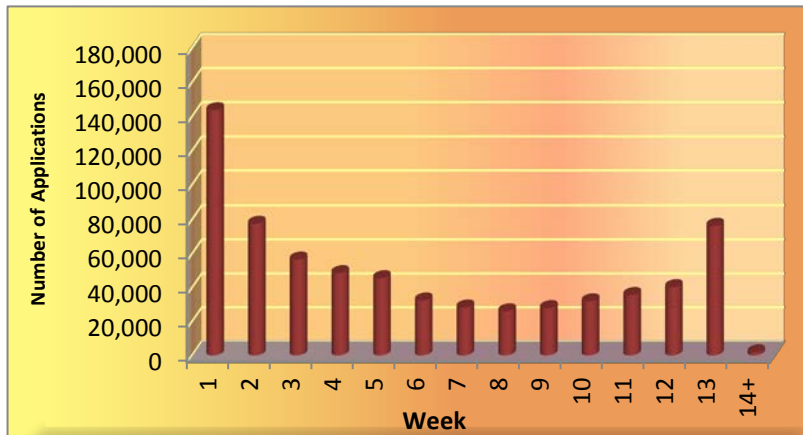
4. Total Dividend Funds Paid to Individuals is net of overpayments outstanding, garnishments, assignments and contributions.

Under regulation 15 AAC 23.133, 18-year olds may apply for a prior year dividend that was not issued to them as a child. The 18 year-old must meet all eligibility requirements for the respective prior year and must have filed the application prior to their 20th birthday.

Applicants receive a partial direct deposit or payment when their dividend is garnisheed or assigned and the total amount garnisheed or assigned is less than the dividend amount. Applicants may assign up to 100% of their dividend, but only to federal, state or municipal agencies.

# Application Filing Activity 2011

Week	Week Ending	Valid Applications (Includes Late)			% of Total
		Paper	On-line	Total	
1	January 7, 2011	5,508	138,197	143,705	21.3%
2	January 14	11,122	66,441	77,563	11.5%
3	January 21	8,251	48,369	56,620	8.4%
4	January 28	9,183	39,411	48,594	7.2%
5	February 4	7,439	38,183	45,622	6.8%
6	February 11	6,738	25,735	32,473	4.8%
7	February 18	6,266	22,057	28,323	4.2%
8	February 25	5,368	20,676	26,044	3.9%
9	March 4	6,297	21,645	27,942	4.2%
10	March 11	8,546	23,418	31,964	4.7%
11	March 18	8,779	26,918	35,697	5.3%
12	March 25	10,993	29,342	40,335	6.0%
13	March 31	25,855	50,495	76,350	11.3%
Late	April 1 - December 31	1,914	0	1,914	0.3%
Total Applications		122,259	550,887	673,146	100.00%



**Top 3 dates for highest paper applications received:**  
**March 31 (Thursday): 17,393**  
**March 30 (Wednesday): 5,357**  
**January 14 (Friday): 3,352**

**Top 3 dates for highest online applications received:**  
**January 4 (Tuesday): 23,698**  
**January 6 (Thursday): 21,815**  
**January 5 (Wednesday): 21,128**

**Number of e-signed online applications: 418,193**  
**% esigned of total online applications: 75.9%**

Note: The division received and processed 4,115 invalid (duplicate, incorrect type) applications and 125 Sponsor Eligibility forms in 2011. These invalidated applications and forms are not counted in the filing activity shown above. In total, the division received 677,386 applications in 2011.

## Prior-Year Dividend Payments Made in 2011

Prior year dividends are issued in 2011 for the following reasons:

- 2010 dividend applications were still in review or appeal at the close of 2010
- Prior year 18-year-old filers. Alaska Statute 43.23.055 authorizes individuals who hadn't received a dividend when they were a child to apply for that dividend when they turn 18 or become emancipated. These applicants must meet eligibility requirements and apply for the prior-year dividend within two years of their 18th birthday.
- Disabled adults and estates have an extended filing date of one year later than the original application deadline.

Dividend Year	# of Checks	Dividend Amount	Total
2010	2336	1281.00	2,992,416.00
2009	305	1,305.00	398,025.00
2008	178	3,269.00 *	581,882.00
2007	165	1,654.00	272,910.00
2006	235	1,106.96	260,135.60
2005	150	845.76	126,864.00
2004	132	919.84	121,418.88
2003	127	1,107.56	140,660.12
2002	129	1,540.76	198,758.04
2001	96	1,850.28	177,626.88
2000	72	1,963.86	141,397.92
1999	38	1,769.84	67,253.92
1998	26	1,540.88	40,062.88
1997	23	1,296.54	29,820.42
1996	28	1,130.68	31,659.04
1995	23	990.30	22,776.90
1994	40	983.90	39,356.00
1993	16	949.46	15,191.36
1992	6	915.84	5,495.04
1991	13	931.34	12,107.42
1990	4	952.63	3,810.52
<b>Total</b>	<b>4,142</b>		<b>\$ 5,679,627.94</b>

\* Includes Resource Rebate \$1,200.00

## 2011 Garnishments

*Under state statutes, up to 80% of a dividend may be garnisheed except that a governmental agency may garnishee up to 100% of a dividend. Any amount in excess of the total amount garnisheed is paid to the applicant.*

Top Ten Agency Filers	Submitted		Paid			
	Number of Records	Amount	Number of Records	Amount	Average	Primary reason
Department of Law	131,288	\$61,039,538.76	46,639	9,138,282.63	\$195.94	Fines, delinquent taxes, attorney fees
Municipality of Anchorage	126,941	20,472,154.18	43,509	\$4,384,159.57	\$100.76	Fines, delinquent taxes, attorney fees
Alaska Clerk of the Court	41,659	649,469,416.52	15,890	12,612,708.57	793.75	Private Writs - Small claims, debts and restitution
Child Support Enforcement	12,518	7,938,968.76	11,085	11,032,292.51	995.25	Delinquent child support payments
City of Juneau	9,140	1,974,669.68	2,353	345,639.39	146.89	Fines, delinquent taxes, attorney fees
United States Treasury	7,123	125,895,641.64	5,087	4,633,194.35	910.79	Delinquent federal income tax liabilities
City of Wasilla	4,941	310,265.14	2,458	158,398.79	64.44	Fines, delinquent taxes, attorney fees
Alaska Department of Labor	3,847	7,265,695.55	2,255	1,383,034.92	613.32	Delinquent employment tax liabilities
City of Fairbanks	3,654	740,176.27	1,361	265,271.60	194.91	Fines, delinquent taxes, attorney fees
Post Secondary Education	3,432	52,545,156.93	2,953	3,325,526.32	1,126.15	Delinquent state student loan payments
<b>Total of Top Ten Agencies</b>	<b>344,543</b>	<b>\$927,651,683.43</b>	<b>133,590</b>	<b>\$47,278,508.65</b>		
<b>Total of Other Agencies</b>	<b>10,998</b>	<b>\$25,473,230.36</b>	<b>5,767</b>	<b>\$3,017,795.97</b>		
<b>Total - All Garnishing Agencies</b>	<b>355,541</b>	<b>\$953,124,913.79</b>	<b>139,357</b>	<b>\$50,296,304.62</b>		

## 2011 Assignments

*State statutes permit applicants to assign their dividend to a government agency or regional housing authority created under Alaska Statute 18.55.996. Any amount in excess of liability due the assigned agency is paid to the applicant.*

**\*Note: Deductions requested as a percentage will display as zero in the Amount Submitted column.**

Top Ten Assignees	Submitted		Paid			
	Number of records	Amount	Number of records	Amount	Average	Primary reason
Tlingit-Haida Regional	300	\$118,321.51	279	\$250,287.87	897.09	Mortgage payments
AVCP Housing Authority	196	7,759.77	182	\$180,980.33	994.40	Mortgage payments
Bering Straights Regional	160	14,759.36	146	149,845.86	1,026.34	Mortgage payments
Department of Commerce	137	3,797.02	108	125,365.42	1,160.79	Disaster loan payments
City of Dillingham	131	37,177.13	53	12,691.59	239.46	Municipal fees
Northwest Inupiat	91	2,150.60	70	73,637.14	1,051.96	Mortgage payments
Department of H&SS	88	*0.00	56	60,705.03	1,084.02	Restitution to crime victims and fines
Aleutian Housing Authority	88	5,159.63	75	81,240.41	1,083.21	Mortgage payments
Bristol Bay Housing Authority	78	2,368.36	54	57,392.17	1,062.82	Mortgage payments
Cook Inlet Tribal Council	63	13,190.00	28	19,266.29	688.08	Reimburse for CITC Services
<b>Total of Top Ten Assignees</b>	<b>1,332</b>	<b>\$204,683.38</b>	<b>1,051</b>	<b>\$1,011,412.11</b>		
<b>Total of Other Assignees</b>	<b>835</b>	<b>\$215,392.32</b>	<b>654</b>	<b>\$530,547.63</b>		
<b>Total of All Assignees</b>	<b>2,167</b>	<b>\$420,075.70</b>	<b>1,705</b>	<b>\$1,541,959.74</b>		

## Collections Activity

The division collects dividends from applicants who were paid and subsequently determined to be ineligible to receive the dividend. Applicants are assessed 10.5% interest until the dividend is paid back.

	<b>2011</b>				
	<b>Beginning Inventory</b>	<b>New Cases</b>	<b>Closed Cases</b>	<b>Ending Inventory</b>	<b>Amount Collected</b>
January	508	19	16	511	\$21,878
February	511	7	5	513	6,815
March	513	6	3	516	20,267
April	516	5	3	518	9,156
May	518	8	2	524	10,714
June	524	8	6	526	6,516
July	526	0	0	526	5,259
August	526	4	2	528	9,515
September	528	16	8	536	4,341
October	538	9	7	540	90,100
November	540	14	10	544	23,546
December	544	6	2	548	5,887
<b>Total</b>		<b>102</b>	<b>64</b>		<b>\$213,994</b>

	<b>2010</b>				
	<b>Beginning Inventory</b>	<b>New Cases</b>	<b>Closed Cases</b>	<b>Ending Inventory</b>	<b>Amount Collected</b>
January	448	11	0	459	\$7,490
February	459	19	0	478	22,757
March	478	4	0	482	22,329
April	482	4	3	483	24,612
May	483	61	26	518	16,445
June	518	25	18	525	22,004
July	525	10	6	529	24,272
August	529	3	10	522	13,018
September	522	6	3	525	19,737
October	525	3	13	515	131,394
November	515	12	18	509	17,580
December	509	11	12	508	17,898
<b>Total</b>		<b>169</b>	<b>109</b>		<b>\$339,537</b>

In 2010 a new collections system was put in place; inventory numbers now include active, inactive and pending cases.

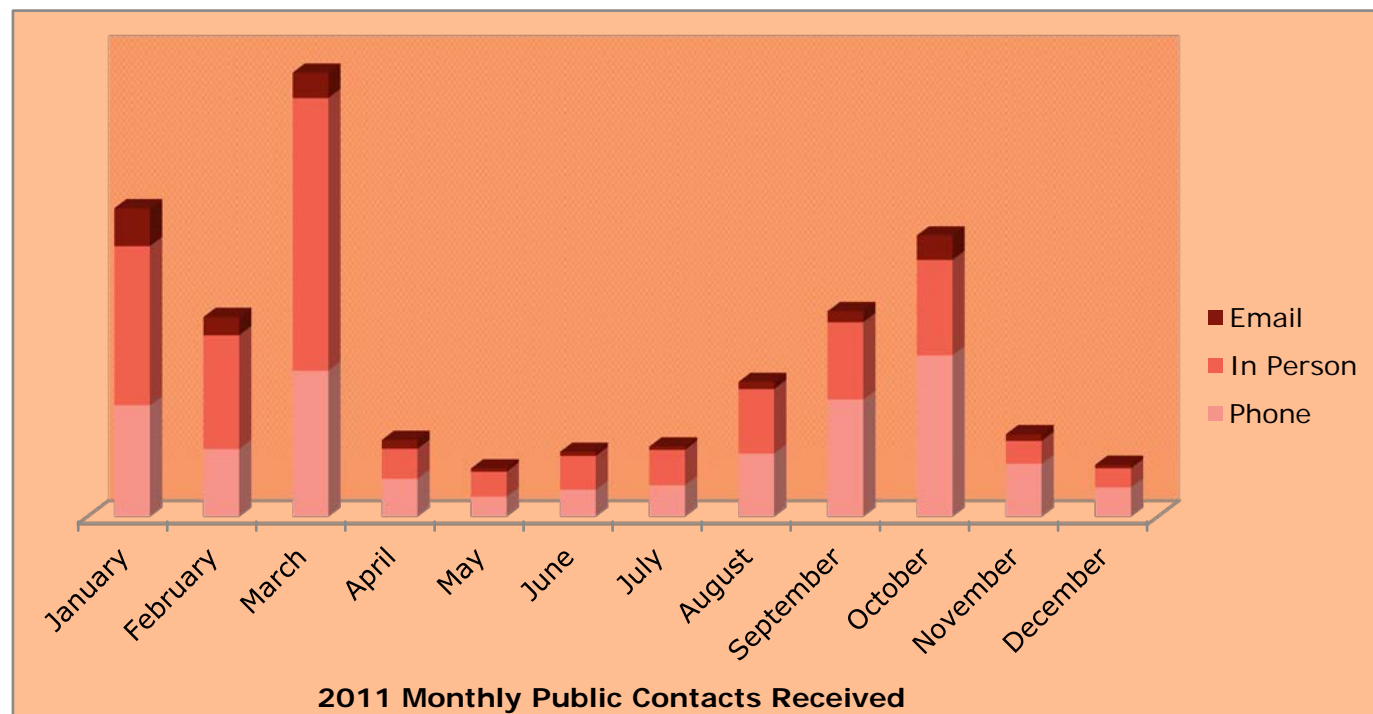
## Public Contact

The application filing period, January through March, and the months surrounding the first dividend payment in October are peak public contact times. The contacts reported below are individuals who were assisted by a **PFD Eligibility employee** in person, on the phone, or via email.

Not reported are those who received the information they needed from recorded information, who hung up before speaking to eligibility staff, or who directly contacted any other PFD employee.

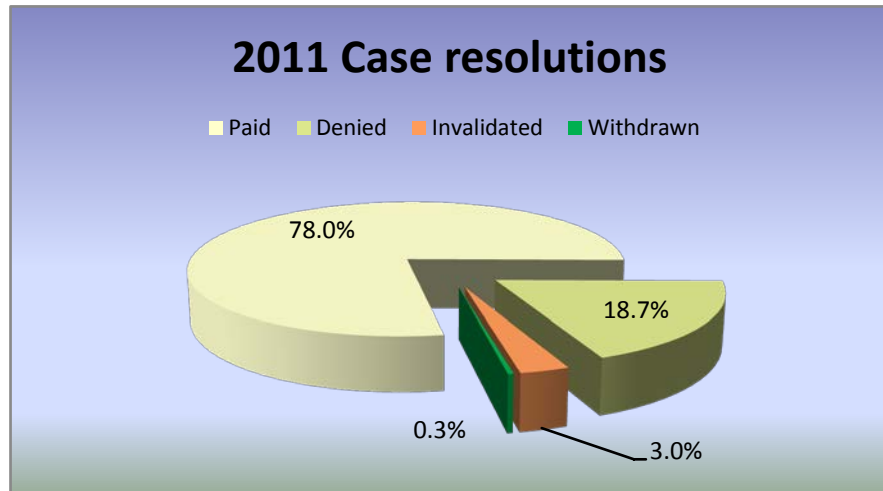
### 2011 Public Contact by Month

Month	Phones	In Person	Email	Total Contacts
January	8,361	12,002	2,857	23,220
February	5,067	8,576	1,377	15,020
March	10,970	20,553	1,916	33,439
April	2,838	2,247	670	5,755
May	1,497	1,864	248	3,609
June	2,015	2,535	315	4,865
July	2,350	2,654	253	5,257
August	4,726	4,855	544	10,125
September	8,793	5,832	833	15,458
October	12,126	7,192	1,846	21,164
November	3,960	1,718	509	6,187
December	2,189	1,440	254	3,883
<b>Total</b>	<b>64,892</b>	<b>71,468</b>	<b>11,622</b>	<b>147,982</b>



## Eligibility Review Activity

Case Resolutions - includes Current and Prior Dividend Years	
Paid	118,017
Denied	28,243
Invalidated	4,564
Withdrawn	516
<b>Total</b>	<b>151,340</b>



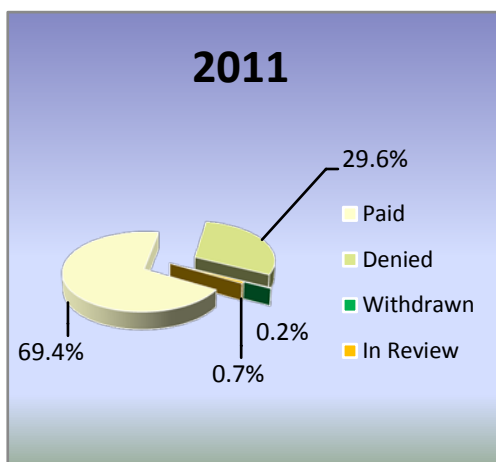
**Inventory of Review Cases at End of**  
**2011: 4,717**  
**2010: 4,582**

**Applications Sent to Review in**  
**2011: 156,057**  
**2010: 145,831**

## Audit Activity

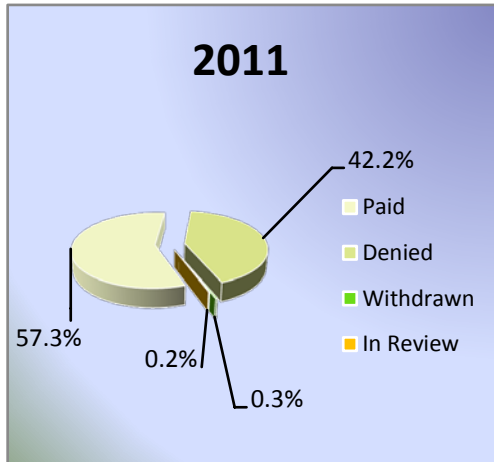
**Dividend dollars not paid to applicants due to Audit results:**  
**\$1,215,090**

## 2011 Out of State Postmark Audit Resolutions



2011 Applications	
Paid	286
Denied	122
Invalidated	1
In review	3
<b>Total Audit</b>	<b>412</b>

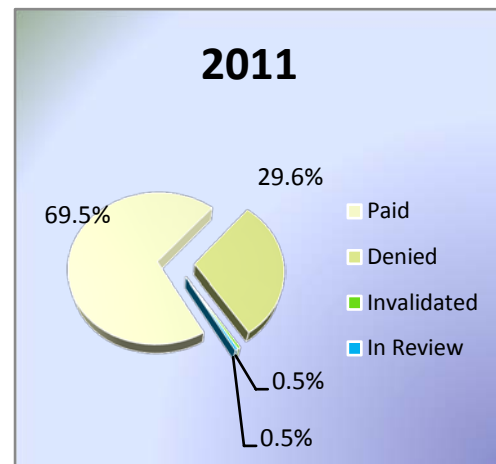
## 2011 Jury Questionnaire Audit Resolutions



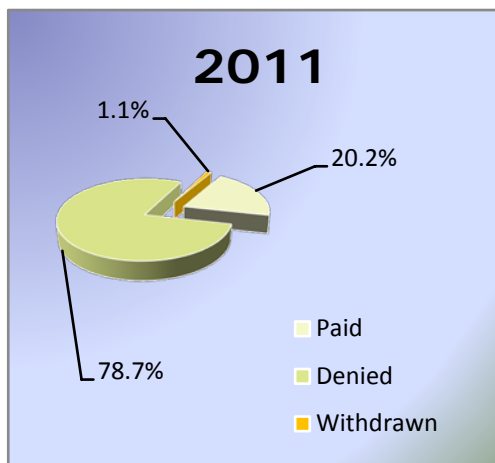
2011 Applications	
Paid	352
Denied	259
Withdrawn	2
In review	1
<b>Total Audit</b>	<b>614</b>

## 2011 Out of State IP Address Audit Resolutions

2011 Applications	
Paid	617
Denied	263
Invalidated	4
In review	4
<b>Total Audit</b>	<b>888</b>



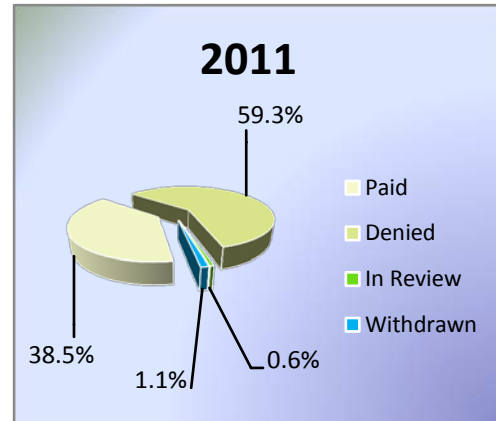
## 2011 Out Of State Voter Registration Audit Resolutions



2011 Applications	
Paid	19
Denied	74
In review	1
<b>Total Audit</b>	<b>94</b>

## 2011 NCOA\* Address Audit Resolutions

2011 Applications	
Paid	206
Denied	317
Withdrawn	3
In review	6
<b>Total Audit</b>	<b>535</b>



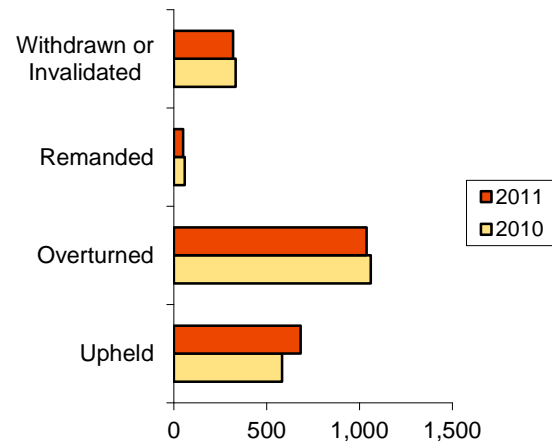
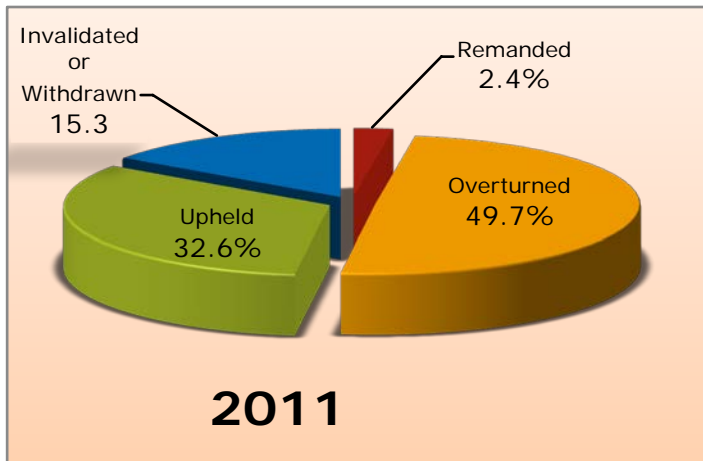
\* The NCOA (National Change of Address) Audit was created for Dividend Year 2010. The USPS reports information to us on current applicants who have submitted a change of address that does not match the PFD address on file. This data is used largely to keep in contact with applicants who move after submitting an application. This same information also triggers an audit on individuals who may not have been eligible when they applied.

# Appeals Activity

## Informal Appeals

### Case Resolutions in 2011 and 2010 - Includes Current and Prior Dividend Years

	<i>Remanded to Eligibility</i>	<i>Overturned and Paid</i>	<i>Upheld and Denied</i>	<i>Withdrawn or Invalidated</i>	<i>Total</i>
2010	58	1,061	583	333	2,035
2011	50	1,038	682	319	2,089



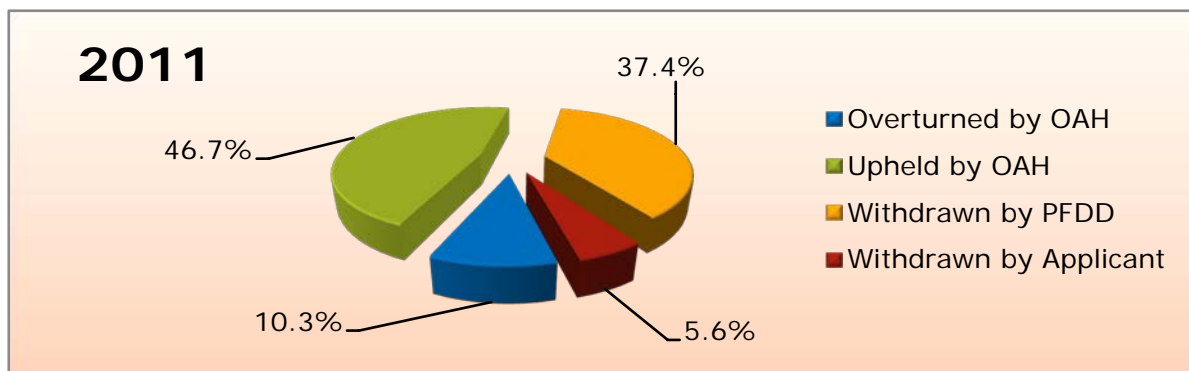
Inventory of informal cases at end of 2011  
**758**

Oldest case at end of 2011  
**5 months 3 days**

## Formal Appeals

### Case resolutions in 2010 and 2011 - Includes Current and Prior Dividend Years

	<i>Overturned by OAH</i>	<i>Upheld by OAH</i>	<i>Withdrawn by PFDD</i>	<i>Withdrawn by Applicant</i>	<i>Total</i>
2010	20	131	62	25	238
2011	11	50	40	6	107



OAH is the Office of Administrative Hearings

## 2011 Summary of PFD Fraud Tips Reported to the Criminal Investigations Unit

### Administrative

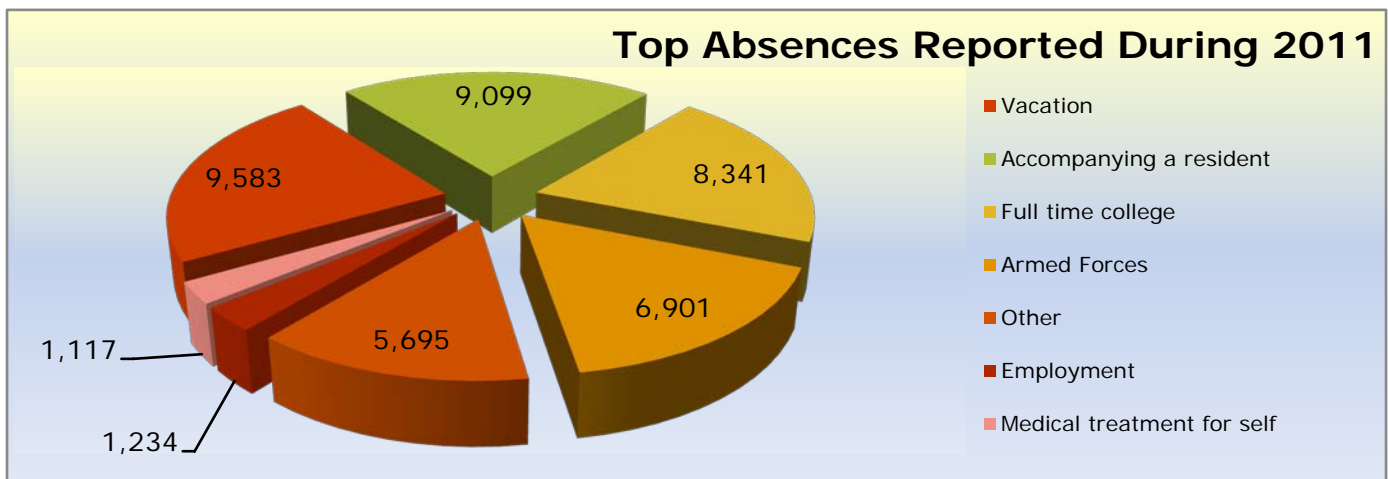
	Source of Tip				2011 Totals	
	Public		Government Agency			
	Cases	Applications	Cases	Applications	Cases	Applications
Under Investigation Carry Over from 2010	117	194	96	150	213	344
Fraud tips received 2011	217	317	201	553	418	870
<b>Total Caseload</b>	<b>334</b>	<b>511</b>	<b>297</b>	<b>703</b>	<b>631</b>	<b>1214</b>
Resolved	189	258	154	316	343	574
Total Carry Over to 2012	145	253	143	387	288	640
<b>Application Resolution Status</b>						
Unfounded/Not on File	129	149	64	103	193	252
Resolved/Cleared for Payment	36	62	65	168	101	230
Denied (Not Previously Paid)	18	25	21	32	39	57
Denied (Previously Paid)	4	12	2	3	6	15
Fined and Forfeited	2	10	2	10	4	20
<b>Total Resolved</b>	<b>189</b>	<b>258</b>	<b>154</b>	<b>316</b>	<b>343</b>	<b>574</b>
<b>Assessment and Payments Denied</b>						
Applications Denied (Previously Paid)		12		3		15
Amount Assessed to be Paid Back		\$25,455.00		\$6,223.00		\$31,678.00
Applications Denied (Not Previously Paid)		25		32		57
Amount of Payments Denied		\$31,193.00		\$38,748.00		\$69,941.00
Applications Forfeited/Fined		10		10		20
Amount Forfeited		\$11,566.00		\$11,847.00		\$23,413.00
Amount Fined		\$3,640.00		\$472.00		
<b>Total Applications</b>		47		45		92
<b>Total Amount</b>		<b>\$71,854.00</b>		<b>\$57,290.00</b>		<b>\$129,144.00</b>

### Criminal

	Source of Tip					
	Public		Government Agency		2011 Totals	
	Cases	Applications	Cases	Applications	Cases	Applications
Submitted for Prosecution	5	105	13	60	18	73
<b>Total amount subject to prosecution</b>		<b>\$137,902.00</b>		<b>\$91,007.00</b>		<b>\$228,909.00</b>
Convictions	1	2	1	19	2	20
<b>Restitution Ordered</b>		<b>\$4,923.00</b>		<b>\$27,353.00</b>		<b>\$32,276.00</b>
<b>Amount pending prosecution</b>		\$132,979.00		\$63,654.00		\$196,633.00

## Applicant Absence Reasons

Absence reason	Applicants Answering Between 91 and 180 days			Applicants Answering More than 180 days			All
	Adult	Child	Total	Adult	Child	Total	
* Accompanied an Alaska resident who was eligible for a PFD	688	1,460	2,148	2,292	4,659	6,951	9,099
* Enrolled as a full-time student (Postsecondary Education)	2,990	25	3,015	5,320	6	5,326	8,341
* Served on active duty in the U.S. Armed Forces	1,726	n.a.	1,726	5,175	n.a.	5,175	6,901
* Received continuous medical treatment	688	58	746	303	68	371	1,117
* Enrolled as a full-time student (grades 7 - 12)	92	250	342	94	142	236	578
* Cared for a terminally ill family member	296	6	302	142	3	145	447
* Cared for a direct relative with a critical life-threatening illness	344	32	376	60	1	61	437
* Served as a member of Alaska's congressional delegation or staff	5	n.a.	5	35	n.a.	35	40
* Settled the estate of a deceased direct relative	190	n.a.	190	65	n.a.	65	255
* Employed aboard a vessel of the U.S. Merchant Marine	30	n.a.	30	30	n.a.	30	60
* Employed by the State of Alaska	48	n.a.	48	8	n.a.	8	56
* Served as federal Peace Corps volunteer	11	n.a.	11	31	n.a.	31	42
* Trained or competed as a U.S. Olympic Team member	4	0	4	3	0	3	7
* Other reasons	2,996	213	3,209	2,108	378	2,486	5,695
* Vacation	7,845	438	8,283	1,196	104	1,300	9,583
* Sought employment out of the state	759	n.a.	759	419	n.a.	419	1,178
* Part of a legal custody agreement	n.a.	144	144	n.a.	64	64	208
* Student fellowship sponsored by the US DOE	31	0	31	22	0	22	53



The PFD application requires absence information if an applicant was absent from the state for more than 90 days and 180 days. Reasons why applicants were absent from the state in 2010 (the 2011 dividend qualifying year) are listed above. Applicants may claim more than one type of absence on their application. \* Allowable absence for determining dividend eligibility. n.a. - Not applicable to application type.

## Applicant Birthplaces

USA	State Name	# of Applications	% of 2011 Total
USA	Alaska	281,662	41.8992%
USA	California	44,214	6.5771%
USA	Washington	32,214	4.7921%
USA	Oregon	18,514	2.7541%
USA	Texas	16,089	2.3934%
USA	Minnesota	12,822	1.9074%
USA	Michigan	12,683	1.8867%
USA	New York	12,388	1.8428%
USA	Illinois	9,632	1.4328%
USA	Colorado	9,371	1.3940%
USA	Pennsylvania	8,946	1.3308%
USA	Ohio	8,674	1.2903%
USA	Wisconsin	8,230	1.2243%
USA	Montana	7,891	1.1738%
USA	Florida	7,692	1.1442%
USA	Idaho	7,349	1.0932%
USA	Arizona	5,952	0.8854%
USA	Utah	5,707	0.8490%
USA	Missouri	4,990	0.7423%
USA	Oklahoma	4,919	0.7317%
USA	Massachusetts	4,853	0.7219%
USA	Georgia	4,674	0.6953%
USA	North Carolina	4,648	0.6914%
USA	Iowa	4,562	0.6786%
USA	Hawaii	4,523	0.6728%
USA	Indiana	4,442	0.6608%
USA	Virginia	4,369	0.6499%
USA	Kansas	4,187	0.6228%
USA	New Jersey	3,972	0.5909%
USA	Louisiana	3,795	0.5645%
USA	Nebraska	3,405	0.5065%
USA	New Mexico	3,342	0.4971%
USA	North Dakota	3,273	0.4869%
USA	South Dakota	3,095	0.4604%
USA	Tennessee	2,913	0.4333%
USA	Alabama	2,857	0.4250%
USA	Wyoming	2,771	0.4122%
USA	Maryland	2,725	0.4054%
USA	Arkansas	2,683	0.3991%
USA	Nevada	2,341	0.3482%
USA	South Carolina	2,268	0.3374%
USA	Kentucky	2,242	0.3335%
USA	Maine	2,209	0.3286%
USA	Connecticut	2,124	0.3160%
USA	Mississippi	2,074	0.3085%
USA	West Virginia	1,372	0.2041%
USA	New Hampshire	1,347	0.2004%
USA	District of Columbia	1,128	0.1678%
USA	VT, RI, & DE	2,150	0.3198%
<b>Total</b>		<b>610,283</b>	<b>90.7839%</b>

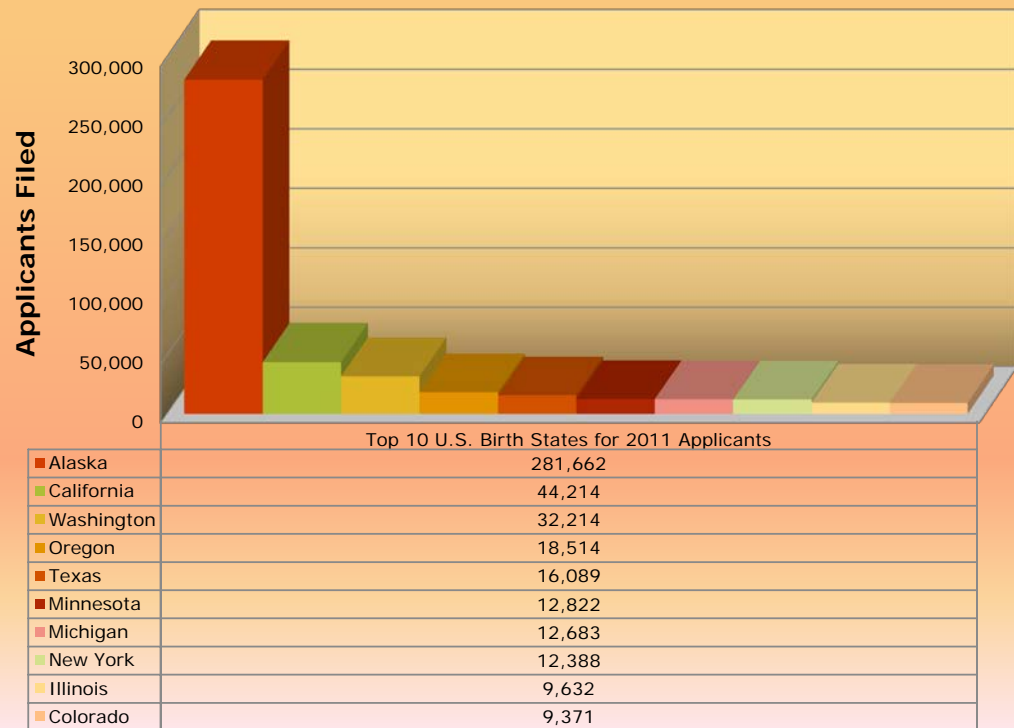
US Territories	State Name	# of Applications	% of 2011 Total
US Territory	American Samoa	1,775	0.2640%
US Territory	Puerto Rico	1,003	0.1492%
US Territory	Guam	480	0.0714%
US Territory	Virgin Islands	89	0.0132%
US Territory	Palau	57	0.0085%
US Territory	Northern Mariana Islands	56	0.0083%
US Territory	Federated States of Micronesia	48	0.0071%
US Territory	Marshall Islands	6	0.0009%
<b>Total</b>		<b>3,514</b>	<b>0.5227%</b>
US Armed Forces Deployments	State Name	# of Applications	% of 2011 Total
US Armed Forces Deployments	Armed Forces Africa, Canada, Europe, Middle East	467	0.0695%
US Armed Forces Deployments	Armed Forces Pacific	209	0.0311%
US Armed Forces Deployments	Armed Forces Americas (Except Canada)	25	0.0037%
<b>Total</b>		<b>701</b>	<b>0.1043%</b>
Foreign Countries	State Name	# of Applications	% of 2011 Total
<b>Total</b>		<b>57,739</b>	<b>8.5891%</b>

**Total Applications (All countries, all states)**

**672,237**

100.0000%

### Top 10 U.S. Birth States for 2011 Applicants



## Applicant Ages and Names

### Most Common Names on File

<u>Male</u>	<u>Female</u>	<u>Surname</u>
Michael	Mary	Johnson
John	Jennifer	Smith
James	Elizabeth	Williams
Robert	Linda	Brown
David	Patricia	Jones

### Gender

<u>Gender</u>	<u>Applicants</u>	<u>Percent</u>
Male	342,995	51.02%
Female	328,927	48.98%

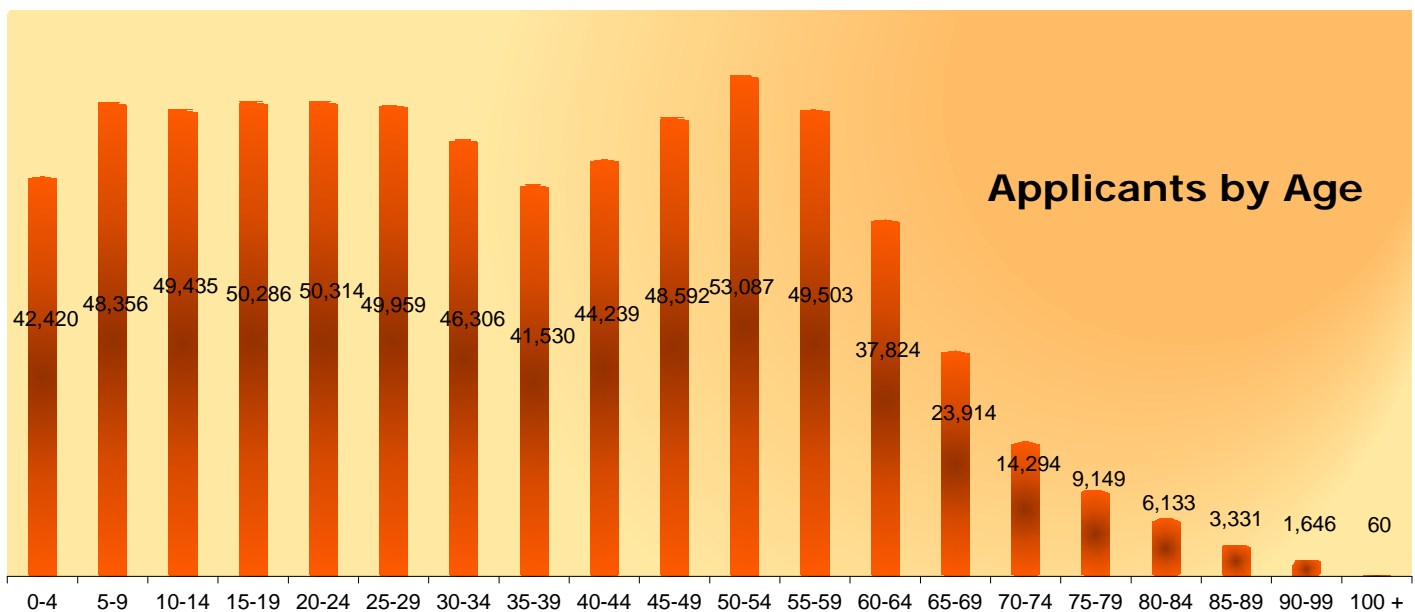
Children (<18 years old): **171,785**

Adults: **500,452**

Median Age: **35 years old**

Oldest applicant on file: **106 years old**

Alaska Newborn Applicants: **10,266**  
(Born in 2010)



Age demographics are based on applicants' age as of 12/31/2011.

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type			% of Total Applications
		Adult	Child	Total	
Anchorage					
99501	Anchorage	9,995	2,456	12,451	1.85%
99502	Anchorage	15,428	5,463	20,891	3.11%
99503	Anchorage	10,046	2,646	12,692	1.89%
99504	Anchorage	25,384	9,573	34,957	5.20%
99505	Fort Richardson	1,168	912	2,080	0.31%
99506	Elmendorf Air Force Base	1,566	1,383	2,949	0.44%
99507	Anchorage	24,270	8,302	32,572	4.85%
99508	Anchorage	21,359	8,482	29,841	4.44%
99509	Anchorage	1,966	397	2,363	0.35%
99510	Anchorage	1,040	165	1,205	0.18%
99511	Anchorage	2,436	533	2,969	0.44%
99513	Anchorage	10	0	10	0.00%
99514	Anchorage	1,714	681	2,395	0.36%
99515	Anchorage	14,980	5,318	20,298	3.02%
99516	Anchorage	13,210	4,467	17,677	2.63%
99517	Anchorage	10,841	3,003	13,844	2.06%
99518	Anchorage	6,491	1,991	8,482	1.26%
99519	Anchorage	706	147	853	0.13%
99520	Anchorage	1,398	423	1,821	0.27%
99521	Anchorage	1,220	344	1,564	0.23%
99522	Anchorage	1,359	351	1,710	0.25%
99523	Anchorage	1,527	473	2,000	0.30%
99524	Anchorage	2,038	464	2,502	0.37%
Total Anchorage		170,152	57,974	228,126	33.94%
Fairbanks North Star Borough					
99701	Fairbanks	10,095	3,204	13,299	1.98%
99702	Eielson Air Force Base	714	612	1,326	0.20%
99703	Fort Wainwright	1,540	1,300	2,840	0.42%
99705	North Pole	12,163	4,923	17,086	2.54%
99706	Fairbanks	1,153	267	1,420	0.21%
99707	Fairbanks	4,107	1,063	5,170	0.77%
99708	Fairbanks	5,364	1,397	6,761	1.01%
99709	Fairbanks	13,143	4,299	17,442	2.59%
99710	Fairbanks	1,263	352	1,615	0.24%
99711	Fairbanks	1,116	357	1,473	0.22%
99712	Fairbanks	5,983	1,978	7,961	1.18%
99714	Salcha	689	260	949	0.14%
99716	Two Rivers	346	69	415	0.06%
99725	Ester	717	179	896	0.13%
99775	Fairbanks	818	117	935	0.14%
Total Fairbanks North Star Borough		59,211	20,377	79,588	11.84%
Juneau					
99801	Juneau	15,277	4,878	20,155	3.00%
99802	Juneau	1,878	345	2,223	0.33%
99803	Juneau	3,025	825	3,850	0.57%
99821	Juneau (Auke Bay)	1,030	208	1,238	0.18%
99824	Juneau (Douglas)	1,440	360	1,800	0.27%
99811	Juneau	4	376	380	0.06%
Total Juneau		22,654	6,992	29,646	4.41%

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
Other Municipalities					
99540	Indian/Bird Creek	179	44	223	0.03%
99545	Kongiganak	258	195	453	0.07%
99546	Adak	58	29	87	0.01%
99547	Atka	40	12	52	0.01%
99548	Chignik Lake	66	21	87	0.01%
99549	Port Heiden	63	27	90	0.01%
99550	Port Lions	160	45	205	0.03%
99551	Akiachak	394	269	663	0.10%
99552	Akiak	237	153	390	0.06%
99553	Akutan	136	16	152	0.02%
99554	Alakanuk	371	333	704	0.10%
99555	Aleknagik	82	38	120	0.02%
99556	Anchor Point/Nikolaevsk	1,804	478	2,282	0.34%
99557	Aniak/Chuathbaluk/Stony River	469	259	728	0.11%
99558	Anvik	55	32	87	0.01%
99559	Bethel/Atmautluak/Napaskiak	4,223	2,306	6,529	0.97%
99561	Chefornak	287	212	499	0.07%
99563	Chevak	541	440	981	0.15%
99564	Chignik	60	17	77	0.01%
99565	Chignik Lagoon	62	19	81	0.01%
99566	Chitina	109	46	155	0.02%
99567	Chugiak	6,340	2,083	8,423	1.25%
99568	Clam Gulch	225	54	279	0.04%
99569	Clarks Point	45	19	64	0.01%
99571	Cold Bay/Nelson Lagoon	95	20	115	0.02%
99572	Cooper Landing	307	38	345	0.05%
99573	Copper Center	856	259	1,115	0.17%
99574	Chenega Bay	47	25	72	0.01%
99574	Cordova	1,690	478	2,168	0.32%
99575	Crooked Creek	78	39	117	0.02%
99576	Dillingham/Koliganek/Twin Hills	1,875	821	2,696	0.40%
99577	Eagle River	17,147	6,234	23,381	3.48%
99578	Eek	201	137	338	0.05%
99579	Egegik	61	20	81	0.01%
99580	Ekwok	72	36	108	0.02%
99581	Emmonak	490	334	824	0.12%
99583	False Pass	21	11	32	0.00%
99584	Flat	1	0	1	0.00%
99585	Marshall	245	184	429	0.06%
99586	Gakona/Slana	428	103	531	0.08%
99587	Girdwood	1,586	362	1,948	0.29%
99588	Glennallen	963	292	1,255	0.19%
99589	Goodnews Bay	175	69	244	0.04%
99590	Grayling	119	66	185	0.03%
99591	Saint George Island	66	20	86	0.01%
99602	Holy Cross	134	64	198	0.03%
99603	Homer	7,413	2,198	9,611	1.43%
99604	Hooper Bay	695	585	1,280	0.19%
99605	Hope	155	22	177	0.03%
99606	Iliamna/Kokhanok	330	135	465	0.07%
99607	Kalskag	135	79	214	0.03%
99608	Karluk	21	18	39	0.01%
99609	Kasigluk	335	261	596	0.09%
99610	Kasilof	1,856	442	2,298	0.34%

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
99611	Kenai	9,362	3,192	12,554	1.87%
99612	King Cove	331	125	456	0.07%
99613	King Salmon	362	97	459	0.07%
99614	Kipnuk	407	287	694	0.10%
99615	Akhiok	41	31	72	0.01%
99615	Chiniak	73	10	83	0.01%
99615	Kodiak	8,080	3,063	11,143	1.66%
99619	Kodiak (USCG Base)	2	0	2	0.00%
99620	Kotlik	346	275	621	0.09%
99621	Kwethluk	450	348	798	0.12%
99622	Kwigillingok	231	157	388	0.06%
99624	Larsen Bay	61	16	77	0.01%
99625	Levelock	52	26	78	0.01%
99626	Lower Kalskag	189	105	294	0.04%
99627	McGrath	266	89	355	0.05%
99628	Manokotak	301	173	474	0.07%
99629	Wasilla	1,053	372	1,425	0.21%
99630	Mekoryuk	155	48	203	0.03%
99631	Moose Pass	190	62	252	0.04%
99632	Mountain Village	496	332	828	0.12%
99633	Naknek	361	111	472	0.07%
99634	Napakiak	220	136	356	0.05%
99635	Nikiski	1,497	575	2,072	0.31%
99636	New Stuyahok	304	204	508	0.08%
99637	Toksook Bay	360	261	621	0.09%
99638	Nikolski	19	1	20	0.00%
99639	Ninilchik	948	180	1,128	0.17%
99640	Nondalton	134	57	191	0.03%
99641	Nunapitchuk	310	259	569	0.08%
99643	Old Harbor	150	55	205	0.03%
99644	Ouzinkie	154	63	217	0.03%
99645	Palmer	17,378	6,713	24,091	3.58%
99647	Pedro Bay	33	5	38	0.01%
99648	Perryville	89	39	128	0.02%
99649	Pilot Point	56	23	79	0.01%
99650	Pilot Station	370	256	626	0.09%
99651	Platinum	44	22	66	0.01%
99652	Big Lake	2,313	687	3,000	0.45%
99653	Port Alsworth	103	51	154	0.02%
99654	Wasilla	22,713	9,538	32,251	4.80%
99655	Quinhagak	406	287	693	0.10%
99656	Red Devil	22	1	23	0.00%
99657	Russian Mission	216	152	368	0.05%
99658	Saint Marys	423	274	697	0.10%
99659	Saint Michael	234	216	450	0.07%
99660	Saint Paul Island	301	124	425	0.06%
99661	Sand Point	461	161	622	0.09%
99662	Scammon Bay	287	279	566	0.08%
99663	Seldovia	344	78	422	0.06%
99664	Seward	3,143	781	3,924	0.58%
99665	Shageluk	57	26	83	0.01%
99666	Nunam Iqua	104	75	179	0.03%
99667	Skwentna	58	3	61	0.01%
99668	Sleetmute	72	16	88	0.01%
99669	Soldotna	10,744	3,602	14,346	2.13%

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
99670	South Naknek	44	7	51	0.01%
99671	Stebbins	331	259	590	0.09%
99672	Sterling	2,495	605	3,100	0.46%
99674	Chickaloon/Sutton	1,081	305	1,386	0.21%
99675	Takotna	32	9	41	0.01%
99676	Talkeetna	1,296	287	1,583	0.24%
99677	Tatitlek	57	24	81	0.01%
99678	Togiak	527	330	857	0.13%
99679	Tuluksak	275	206	481	0.07%
99680	Tuntutuliak	228	204	432	0.06%
99681	Tununak	210	141	351	0.05%
99682	Tyonek	127	57	184	0.03%
99683	Trapper Creek	418	91	509	0.08%
99684	Unalakleet	519	227	746	0.11%
99685	Unalaska	536	181	717	0.11%
99686	Valdez	2,658	872	3,530	0.53%
99687	Wasilla	11,236	4,558	15,794	2.35%
99688	Willow	2,214	579	2,793	0.42%
99689	Yakutat	460	141	601	0.09%
99690	Nighmute	157	113	270	0.04%
99691	Nikolai	79	26	105	0.02%
99692	Duth Harbor	1,380	313	1,693	0.25%
99693	Whittier	173	31	204	0.03%
99694	Houston	404	117	521	0.08%
99695	Alexander Creek	1	0	1	0.00%
99697	Kodiak	23	3	26	0.00%
99704	Coldfoot	24	2	26	0.00%
99720	Allakaket	138	64	202	0.03%
99721	Anakuvuk Pass	196	108	304	0.05%
99722	Artic Village	105	44	149	0.02%
99723	Barrow	2,623	1,369	3,992	0.59%
99724	Beaver	53	13	66	0.01%
99725	Ester	717	179	896	0.13%
99726	Bettles Field	28	1	29	0.00%
99727	Buckland	265	215	480	0.07%
99729	Cantwell	173	37	210	0.03%
99730	Central	96	13	109	0.02%
99731	Fort Greely	395	235	630	0.09%
99732	Chicken	20	0	20	0.00%
99733	Circle	73	23	96	0.01%
99734	Prudhoe Bay	19	0	19	0.00%
99736	Deering	76	42	118	0.02%
99737	Delta Junction	2,998	1,287	4,285	0.64%
99738	Eagle	167	36	203	0.03%
99739	Elim	190	123	313	0.05%
99740	Fort Yukon	456	174	630	0.09%
99741	Galena	369	134	503	0.07%
99742	Gambell	397	250	647	0.10%
99743	Healy	726	238	964	0.14%
99744	Anderson	168	36	204	0.03%
99745	Huges	65	17	82	0.01%
99746	Huslia	176	120	296	0.04%
99747	Kaktovik	177	64	241	0.04%
99748	Kaltag	147	53	200	0.03%
99749	Kiana	237	147	384	0.06%

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
99750	Kivalina	234	182	416	0.06%
99751	Kobuk	79	68	147	0.02%
99752	Kotzebue	1,914	984	2,898	0.43%
99753	Koyuk	198	145	343	0.05%
99754	Koyukuk	74	27	101	0.02%
99755	Denali National Park	227	34	261	0.04%
99756	Manley Hot Springs	93	22	115	0.02%
99757	Lake Minchumina	13	2	15	0.00%
99758	Minto	163	55	218	0.03%
99759	Point Lay	114	97	211	0.03%
99760	Nenana	623	174	797	0.12%
99761	Noatak	337	224	561	0.08%
99762	Nome	2,530	1,101	3,631	0.54%
99763	Noorvik	380	254	634	0.09%
99764	Northway	177	64	241	0.04%
99765	Nulato	210	68	278	0.04%
99766	Point Hope	436	281	717	0.11%
99767	Rampart	16	0	16	0.00%
99768	Ruby	131	48	179	0.03%
99769	Savoonga	448	325	773	0.11%
99770	Selawik	484	386	870	0.13%
99771	Shakooklik	146	96	242	0.04%
99772	Shishmaref	356	249	605	0.09%
99773	Shungnak	161	111	272	0.04%
99774	Stevens Village	50	16	66	0.01%
99776	Tanacross	86	55	141	0.02%
99777	Tanana	180	62	242	0.04%
99778	Teller	156	90	246	0.04%
99780	Tok	1,257	413	1,670	0.25%
99781	Venetie	162	89	251	0.04%
99782	Wainwright	338	197	535	0.08%
99783	Wales	104	53	157	0.02%
99784	White Mountain	126	64	190	0.03%
99785	Brevig Mission	219	181	400	0.06%
99786	Ambler	174	106	280	0.04%
99788	Chalkyitsik	44	23	67	0.01%
99789	Nuiqsut	257	135	392	0.06%
99790	Wiseman	9	3	12	0.00%
99791	Atkasuk/Barrow	153	88	241	0.04%
99820	Angoon	343	114	457	0.07%
99825	Elfin Cove	33	4	37	0.01%
99826	Gustavus	347	95	442	0.07%
99827	Haines	1,947	452	2,399	0.36%
99829	Hoonah	663	169	832	0.12%
99830	Kake	392	128	520	0.08%
99832	Pelican	88	11	99	0.01%
99833	Petersburg	2,412	667	3,079	0.46%
99835	Sitka	5,942	1,720	7,662	1.14%
99836	Port Alexander	49	13	62	0.01%
99840	Skagway	701	117	818	0.12%
99841	Tenakee Springs	107	11	118	0.02%
99874	White Mountain	1	0	1	0.00%
99901	Ketchikan	8,448	2,583	11,031	1.64%
99903	Meyers Chuck	19	2	21	0.00%
99918	Coffman Cove	132	18	150	0.02%

## Applicants by City and Zip Code

Zip Code	Municipality	Application Type		Total	% of Total Applications
		Adult	Child		
99919	Thorne Bay	366	95	461	0.07%
99921	Craig	1,234	442	1,676	0.25%
99922	Hydaburg	241	88	329	0.05%
99923	Hyder	64	16	80	0.01%
99925	Klawock	698	219	917	0.14%
99926	Metlakatla	1,037	402	1,439	0.21%
99927	Point Baker	42	2	44	0.01%
99928	Ward Cover	1,040	283	1,323	0.20%
99929	Wrangell	1,653	428	2,081	0.31%
99950	Ketchikan Rural Area	234	42	276	0.04%
<b>Total Other Municipalities</b>		<b>220,064</b>	<b>84,021</b>	<b>304,085</b>	<b>45.23%</b>
<b>Office of Public Advocacy<sup>1</sup></b>		<b>1,167</b>		<b>1,167</b>	<b>0.17%</b>
<b>Health and Social Services<sup>1</sup></b>			<b>1,715</b>	<b>1,715</b>	<b>0.26%</b>
<b>Total All Alaska Municipalities</b>		<b>473,248</b>	<b>171,079</b>	<b>644,327</b>	<b>95.85%</b>
<b>West Coast States</b>					
Washington		1,765	699	2,464	0.37%
Oregon		776	260	1,036	0.15%
California		1,171	540	1,711	0.25%
<b>Total West Coast States</b>		<b>3,712</b>	<b>1,499</b>	<b>5,211</b>	<b>0.78%</b>
<b>Other States</b>		<b>14,377</b>	<b>8,322</b>	<b>22,699</b>	<b>3.38%</b>
<b>Total All Applicants (less invalid apps)</b>		<b>491,337</b>	<b>180,900</b>	<b>672,237</b>	<b>100.00%</b>

<sup>1</sup>Applicants reside throughout the state, however applications are submitted by the respective agency with the agency's address (Health and Social Services are filed with a Juneau address and Office of Public Advocacy are filed with an Anchorage address).

# Permanent Fund Dividend Program Timeline

<b>1976</b>	Voters pass a constitutional amendment to establish the Permanent Fund ( Alaska Constitution, Article IX, Section 15)	<b>1990</b>	Superior Court ruled 24-month residency requirement unconstitutional and changed the residency requirement to 12 months (Lindy v Malone). Disclosure requirements established to print programs costs on dividend checks.
<b>1980</b>	First Permanent Fund dividend legislation enacted. The legislation established a program giving every adult Alaska resident \$50 for every year of residency since statehood in 1959 and also established a Dividend Fund. Payment of dividends were stayed under litigation (Zobel v Williams) challenging the constitutionality of the program.	<b>1991</b>	Check-off program for Advance College Tuition started. Percent of dividend subject to levy for private judgments increased from 50% to 55%. Fairbanks office closed in September 1991. First receipt cards mailed.
<b>1982</b>	U.S Supreme Court ruled the 1980 legislation unconstitutional. In response to the litigation, the legislature passed legislation authorizing equal dividend payments to all six-month residents. The first dividend amount was \$1,000. The first dividend checks were distributed June 14, 1982.	<b>1992</b>	Individuals banned from assigning dividends (except to government agencies) by statute.
<b>1983</b>	Residency period defined as 6 months ending March 31. Filing due date established as June 30.	<b>1993</b>	Direct-Deposit programs for full dividends established. Residency period changed to calendar year. Voter registration forms included with application.
<b>1985</b>	Hold-harmless program funding for public assistance recipients changed from General Fund to Permanent Fund Dividend Fund.	<b>1994</b>	Filing due date changed to March 31. Longevity Bonus Annuity check-off program began. Legislature authorizes the division to charge fee for processing claims and assignments on dividends.
<b>1986</b>	Olympics check -off program begins. Persons allowed to donate \$5 to Alaska Winter Olympics account in General Fund.	<b>1995</b>	Longevity Bonus Annuity check-off program repealed.
<b>1988</b>	January 1988-Permanent Fund Dividend Division established.	<b>1996</b>	Misdemeanants with two prior crimes not eligible for dividends.
<b>1989</b>	Legislature changed residency period from 6 to 24 months. Individuals banned from assigning dividends (except to government) by regulation. Felons not eligible for dividends. Physical presence requirement established. Last year for Olympics check-off.	<b>1997</b>	Fairbanks office re-opened February 1997.

# Permanent Fund Dividend Program Timeline

<b>1998</b>	Internet program implemented to allow applicants to check their status online. All allowable absences defined in statutes (statutory provision for commissioner to define absences by regulation repealed). Spouses accompanying eligible residents authorized as allowable absence. Authority to file for estates (persons who die during filing period) established. Physical presence changed to 72 hours every two years (effective for 2000 dividend). Percent of dividend subject to levy for private judgment increased from 55% to 80%.	<b>2004</b>	Receipt letters eliminated. On-line application expanded to cover full application and supplemental schedule. Tri-fold direct deposit advice implemented. Selective Service registration part of the application.
<b>1999</b>	On-line application implemented, but applicants required to print and sign full application. Direct-deposit program expanded to include partial dividends.	<b>2005</b>	30-day response regulation adopted. Fraud subpoena power authorized. Power of Attorney allowed for military serving outside the US. Phase I of new Applicant Information system implemented. Checks issued two weeks after DD. Applicant addresses no longer public information.
<b>2000</b>	Imaging system and new data entry system implemented January 2000. First year that applications were imaged. Improved online application implemented March 2000 (applicants required to sign signature page only).	<b>2006</b>	Two Direct Deposits with early payment for online January filers. Online filing jumps to 57% of applications filed. Allowable absences for Peace Corps volunteers and members of US Olympic team restored.
<b>2001</b>	Alaska Supreme Court rules that immigrant aliens who form intent to remain in Alaska qualify for dividends.	<b>2007</b>	Online payment history access for authorized agencies and individuals adopted.
<b>2002</b>	Receipt letter replaces application receipt card. Department of Health and Social Services files applications electronically. Final year securities companies participated in the direct-deposit program. Misdemeanants with one prior felony or two prior misdemeanors not eligible for dividend.	<b>2008</b>	One time resource rebate added to dividend. Payment timing moved up to September in response to high energy costs. New eligibility system rolled out.
<b>2003</b>	Electronic signature for on-line applications implemented March 20, 2003.	<b>2009</b>	The Charitable Contribution program named Pick.Click.Give. is launched. The online program allows an applicant to donate all or a portion of their dividend to charities of their choosing.
<b>2010</b>			
Community distribution points are used for distributing paper applications for the first time. Postal delivery to every Alaskan mailbox is reduced to targeted mailings in light of over 75% of applicants filing online.			

## Five Year History of Dividend Calculations

Dividend Calculation	2011	2010	2009	2008	2007
PFD Fund Balance as of Calculation Date <sup>1</sup>	\$ 3,224,665.24	\$6,679,240.43	\$8,704,831.90	\$11,178,692.86	\$11,451,929.55
Add Permanent Fund Earnings (5-year average)	800,613,497.83	\$857,983,435.39	\$856,643,697.77	\$1,293,206,815.93	\$1,021,667,960.20
<b>Less Appropriations and Reductions</b>					
Appropriations (see below)	(42,163,700.00)	(42,080,100.00)	(43,091,200.00)	(38,345,900.00)	(32,179,000.00)
Reductions (see below)	(1,450,310.08)	(702,065.51)	(1,651,084.85)	(2,357,743.32)	(1,676,189.13)
<b>Total Appropriations and Reductions</b>	<b>(43,614,010.08)</b>	<b>(42,782,165.51)</b>	<b>(44,742,284.85)</b>	<b>(40,703,643.32)</b>	<b>(33,855,189.13)</b>
<b>Total Amount Available for Dividends</b>	<b>\$760,224,152.99</b>	<b>\$821,880,510.31</b>	<b>\$820,606,244.82</b>	<b>\$1,263,681,865.47</b>	<b>\$999,264,700.62</b>
<b>Estimated Eligible Applicants</b>	<b>647,549</b>	<b>641,595</b>	<b>628,499</b>	<b>610,768</b>	<b>604,149</b>
<b>Dividend Amount<sup>2</sup></b>	<b>\$1,174.00</b>	<b>\$1,281.00</b>	<b>\$1,305.00</b>	<b>\$2,069.00<sup>3</sup></b>	<b>\$1,654.00</b>

<sup>1</sup>Dividend amounts are usually calculated in mid-September.

<sup>2</sup>Dividend amounts are rounded to an even amount to result in an even half-amount for applicants who designate 50% of their dividend be contributed to the UA College Savings program (AS 14.40.807).

<sup>3</sup>The 2008 base dividend amount was increased \$1200 by the Alaska Resource Rebate for a total individual distribution of \$3269.00.

### Appropriations and Reductions Detail

#### Appropriations

Department of Health and Social Services	\$16,284,700.00	\$13,584,700.00	\$13,584,700.00	\$13,584,700.00	\$12,884,700.00
(Hold-harmless provision for public assistance programs)					
Department of Corrections	\$15,920,300.00	10,037,000.00	10,896,500.00	9,126,000.00	6,211,400.00
Department of Revenue, PFD Division	\$8,310,100.00	8,261,400.00	7,539,900.00	7,910,300.00	7,825,100.00
Department of Public Safety					
Council on Domestic Violence & Sexual Assault	N/A	7,606,700.00	8,258,100.00	5,567,800.00	3,789,600.00
Department of Administration					
Violent Crimes Compensation Board	\$1,648,600.00	1,883,500.00	1,585,500.00	1,568,500.00	1,067,600.00
Fund Capitalization and Administration Fees	N/A	0.00	459,200.00	0.00	0.00
<b>Total Department of Administration</b>	<b>1,648,600.00</b>	<b>1,883,500.00</b>	<b>2,044,700.00</b>	<b>1,568,500.00</b>	<b>1,067,600.00</b>
Alaska State Legislature - Office of Victims' Rights	N/A	706,800.00	767,300.00	588,600.00	400,600.00
<b>Total Appropriations</b>	<b>\$42,163,700.00</b>	<b>\$42,080,100.00</b>	<b>\$43,091,200.00</b>	<b>\$38,345,900.00</b>	<b>\$32,179,000.00</b>
<b>Reductions</b>					
Reserve for Prior Year Dividend Liabilities	843,729.84	290,914.42	1,113,389.55	1,889,219.45	1,474,909.21
Reserve for 18-year-old Filers	606,580.24	411,151.09	537,695.30	468,523.87	201,279.92
<b>Total Reductions</b>	<b>\$1,450,310.08</b>	<b>\$702,065.51</b>	<b>\$1,651,084.85</b>	<b>\$2,357,743.32</b>	<b>\$1,676,189.13</b>

## Historical Summary of Dividend Applications and Payments

Dividend Year	State Population	Dividend Applications		Dividend Amount	% Change from Prior Year	Amount Disbursed
		Received	Paid			
2011	722,190	672,237	615,122	\$1,174.00	-8%	\$722,153,228.00
2010	710,231	663,938	611,522	\$1,281.00	-2%	\$783,359,682.00
2009	692,314	654,462	621,146	\$1,305.00	-37%	\$810,595,530.00
2008	679,720	641,291	610,096	\$2,069.00	25%	\$1,262,288,624.00
2007	674,510	628,895	595,237	\$1,654.00	49%	\$984,521,998.00
2006	669,716	623,792	594,029	\$1,106.96	31%	\$657,566,341.84
2005	663,085	627,595	596,936	\$845.76	-8%	\$504,864,591.36
2004	656,569	625,535	599,243	\$919.84	-17%	\$551,207,681.12
2003	647,188	619,552	595,571	\$1,107.56	-28%	\$659,630,616.76
2002	640,183	612,377	589,420	\$1,540.76	-17%	\$908,154,759.20
2001	631,957	608,600	586,230	\$1,850.28	-6%	\$1,084,689,644.40
2000	627,533	607,910	583,098	\$1,963.86	11%	\$1,145,122,838.28
1999	622,000	589,874	572,871	\$1,769.84	15%	\$1,013,890,010.64
1998	617,082	581,912	565,234	\$1,540.88	19%	\$870,957,765.92
1997	609,655	573,166	554,736	\$1,296.54	15%	\$719,237,413.44
1996	605,212	564,496	546,091	\$1,130.68	14%	\$617,454,171.88
1995	601,581	563,136	541,921	\$990.30	1%	\$536,664,366.30
1994	600,622	557,957	534,669	\$983.90	4%	\$526,060,829.10
1993	596,906	549,151	527,991	\$949.46	4%	\$501,306,334.86
1992	586,722	542,341	522,670	\$915.84	-2%	\$478,682,092.80
1991	569,054	533,762	512,119	\$931.34	-2%	\$476,956,909.46
1990	553,171	531,575	497,626	\$952.63	9%	\$474,053,456.38
1989	538,900	524,354	507,591	\$873.16	6%	\$443,208,157.56
1988	535,000	532,276	518,160	\$826.93	17%	\$428,482,048.80
1987	541,300	535,601	529,493	\$708.19	27%	\$374,981,647.67
1986	550,700	540,216	532,305	\$556.26	38%	\$296,099,979.30
1985	543,900	525,148	518,480	\$404.00	22%	\$209,465,920.00
1984	524,000	490,413	481,348	\$331.29	-14%	\$159,465,778.92
1983	499,100	465,569	457,206	\$386.15	-61%	\$176,550,096.90
1982	464,300	484,344	469,738	\$1,000.00		\$469,738,000.00
<b>Total</b>		<b>17,271,475</b>	<b>16,587,899</b>	<b>\$33,365.41</b>		<b>\$18,847,410,514.89</b>

Source: Dividend statistics are through 12/31/2011. Population statistics were obtained from the Alaska Department of Labor. 2011 population estimate as of 7/1/2011. Dividends Paid and Disbursed includes full dividend amounts that may have been garnished or donated. The 2008 Dividend amount excludes the one-time \$1,200 addition of the 2008 Resource Rebate.

## Historical Comparison of Application and Payment Status

	2011		2010		2009	
	Total	% Total	Total	% Total	Total	% Total
<b><u>Applicants</u></b>						
Adult	491,337	73.09%	484,006	72.90%	475,380	72.64%
Child	180,900	26.91%	179,932	27.10%	179,082	27.36%
<b>Total</b>	<b>672,237</b>	<b>100.00%</b>	<b>663,938</b>	<b>100.00%</b>	<b>654,462</b>	<b>100.00%</b>
<b><u>Application Status</u></b>						
Eligible for Payment	638,405	94.97%	633,343	95.39%	621,745	95.00%
Denied and not in appeal	26,194	3.90%	25,524	3.84%	25,148	3.84%
In Review	6,875	1.02%	4,582	0.69%	7,254	1.11%
Denied and in Appeal	763	0.11%	489	0.07%	315	0.05%
<b>Total</b>	<b>672,237</b>	<b>100.00%</b>	<b>663,938</b>	<b>100.00%</b>	<b>654,462</b>	<b>100.00%</b>
<b><u>Payment Status</u></b>						
Paid by Direct Deposit						
Full Dividend	474,207	70.54%	485,135	73.07%	480,778	73.46%
Partial Dividend <sup>1</sup>	49,549	7.37%	42,733	6.44%	33,439	5.11%
Paid by Warrant						
Full Dividend	75,849	11.28%	71,068	10.70%	73,060	11.16%
Partial Dividend <sup>1</sup>	15,517	2.31%	12,586	1.90%	14,055	2.15%
Fully Garnisheed	25,084	3.73%	22,484	3.39%	19,598	2.99%
Not Paid	32,031	4.76%	29,932	4.51%	33,532	5.12%
<b>Total</b>	<b>672,237</b>	<b>100.00%</b>	<b>663,938</b>	<b>100.00%</b>	<b>654,462</b>	<b>100.00%</b>

2011 saw an increase of 8,299 Alaskans filing for the dividend.

Number of applicants who have received all 30 dividends since program inception (1982):  
91,124

1. Applications which were partially donated, assigned and/or garnisheed.

**Notes:** 2011 is reported as of year end and includes Prior Year 18 year old filers. Years 2009 and 2010 are reported historically: fixed at the time of their associated annual reports.

## Direct Deposit Historical Data

	Number of Applicants							
Year	Total	Requested Deposit	Qualified for Deposit 2	Dividend Amount	Amount of Direct Deposit	Participating Institutions	Percentage Requested	Percentage Qualified
1993	549,066	205,895	167,618	\$949.46	\$159,146,586.28	23	37.50%	30.53%
1994	557,836	285,132	245,911	\$983.90	\$241,951,832.90	26	51.11%	44.08%
1995	563,020	332,224	284,466	\$990.30	\$281,706,679.80	28	59.01%	50.53%
1996	564,362	345,929	295,803	\$1,130.68	\$334,458,536.04	43	61.30%	52.41%
1997	573,057	367,693	318,160	\$1,296.54	\$412,507,166.40	38	64.16%	55.52%
1998	581,803	389,310	342,531	\$1,540.88	\$527,799,167.28	34	66.91%	58.87%
1999	589,738	407,508	371,262	\$1,769.84	\$649,647,524.81	34	69.10%	62.95%
2000	607,784	443,713	390,312	\$1,963.86	\$755,128,494.87	33	73.01%	64.22%
2001	608,458	458,848	404,247	\$1,850.28	\$735,554,215.65	33	75.41%	66.44%
2002	612,188	470,007	430,891	\$1,540.76	\$642,457,942.63	28	76.77%	70.39%
2003	619,220	482,110	444,268	\$1,107.56	\$473,617,814.63	24	77.86%	71.75%
2004	625,072	489,546	448,642	\$919.84	\$395,606,262.86	23	78.32%	71.77%
2005	629,554	495,057	459,004	\$845.76	\$372,163,399.94	23	78.64%	72.91%
2006	627,917	512,510	476,775	\$1,106.96	\$505,381,490.02	23	81.62%	75.93%
2007	628,895	533,237	493,997	\$1,654.00	\$783,829,829.47	23	84.79%	78.55%
2008	641,291	541,075	491,770	\$3,269.00	\$1,571,666,204.84	22	84.37%	76.68%
2009	654,462	552,750	540,601	\$1,305.00	\$652,862,875.03	22	84.46%	82.60%
2010	663,938	556,531	551,038	\$1,281.00	\$644,142,719.82	22	83.82%	83.00%
2011	672,237	560,928	556,903	\$1,174.00	\$595,333,352.98	22	83.44%	82.84%
Total	11,569,898	8,430,003	7,714,199	\$26,679.62	\$10,734,962,096.25			

**Note 1:** Beginning 1999, Permanent Fund Dividend Division implemented partial direct deposit. For 1993 through 1998, applicants qualified for direct deposit only if they received the full dividend amount.

**Note 2:** Applicants may not qualify for direct deposit because their bank account was closed or their direct deposit information was incomplete.

## University of Alaska College Savings Plan Contributions

In 1990, legislation establishing the Alaska Education Trust Fund (AS 14.40.807) and authorizing an allowance for applicants to contribute 50% of their dividend to the fund was passed. In 1991, the name of the fund was changed to the Advance College Tuition (ACT) Payment Fund. The ACT option first appeared on 1991 dividend applications.

In fall 2001, the University of Alaska developed the UA College Savings Plan program as the main program for which contributions can be made toward advanced college tuition costs. The UA College Savings Plan provides various investment strategies to individuals making contributions. Additional information regarding the plan can be found at <http://www.uacollegesavings.com>.

Year	Applicants	Total Contributions
1991	5,018	\$ 2,329,943.62
1992	5,490	2,507,537.40
1993	5,925	2,806,199.41
1994	5,905	2,897,904.88
1995	5,405	2,670,684.24
1996	4,945	2,790,779.51
1997	4,426	2,861,877.87
1998	3,468	2,655,048.28
1999	3,663	3,225,384.06
2000	3,766	3,681,902.17
2001	4,464	4,107,056.79
2002	5,094	3,901,412.29
2003	5,667	3,121,888.81
2004	6,601	3,020,373.59
2005	7,482	3,150,343.08
2006	7,847	4,322,765.60
2007	8,495	6,991,936.59
2008	8,766	9,050,096.40
2009	7,910	5,012,962.90
2010	9,032	5,748,649.82
2011	9,642	5,611,270.33
<b>Total</b>	<b>129,011</b>	<b>\$ 82,466,017.64</b>

## Charitable Contributions Summary - Pick.Click.Give

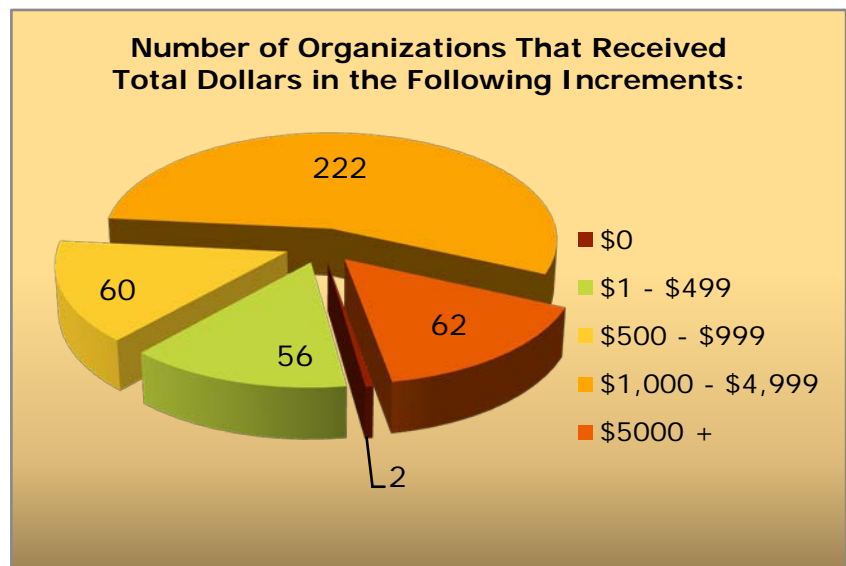
In 2009, the PFDD implemented a three-year charitable giving program, Pick.Click.Give., authorized by the Alaska legislature per statute AS 43.23.062. In 2012 it becomes a permanent addition to the PFD online application process.

Initially funded by the Rasmuson Foundation, and managed by United Way and the Foraker Group, the program allows an applicant to electronically pledge all or a portion of their dividend to an eligible Alaskan organization.

Applicants are allowed to withdraw their pledges up to a specified date, and pledge amounts may be reduced by other garnishments or assignment that take priority. An ineligible applicant pledge would also not be paid. Hence, the actual contributed amount is generally lower than the amounts pledged during the application period.

Number of Applicants Who Made Pledges	18,710
Number of Individual Pledges to Organizations	27,813
Number of Eligible Organizations	402
Total Dollars Pledged By Applicants	\$1,589,950.00
Pledges Withdrawn	(\$26,525.00)
Net Total Dollars Pledged	\$1,563,425.00
Total Dollars Paid to Organizations	\$1,467,767.86

\$0	2
\$1 - \$499	56
\$500 - \$999	60
\$1,000 - \$4,999	222
\$5000 +	62



# DIRECTORY

## People

### Director

Deborah Bitney  
(907) 465-4785  
[debbie.bitney@alaska.gov](mailto:debbie.bitney@alaska.gov)

### Division Operations

Dan DeBartolo  
(907) 465-2324  
[daniel.debartolo@alaska.gov](mailto:daniel.debartolo@alaska.gov)

### Administration & Personnel

Sara Race  
(907) 465-4784  
[sara.race@alaska.gov](mailto:sara.race@alaska.gov)

### Eligibility - Review

Heather Paige  
(907) 465-3426  
[heather.paige@alaska.gov](mailto:heather.paige@alaska.gov)

### Eligibility - Appeals

Wendy Hughes  
(907) 465-2038  
[wendy.hughes@alaska.gov](mailto:wendy.hughes@alaska.gov)

### Data Processing

Robert Wood  
(907) 465-4777  
[robert.wood@alaska.gov](mailto:robert.wood@alaska.gov)

### Criminal Investigations

Dave Tredway  
(907) 269-6832  
[david.tredway@alaska.gov](mailto:david.tredway@alaska.gov)

## Places

### Juneau Office

Alaska Department of Revenue  
Permanent Fund Dividend Division  
11th Floor, State Office Building  
PO Box 110461  
Juneau, AK 99811-0461  
(907) 465-2326

### Anchorage Office

Alaska Department of Revenue  
Permanent Fund Dividend Division  
515 W. 7th Ave. Ste. 100  
Anchorage, AK 99501-3528  
(907) 269-0370

### Fairbanks Office

Alaska Department of Revenue  
Permanent Fund Dividend Division  
1005 Cushman Street  
Fairbanks, AK 99701  
(907) 451-2820

### On the Web

[www.pfd.alaska.gov](http://www.pfd.alaska.gov)

**E-mail for questions or information:** [dor.pfd.info@alaska.gov](mailto:dor.pfd.info@alaska.gov)

**Dividend Fraud Hotline (907) 465-2654 or 269-0385**

**Email:** [pfdfraud@alaska.gov](mailto:pfdfraud@alaska.gov)

www.pfd.alaska.gov

**Alaska Permanent Fund Dividend Division**  
**PO Box 110460 Juneau, Alaska 99811-0460**

